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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11
	:	
SEARS HOLDINGS CORPORATION, et al.,	:	Case No. 18-23538 (RDD)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
-----X		

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); and Sears Brands Management Corporation (5365). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

**CERTIFICATE OF NO OBJECTION REGARDING APPLICATION OF
DEBTORS FOR AUTHORITY TO RETAIN AND EMPLOY JONES LANG
LASALLE AMERICAS, INC. AND JLL VALUATION & ADVISORY SERVICES,
LLC AS THEIR REAL ESTATE ADVISOR, EFFECTIVE AS OF NOVEMBER 5, 2018**

TO THE HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE:

Pursuant to 28 U.S.C. § 1746 and Rule 9075-2 of the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), the undersigned hereby certifies as follows:

1. Beginning on October 15, 2018 (the “**Commencement Date**”) and continuing thereafter, each of Sears Holdings Corporation and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) commenced with this Court a voluntary case under chapter 11 of title 11 of the United States Code. On December 6, 2018, the Debtors filed the *Application of Debtors for Authority to Retain and Employ Jones Lang LaSalle Americas, Inc. and JLL Valuation & Advisory Services, LLC as their Real Estate Advisor, Effective as of November 5, 2018* (ECF No. 1081) (the “**Application**”).

2. The Debtors served the Application as reflected in the affidavit of service filed at ECF No. 1141.

3. The Application established a deadline of December 13, 2018 at 4:00 p.m. (prevailing Eastern Time) (the “**Objection Deadline**”) for parties to object or file responses to the Application. The *Amended Order Implementing Certain Notice and Case Management Procedures*, entered on November 1, 2018 (ECF No. 405) (the “**Amended Case Management Order**”) provides that a motion or application may be granted without a hearing, provided that no objections or other responsive pleadings have been filed, after the passage of the Objection

Deadline, and the attorney for the entity who filed the pleadings complies with the terms of the Amended Case Management Order.

4. The Objection Deadline has passed and, to the best of my knowledge, no objection, responsive pleading, or request for a hearing with respect to the Application has been (a) filed with the Court on the docket of the above-captioned case or (b) served on counsel to the Debtors.

5. Accordingly, the Debtors respectfully request that the revised proposed order, granting the relief requested in the Application annexed hereto as **Exhibit A** (the “**Revised Proposed Order**”), be entered in accordance with the Amended Case Management Order. The Revised Proposed Order reflects informal comments received from the ABL DIP Lenders² and amendments to the Engagement Letters made pursuant to informal comments received from the Creditors’ Committee. A redline of the Revised Proposed Order marked against the version filed with the Motion is annexed hereto as **Exhibit B**.

I declare that the foregoing is true and correct.

Dated: December 18, 2018
New York, New York

/s/ Jacqueline Marcus

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*Attorneys for Debtors
and Debtors in Possession*

² Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to them in the DIP ABL Order.

Exhibit A

Revised Proposed Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
In re	:
	:
SEARS HOLDINGS CORPORATION, <i>et al.</i>,	:
	:
Debtors.¹	:
	:
-----X	

Chapter 11

Case No. 18-23538 (RDD)

(Jointly Administered)

**ORDER AUTHORIZING THE RETENTION AND
EMPLOYMENT OF JONES LANG LASALLE AMERICAS,
INC. AND JLL VALUATION & ADVISORY SERVICES, LLC AS THE
DEBTORS' REAL ESTATE ADVISOR, EFFECTIVE AS OF NOVEMBER 5, 2018**

Upon the application, dated December 6, 2018 (ECF No. 1081) (the “**Application**”)² of Sears Holdings Corporation and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), pursuant to sections 327(a) and 328(a) of title 11 of the United States Code (the “**Bankruptcy Code**”), and Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedures (the “**Bankruptcy**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); and Sears Brands Management Corporation (5365). The location of the Debtors’ corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

² Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Application.

Rules”), for entry of an order authorizing the Debtors to retain and employ Jones Lang LaSalle Americas, Inc. (“**JLL Americas**”) and JLL Valuation & Advisory Services, LLC (“**JLL Advisory**” and, together with JLL Americas, “**JLL**”) as their non-exclusive real estate advisor, to provide necessary real estate advice and services as more fully set forth in the (i) Real Estate Advisory Services Agreement between JLL Americas and SHC, effective as of November 5, 2018, annexed hereto as **Exhibit 1**, and as amended by the First Amendment to Real Estate Advisory Services Agreement, dated December 12, 2018, annexed hereto as **Exhibit 2** (together, the “**Non-Core Asset Sales Engagement Letter**”), (ii) Real Estate Advisory Services Agreement between JLL Americas and SHC, effective as of November 26, 2018, annexed hereto as **Exhibit 3**, and as amended by the First Amendment to Real Estate Advisory Services Agreement, dated December 12, 2018, annexed hereto as **Exhibit 4** (together, the “**Global Real Property Sales Engagement Letter**”), and (iii) the amended and restated Valuation and Advisory Services Agreement, effective as of November 28, 2018, annexed hereto as **Exhibit 5** (the “**Appraisal Engagement Letter**” and, collectively with the Non-Core Asset Sales Engagement Letter and the Global Real Property Asset Sales Engagement Letter, the “**Engagement Letters**”), all as more fully set forth in the Application; and upon the Declaration of Donna Koliuz filed in support of the Application and attached thereto as Exhibit D; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157(a)-(b) and 1334(b), and the Amended Standing Order of Reference M-431, dated January 31, 2012 (Preska, C.J.); and consideration of the Application and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the relief requested in the Application having been provided in accordance with the Amended Case Management Order; and such notice having been adequate and appropriate

under the circumstances, and it appearing that no other or further notice need be provided; and no objection having been filed and the Debtors having submitted a certificate of no objection, and upon all of the proceedings had before the Court; and the Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and that the relief requested is in the best interests of the Debtors, their estates, their creditors, and all parties in interest; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is granted to the extent set forth herein.
2. The Debtors are authorized to employ and retain JLL as their real estate advisor in these chapter 11 cases in accordance with the terms of the Engagement Letters.
3. JLL is authorized to render the Services set forth in the Engagement Letters.
4. All of JLL's compensation as set forth in the Engagement Letters, including, without limitation, the Appraisal Fees, the Global Real Property Assets Sale Fees, and the Non-Core Asset Sale Fees, including the Additional Compensation, and the expense reimbursement and indemnification and related obligations, as applicable, are approved pursuant to section 328(a) of the Bankruptcy Code and JLL shall be compensated, reimbursed and indemnified pursuant to section 328(a) of the Bankruptcy Code in accordance with the terms of, and at the times specified in, the Engagement Letters and this Order.
5. JLL will submit invoices to the Debtors, the Office of the United States Trustee for Region 2, the Creditors' Committee, and the lenders under their postpetition debtor-in-possession secured financing (*see* ECF Nos. 951 and 955) for the payment of compensation for professional services rendered and reimbursement of expenses incurred in connection with these chapter 11 cases in accordance with the terms of the Engagement Letters when such

compensation becomes due and owing and such expenses are incurred. Such parties shall have fifteen (15) days to review and dispute any such invoice submitted by JLL, and if no such disputes are received, without any further order of the Court, the Debtors shall be authorized to pay such JLL invoices. If any objection is received, the Debtors shall withhold the payment of the portion of the payment that is objected to and promptly pay the remainder. All objections that are not resolved shall be preserved and presented to the Court for determination.

6. JLL shall work cooperatively with other real estate advisors retained by the Debtors in the above-captioned chapter 11 cases to integrate any work conducted by the other professionals on behalf of the Debtors, so as to avoid duplication of services provided by any of the Debtor's other such retained professionals.

7. JLL shall file a final fee application with a summary of fees earned and expenses incurred along with a summary of the fees and expenses that have been paid.

8. Notwithstanding anything in the Application or this Order to the contrary, any payment made or action taken by any of the Debtors pursuant to the authority granted herein, as well as the exercise of any and all other rights and authorizations granted or approved hereunder, shall be subject in all respects to, as applicable: (i) the DIP ABL Order and the Interim Junior DIP Order (*see* ECF Nos. 951 and 955); (ii) the other documentation governing the Debtors' use of cash collateral and postpetition financing facilities; and (iii) the Approved Budget (as defined in the DIP ABL Order).

9. To the extent there is any inconsistency between the terms of any of the DIP ABL Order, the Interim Junior DIP Order and this Order, the terms of the DIP ABL Order or the Interim Junior DIP Order, as applicable, shall control.

10. To the extent there is inconsistency between the terms of the Application, the Engagement Letters, and this Order, the terms of this Order shall govern.

11. The Debtors are authorized to take all action necessary to effectuate the relief granted in this Order.

12. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

Dated: _____, 2018
White Plains, New York

THE HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Non-Core Asset Sales Engagement Letter

REAL ESTATE ADVISORY SERVICES AGREEMENT

This Agreement is dated December 6, 2018, but made to be effective as of November 5, 2018 ("Effective Date"), between Sears Holdings Corporation ("Client") and Jones Lang LaSalle Americas, Inc., a Texas corporation ("JLL").

WHEREAS, Client wishes to retain JLL to provide real estate advisory services by acting as Client's non-exclusive national coordinator of sales of certain properties designated by Client from time to time (up to a maximum of 200 properties) and providing such advice in connection therewith as Client may request (collectively, the "Services");

WHEREAS, Client and certain of its subsidiaries each commenced a voluntary case (the "Chapter 11 Cases") under chapter 11 of title 11 of the United States Code currently pending before the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court");

WHEREAS, JLL wishes to provide the Services, as more fully defined in Exhibit A, to Client.

NOW THEREFORE, for and in consideration of the mutual covenants, the parties hereto agree to the terms and conditions contained herein for the provision of the Services.

SECTION 1. SCOPE OF SERVICES

1.1 Services. Client owns or leases various premises in the United States and appoints JLL to provide the Services with respect to such premises as set forth in this Agreement. JLL agrees to perform the Services on a national basis. JLL shall be the exclusive provider of the Services. JLL shall be compensated for the performance of Services as described in Exhibit B.

SECTION 2. NO GUARANTEES

Client acknowledges and agrees that JLL's obligation under this Agreement is to use reasonable efforts to cause each the project to be completed in accordance with budgets, schedules and other parameters approved by Client, but that JLL shall not be deemed to have given any guaranty or warranty that any of the foregoing can be accomplished and shall not be liable for the errors, omissions or breaches of contract by any other party providing goods or services to any project. JLL, however, shall promptly notify Client when it reasonably anticipates that the project cannot be completed in accordance with the budgets, schedules and other parameters approved by Client.

SECTION 3. TERM, TERMINATION AND TERMS OF PAYMENT

- 3.1 Term and Termination without Cause. This Agreement shall commence on the Effective Date and terminate on May 1, 2019. Client may terminate this Agreement for any reason or no reason by providing five (5) days' prior written notice of such termination to the other party. In the case of Client termination during the first six (6) months of the Agreement, Client shall pay JLL a termination fee upon the effective date of the termination, calculated as two (2) times the monthly fee, plus any unpaid fees or expenses per Section 3.2 below.
- 3.2 Payment upon Termination. If this Agreement is terminated, such termination will be with respect to JLL's further representation of Client but will not affect Client's responsibility hereunder for the payment of, nor JLL's right to collect, any fees to which JLL is entitled for the Services rendered prior to the termination. JLL shall also receive payment for reimbursable expenses and other reasonable costs incurred prior to termination.

3.3 Intentionally Omitted.

3.4 JLL's engagement by Client and its submission of invoices or other forms of payment requests, are subject to compliance with the provisions of the Bankruptcy Code and relevant orders entered by the Bankruptcy Court in the Chapter 11 Cases.

SECTION 4. HAZARDOUS MATERIALS

Client acknowledges and agrees that JLL is not an expert in environmentally hazardous materials, including but not limited to, asbestos and/or PCB's, and that JLL is not providing any advice with respect to such materials. Client agrees to hire such experts as it deems necessary to investigate any environmentally hazardous materials at any property it intends to purchase or occupy.

SECTION 5. INDEMNIFICATION

Client agrees to defend (with counsel reasonably acceptable to JLL), indemnify and hold harmless JLL, its subsidiaries, affiliates and the employees, partners, officers and agents of each from and against all losses, liabilities, costs and expenses (including, without limitation, reimbursement of actual attorney's fees, expert witness fees and court costs) incurred either as a defendant or witness and arising out of claims by third parties, except to the extent such losses, liabilities, costs and expenses arise out of JLL's negligence, gross negligence, intentional misconduct or fraud. JLL shall indemnify, defend (with counsel reasonably acceptable to Client) and hold Client harmless from any and all losses, liabilities, costs and expenses, including reasonable attorney's fees and court costs (except to the extent covered by insurance carried by Client), arising out of claims by third parties and sustained or incurred by or asserted against Client by reason of or arising out of JLL's negligence, gross negligence, intentional misconduct or fraud.

SECTION 6. INSURANCE

During the term of this Agreement, JLL shall maintain the insurance set forth in Exhibit D, attached hereto and incorporated herein, with limits of liability not less than stated in Exhibit D.

SECTION 7. COMPLETE AGREEMENT/GOVERNING LAW

This Agreement, and all exhibits attached hereto, contains the entire agreement between the Client and JLL with respect to the Services and supersedes and replaces all previous agreements, whether written or oral, with respect to the subject matter of this Agreement. This Agreement may not be changed, modified, amended, or discharged, except by an agreement in writing. If any provision of this Agreement is invalid under applicable law, such invalidity shall not affect the other provisions of this Agreement. This Agreement shall be construed under and interpreted in accordance with the internal laws of the state where the Services are performed. The Bankruptcy Court shall retain exclusive jurisdiction to enforce the terms of this Agreement and to decide any claims or disputes which may arise or result from, or be connected with, this Agreement, any breach or default hereunder, or the transactions contemplated hereby; provided, that if the Bankruptcy Court does not have or abstains from exercising such jurisdiction, the parties hereto agree to unconditionally and irrevocably submit to the exclusive jurisdiction of the United States District Court for the Southern District of New York sitting in New York County or the Commercial Division, Civil Branch of the Supreme Court of the State of New York sitting in New York County and any appellate court from any thereof, for the resolution of any such claim or dispute, and the parties hereby irrevocably consent to the jurisdiction of such courts and waive any objections as to venue or inconvenient forum.

SECTION 8. PERSONAL LIABILITY & CONSEQUENTIAL DAMAGES

Notwithstanding anything else contained herein to the contrary, each party shall look solely to the assets of the other party for satisfaction of any liabilities or obligations of the other party under this Agreement, and no officer, director, employee or shareholder of the other party shall be personally responsible for any such liabilities or obligations. Both parties waive any claims for loss of profits, consequential, punitive, exemplary or similar damages in connection with the performance of the Services under this Agreement, and, except for JLL's liability to third parties for bodily injury, death and property damage, in no event shall JLL's liability to Client exceed the greater of annual fees paid or One Million Dollars (\$1,000,000).

SECTION 9. Intentionally Omitted.

SECTION 10. ASSIGNMENT

This Agreement is binding on the parties hereto and their respective successors and assigns. This Agreement may not be assigned by JLL without the prior written consent of Client except to any other entity which acquires substantially all of the business and employees of JLL. JLL will notify Client of the effective date of any such assignment. Further, JLL may delegate all or a portion of the Services to be performed under this Agreement to any affiliate or local JLL entity upon prior notice and approval by Client (such approval not to be unreasonably withheld) provided that JLL will remain responsible for providing all such services and no additional compensation shall be due to any such person or entity without the prior written consent of Client.

SECTION 11. FORCE MAJEURE

Neither party shall be liable for any default or delay in the performance of its obligations under this Agreement to the extent that such default or delay is due to circumstances beyond its control and unknown to it at the date of this Agreement, such circumstances including but not restricted to fire, flood, earthquake, diseases, epidemic, elements of nature or acts of God, acts of war, terrorism, government acts, strikes and legislative constraints, including, without limitation, unavailability of utilities and services, electric power and telecommunications services or any other similar cause beyond the reasonable control of such party ("Force Majeure Event"). In each and every Force Majeure Event, the non-performing party will be excused from any further performance or observance of the obligation(s) so affected for as long as such circumstances prevail and provided such party continues to use commercially reasonable efforts to recommence performance or observance whenever and whatever extent possible without delay.

SECTION 12. PRESS RELEASE

Upon execution of this Agreement and entry of an order of the Bankruptcy Court approving JLL's engagement, JLL may release the following press information with Client's consent, such consent not to be unreasonably withheld: the existence and nature of the partnership between JLL and Client, including the services to be provided under the Agreement. Any additional information, such as specific quotes made by Client or its employees with respect to JLL, will require written approval by Client.

SECTION 13. MEDIATION

The parties will attempt in good faith to resolve any controversy or claim by negotiation or mediation.

SECTION 14. STATE-SPECIFIC PROVISIONS

State-specific provisions required by the various state licensing laws shall be provided in the Rider attached to this Agreement.

SECTION 15. SURVIVAL

The provisions of Sections 3.2, 3.3, 5, 6, 7, 8, and 15 of this Agreement shall survive the expiration or termination of this Agreement.

SECTION 16. NO EXCLUSIVITY

This Agreement memorializes JLL's non-exclusive engagement to provide the Services and Client may retain any other parties to provide any services as Client may desire.

SECTION 17. BROKERAGE SERVICES

Notwithstanding any provision to the contrary in this Agreement, nothing in this Agreement shall prohibit Client and JLL from entering into a separate agreement for JLL (including Donna Kolius and Pierce Owens) to act as Client's local broker on the sale of certain properties, if Client desires to engage JLL as its local broker on such properties. Further, nothing in this Agreement shall prohibit JLL from receiving a commission on a sale of any of Client's properties if JLL represents the prospective purchaser or counterparty to the transaction.

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

Client:

CLIENT

By: Jane S Borden

Name: Jane S Borden

Its: President - Real Estate

Address: _____

3333 Beverly Road
Hoffman Estates, IL 60179

Attn: _____

JLL:

Jones Lang LaSalle Americas, Inc.

By: Donna Kolius

Name: Donna Kolius

Its: Executive Vice President

Address: 1400 Post Oak Blvd #1100

Houston, TX 77056

EXHIBIT A
SCOPE OF SERVICES

REAL ESTATE ADVISORY SERVICES

JLL will perform the following Services:

A. Portfolio Management

Review assigned portfolio selected by Client and assist Client in developing disposition and marketing strategies for each individual location, designed to maximize value and reduce costs for Client. Leverage internal JLL research, capital markets, and transaction resources as needed to collect market data (i.e. Co-Star),

Review current property documents as necessary to deliver services and manage program,

Advise Client on establishing standardized marketing activity for each property and pro-actively setting market goals. Monitor and oversee all marketing activity,

Use JLL business intelligence tools to review data at a portfolio level and help guide Client's decision making & strategy, and

Develop and manage workflow and communication process, solicit approvals, and create reports.

B. Data Management

Create a web-accessible site which will serve as a tool to list and describe properties designated by the Client for sale, manage and track data, store documents and generate reports.

Enable the system to be password protected and to allow access (restricted as required) and use by Client personnel and project staff.

C. Broker Management

Assist Client in identifying and managing local broker network, which local brokers will list and market Client properties, and to assist in: completing due diligence as necessary, providing market comp data, and making strategic recommendations.

This Agreement is based on a portfolio of 200 properties. If Client desires JLL to provide the Services for more than 200 properties, then the parties will enter into an amendment to this Agreement to reflect the increased scope of Services and adjustment in compensation to JLL.

EXHIBIT B
COMPENSATION

COMPENSATION

Advisory Team Resources Fee: \$30,000/Month

This includes all services to be provided by JLL under the Agreement, including Advisory Team Resources fee .

Dedicated project website:

Marketing and property information, document library, Client reporting.

Initial one-time set-up fee: \$20,000

Ongoing monthly fee: \$2,500/Month

In addition, Client will reimburse JLL for any reasonable out-of-pocket expenses incurred as a part of performing the Services not to exceed \$20,000. Reimbursable items include, but are not limited to, expenses related to outside bankruptcy legal counsel, travel, parking, mileage, overnight and messenger services, phone and equipment use as determined by the Client's travel and expense policy. Notwithstanding anything contained herein and the attached, JLL understands and agrees that any such charges shall be consistent with the guidelines promulgated by the U.S. Trustee, relevant Bankruptcy Court orders, Local Bankruptcy Rules for the Southern District of New York and Federal Rules of Bankruptcy Procedure; provided, however, the parties agree that such guidelines shall not apply with respect to the compensation to be paid to JLL as set forth above.

EXHIBIT D

INSURANCE REQUIREMENTS

JLL's Insurance. JLL shall carry the following insurance, at its own expense:

Professional liability (errors and omissions) insurance in the amount of no less than \$2,000,000. Such insurance coverage shall be on claims made basis and shall remain in force for the term of this Agreement and for two (2) years following expiration or termination of this Agreement.

JLL's Professional Liability Policy must be maintained with companies having an A.M. Best's rating of A- VII or better. JLL shall provide Client with certificates of insurance evidencing such Policy within ten (10) days of the execution of this Agreement. All certificates shall also indicate that JLL's insurers shall endeavor to provide Client thirty (30) days advanced notice in the event of cancellation or non-renewal of coverage.

Mutual Waiver. Each party waives any claims against the other party for damage to its property and will cause its respective insurance carriers to waive all rights of subrogation with respect to losses payable and waives all claims with respect to any deductible or self-insured retention.

RIDER TO REAL ESTATE ADVISORY SERVICES AGREEMENT

(Attached)

RIDER TO REAL ESTATE ADVISORY SERVICES AGREEMENT

This Rider supplements the terms of the Real Estate Advisory Services Agreement (the "Agreement") to which it is attached and in the event of any conflict between the provisions set forth in this Rider and the Agreement, the terms and provisions of this Rider shall control. Capitalized terms used in this Rider that are not otherwise defined in this Rider shall have the meanings given to them in the Agreement.

STATE-SPECIFIC PROVISIONS (ARIZONA)

Notice of Right to Broker's Lien. Owner acknowledges that the Owner's failure to pay JLL any leasing commission under this Agreement may give rise to lien rights as provided by Section 33-1071 et seq. of the Arizona Revised Statutes.

Agency Notification. Owner confirms Owner's receipt and acknowledgment of the publication required by Arizona law to be provided to Owner by JLL, entitled "Real Estate Licensees' Duties to the Client," attached hereto as Exhibit I.

Exhibit 2

**First Amendment to the Non-Core
Asset Sales Engagement Letter**

FIRST AMENDMENT TO REAL ESTATE ADVISORY SERVICES AGREEMENT

This First Amendment to Real Estate Advisory Services Agreement ("Amendment") is made on December 12, 2018 between Jones Lang LaSalle Americas, Inc. ("JLL") and Sears Holdings Corporation ("Client") as follows:

BACKGROUND

1. JLL and Client entered into that certain Real Estate Advisory Services Agreement dated December 6, 2018 but made to be effective as of November 5, 2018 (the "Agreement").
2. JLL and Client desire to amend the Agreement pursuant to the terms of this Amendment.

AGREEMENT

In consideration of the mutual covenants contained herein, the parties agree to amend the Agreement as follows:

1. Section 5. The first sentence of Section 5 of the Agreement shall be deleted in its entirety and replaced as follows:

"Client agrees to defend (with counsel reasonably acceptable to JLL), indemnify and hold harmless JLL, its subsidiaries, affiliates and the employees, partners, officers and agents of each from and against all losses, liabilities, costs and expenses (including, without limitation, reimbursement of actual attorney's fees, expert witness fees and court costs) incurred either as a defendant or witness and arising out of claims by third parties resulting from (directly or indirectly), or related to, the Services or actions or omissions of JLL or the Client taken pursuant to this Agreement or in any written agreement entered into in connection with this Agreement, except to the extent such losses, liabilities, costs and expenses arise out of JLL's negligence, gross negligence, intentional misconduct or fraud."

2. Exhibit B. Exhibit B of the Agreement shall be amended by adding the following:

"JLL shall invoice Client on a monthly basis. Invoices will be due and payable within 30 days after receipt."

3. All references to "Exhibit D" in the Agreement shall be deleted in their entirety and replaced with "Exhibit C."

Capitalized terms not otherwise defined herein shall be defined as in the Agreement. In all other respects, the Agreement shall remain unmodified and in full force and effect.

[REMAINDER OF PAGE INTENTIONALLY BLANK; SIGNATURE PAGE TO FOLLOW]

The parties hereto have executed this Amendment as of the date written above.

JLL

Jones Lang LaSalle Americas, Inc.

By: 

Title: Executive V.P.

Client

Sears Holdings Corporation

By: 

Title: President - Real Estate

Exhibit 3

Global Real Property Asset Sales Engagement Letter

**REAL ESTATE ADVISORY SERVICES AGREEMENT
(December 2018 Sales Process for Real Estate)**

This Real Estate Advisory Services Agreement (this “Agreement”) is dated December 6, 2018, but made to be effective as of November 26, 2018 (“Effective Date”), between Sears Holdings Corporation, a Delaware corporation (“Client”) and Jones Lang LaSalle Americas, Inc., a Texas corporation (“JLL”).

WHEREAS, Client wishes to retain JLL to provide real estate advisory services by acting as Client’s non-exclusive national coordinator of sales of certain leasehold or owned property listed on the Real Estate Sales Process Letter (the RE Sales Process Letter) dated November 30, attached as Exhibit A and to provide such advice in connection therewith as Client may request (collectively, the “Services”). Any leasehold or owned property listed on the RE Sales Process Letter is covered by this Agreement.

WHEREAS, Client and certain of its subsidiaries each commenced a voluntary case (the “Chapter 11 Cases”) under chapter 11 of title 11 of the United States Code currently pending before the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”);

WHEREAS, JLL wishes to provide the Services, as more fully defined in Exhibit B, to Client.

NOW THEREFORE, for and in consideration of the mutual covenants, the parties hereto agree to the terms and conditions contained herein for the provision of the Services.

SECTION 1. SCOPE OF SERVICES

- 1.1 Services. Client owns or leases various premises in the United States and appoints JLL to provide the Services with respect to such premises as set forth in this Agreement. JLL agrees to perform the Services on a national basis. JLL shall be compensated for the performance of Services as described in Exhibit C.

SECTION 2. NO GUARANTEES

Client acknowledges and agrees that JLL’s obligation under this Agreement is to use reasonable efforts to cause the project to be completed in accordance with budgets, schedules and other parameters approved by Client, but that JLL shall not be deemed to have given any guaranty or warranty that any of the foregoing can be accomplished and shall not be liable for the errors, omissions or breaches of contract by any other party providing goods or services to the project. JLL, however, shall promptly notify Client when it reasonably anticipates that the project cannot be completed in accordance with the budgets, schedules and other parameters approved by Client.

SECTION 3. TERM, TERMINATION AND TERMS OF PAYMENT

- 3.1 Term and Termination without Cause. This Agreement shall commence on the Effective Date and terminate on March 1, 2019 (“Term”). Client may terminate this Agreement for any reason or no reason by providing five (5) days’ prior written notice of such termination to the other party. In the case of Client termination prior to the termination date, Client shall pay a termination fee equal to the lesser of the remaining fee and

two (2) months fee upon the effective date of the termination, plus any unpaid fees or expenses per Section 3.2 below.

- 3.2 Payment upon Termination. If this Agreement is terminated, such termination will be with respect to JLL's further representation of Client but will not affect Client's responsibility hereunder for the payment of, nor JLL's right to collect, any fees to which JLL is entitled for the Services rendered prior to the termination. JLL shall also receive payment for reimbursable expenses and other reasonable costs incurred prior to termination.
- 3.3 Intentionally Omitted.
- 3.4 JLL's engagement by Client and its submission of invoices or other forms of payment requests, are subject to compliance with the provisions of the Bankruptcy Code and relevant orders entered by the Bankruptcy Court in the Chapter 11 Cases.

SECTION 4. HAZARDOUS MATERIALS

Client acknowledges and agrees that JLL is not an expert in environmentally hazardous materials, including but not limited to, asbestos and/or PCB's, and that JLL is not providing any advice with respect to such materials. Client agrees to hire such experts as it deems necessary to investigate any environmentally hazardous materials at any property it intends to purchase or occupy.

SECTION 5. INDEMNIFICATION

Client agrees to defend (with counsel reasonably acceptable to JLL), indemnify and hold harmless JLL, its subsidiaries, affiliates and the employees, partners, officers and agents of each from and against all losses, liabilities, costs and expenses (including, without limitation, reimbursement of actual attorney's fees, expert witness fees and court costs) incurred either as a defendant or witness and arising out of claims by third parties resulting from (directly or indirectly), or related to, the Services or actions or omissions of JLL or the Client taken pursuant to this Agreement or in any written agreement entered into in connection with this Agreement, except to the extent such losses, liabilities, costs and expenses arise out of JLL's negligence, gross negligence, intentional misconduct or fraud. JLL shall indemnify, defend (with counsel reasonably acceptable to Client) and hold Client harmless from any and all losses, liabilities, costs and expenses, including reasonable attorney's fees and court costs (except to the extent covered by insurance carried by Client), arising out of claims by third parties and sustained or incurred by or asserted against Client by reason of or arising out of JLL's negligence, gross negligence, intentional misconduct or fraud.

SECTION 6. INSURANCE

During the term of this Agreement, JLL shall maintain the insurance set forth in Exhibit D, attached hereto and incorporated herein, with limits of liability not less than stated in Exhibit D.

SECTION 7. COMPLETE AGREEMENT/GOVERNING LAW

This Agreement, and all exhibits attached hereto, contains the entire agreement between the Client and JLL with respect to the Services and supersedes and replaces all previous agreements, whether written or oral, with respect to the subject matter of this Agreement. This Agreement may not be changed, modified, amended, or discharged,

except by an agreement in writing. If any provision of this Agreement is invalid under applicable law, such invalidity shall not affect the other provisions of this Agreement. This Agreement shall be construed under and interpreted in accordance with the internal laws of the state where the Services are performed. The Bankruptcy Court shall retain exclusive jurisdiction to enforce the terms of this Agreement and to decide any claims or disputes which may arise or result from, or be connected with, this Agreement, any breach or default hereunder, or the transactions contemplated hereby; provided, that if the Bankruptcy Court does not have or abstains from exercising such jurisdiction, the parties hereto agree to unconditionally and irrevocably submit to the exclusive jurisdiction of the United States District Court for the Southern District of New York sitting in New York County or the Commercial Division, Civil Branch of the Supreme Court of the State of New York sitting in New York County and any appellate court from any thereof, for the resolution of any such claim or dispute, and the parties hereby irrevocably consent to the jurisdiction of such courts and waive any objections as to venue or inconvenient forum.

SECTION 8. PERSONAL LIABILITY & CONSEQUENTIAL DAMAGES

Notwithstanding anything else contained herein to the contrary, each party shall look solely to the assets of the other party for satisfaction of any liabilities or obligations of the other party under this Agreement, and no officer, director, employee or shareholder of the other party shall be personally responsible for any such liabilities or obligations. Both parties waive any claims for loss of profits, consequential, punitive, exemplary or similar damages in connection with the performance of the Services under this Agreement, and, except for JLL's liability to third parties for bodily injury, death and property damage, in no event shall JLL's liability to Client exceed the greater of annual fees paid or One Million Dollars (\$1,000,000).

SECTION 9. Intentionally Omitted.

SECTION 10. ASSIGNMENT

This Agreement is binding on the parties hereto and their respective successors and assigns. This Agreement may not be assigned by JLL without the prior written consent of Client except to any other entity which acquires substantially all of the business and employees of JLL. JLL will notify Client of the effective date of any such assignment. Further, JLL may delegate all or a portion of the Services to be performed under this Agreement to any affiliate or local JLL entity upon prior notice and approval by Client (such approval not to be unreasonably withheld) provided that JLL will remain responsible for providing all such services and no additional compensation shall be due to any such person or entity without the prior written consent of Client.

SECTION 11. FORCE MAJEURE

Neither party shall be liable for any default or delay in the performance of its obligations under this Agreement to the extent that such default or delay is due to circumstances beyond its control and unknown to it at the date of this Agreement, such circumstances including but not restricted to fire, flood, earthquake, diseases, epidemic, elements of nature or acts of God, acts of war, terrorism, government acts, strikes and legislative constraints, including, without limitation, unavailability of utilities and services, electric power and telecommunications services or any other similar cause beyond the reasonable control of such party ("Force Majeure Event"). In each and every Force Majeure Event, the non-performing party will be excused from any further performance or observance of the obligation(s) so affected for as long as such circumstances prevail and provided such party continues to use commercially reasonable efforts to recommence performance or observance whenever and whatever extent possible without delay.

SECTION 12. PRESS RELEASE

Upon execution of this Agreement and entry of an order of the Bankruptcy Court approving JLL's engagement, JLL may release press information describing this agreement provided the information is approved by Client prior to its release, with Client's consent not to be unreasonably withheld. The press information will be limited to the existence and nature of the Agreement between JLL and Client, including the services to be provided under the Agreement. Any information released by JLL, such as specific quotes made by Client or its employees with respect to JLL, will require prior approval by Client.

SECTION 13. MEDIATION

The parties will attempt in good faith to resolve any controversy or claim by negotiation or mediation.

SECTION 14. STATE-SPECIFIC PROVISIONS

State-specific provisions required by the various state licensing laws shall be provided in the Rider attached to this Agreement.

SECTION 15. SURVIVAL

The provisions of Sections 3.2, 3.3, 5, 6, 7, 8, and 15 of this Agreement shall survive the expiration or termination of this Agreement.

SECTION 16. NO EXCLUSIVITY

This Agreement memorializes JLL's non-exclusive engagement to provide the Services and Client may retain any other parties to provide any services as Client may desire.

SECTION 17. BROKERAGE SERVICES

Notwithstanding any provision to the contrary in this Agreement, nothing in this Agreement shall prohibit Client and JLL from entering into a separate agreement for JLL (including Donna Koliuz and Pierce Owens) to act as Client's local broker on the sale of certain properties, if Client desires to engage JLL as its local broker on such properties. JLL may also act as a broker for individual buyers for a limited number of properties; provided, however, that (i) JLL will promptly disclose any such engagement to Client; (ii) no personnel working on this assignment or advising Client will be involved in any buyer representation and all personnel working for or advising Client will be subject to a "Chinese Wall" from any buyer representation; and (iii) if JLL is separately retained as the selling broker and JLL also represents a potential buyer, JLL will seek Client's written approval to such dual representation. If Client does not approve such dual representation, Client may terminate any separately agreed upon listing agreement with JLL and engage a third-party broker to represent Client in such transaction. Nothing in this Section 17 shall be construed to affect or reduce the compensation to JLL under this Agreement.

[REMAINDER OF PAGE INTENTIONALLY BLANK; SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

CLIENT:

Sears Holdings Corporation

By: James S Borden

Name: James S Borden

Its: President - Real Estate

Address: _____

3333 Beverly Road
Hoffman Estates, IL 60179

Attn: _____

JLL:

Jones Lang LaSalle Americas, Inc.

By: Donna Kolius

Name: Donna Kolius

Its: Executive Vice President

Address: 1400 Post Oak Blvd #1100

Houston, TX 77056

EXHIBIT A

REAL ESTATE SALES PROCESS LETTER DATED NOVEMBER 30, 2018

(Attached)

If the parties amend this Agreement to include additional properties and/or leaseholds, then JLL shall be entitled to an increase in compensation, which shall be set forth in such amendment.



Donna Kolius
Executive Vice President
JLL Disposition Services - U.S.
1400 Post Oak Blvd, Suite 1100
Houston, TX 77056
Tel + 1 844-280-3247

December [●], 2018

Address Line 1
Address Line 2
Address Line 3
Address Line 4

Attn: [Primary Contact(s)]

Ladies and Gentlemen:

On behalf of Sears Holdings Corporation and its affiliated debtors and debtors in possession (collectively, "Sears" or the "Company"), Jones Lang LaSalle Americas, Inc. ("JLL") is pleased to invite you to submit a non-binding indication of interest (an "Indicative Bid") in connection with a possible acquisition of certain fee owned real property or leased property interests, or other real property assets pursuant to a sale (each a "Transaction") under sections 363 and 365 of title 11 of the United States Code (the "U.S. Bankruptcy Code").

This letter sets forth the following information and guidelines with respect to submitting an Indicative Bid only and is being furnished to you due to your expressed interest in a potential Transaction.

JLL has been engaged as a real estate advisor by Sears to, among other things, advise on the Company's potential sales of certain of its owned and leased real property and/or other real property assets. As such, the Company has requested JLL to solicit preliminary Indicative Bids for the acquisition of one or more of such real property assets to enable the Company to potentially identify one or more parties ("Interested Parties") to be invited to proceed with a more detailed due diligence review and, thereafter, to submit a definitive offer ("Definitive Bid") that may result in the execution of one or more binding purchase agreements with the Company (each, a "Definitive Agreement").

The Company will have maximum flexibility in evaluating the Indicative Bids, including the ability to accept a single bid or multiple partial bids for any assets or combinations of assets that the Company determines to sell, at the direction of the Company's Restructuring Committee.

For all bids, the Company is soliciting cash and non-cash consideration (e.g. equity, hybrid, fee, debt, or designation rights) bids for part or all of the assets subject to this process.

The Company and its advisors will evaluate the Indicative Bids to inform the overall process, but also to identify potential candidate(s) to engage in further negotiations and, to the extent multiple Indicative Bids are placed on certain assets, designate such party or parties as a "stalking horse".

Please submit your Indicative Bid to the individual listed below no later than **5:00 p.m. New York time on December 28, 2018**. Please feel free to submit your Indicative Bid prior to December 28, 2018; the Company will consider Indicative Bids as they are received. Your Indicative Bid should be signed on behalf of your organization by a duly authorized officer and should be submitted via email to:

Donna Kolius
Executive Vice President
JLL, Disposition Services
1400 Post Oak Boulevard, Suite 1100
Houston, Texas 55056
Tel: 844-280-3247
dispositionservices@am.jll.com

Indications of interest and bids relating to other assets of the Company, including acquisition of the Company or going concern bids, should be sent directly to the Company's investment banker, Lazard Frères & Co. LLC ("Lazard"). Lazard may be reached at the following e-mail address: project.blue.rx@lazard.com. A process letter for going concern and liquidation bids has been distributed separately.

Virtual Data Room, Q&A, Conference Calls, and Site Visits

- i. Virtual Data Room: To facilitate your due diligence process, you will be, or have already been, invited to access a virtual data room ("Virtual Data Room") subject to the execution of a confidentiality agreement with the Company (the "Confidentiality Agreement"). Please note that all information available in the Virtual Data Room is and must be treated as confidential information pursuant to the Confidentiality Agreement.
- ii. Additional Diligence Requests: The Company and their advisors will work to accommodate all reasonable requests for additional information and due diligence access from potential Interested Parties. Please submit written questions or additional information requests to JLL. We kindly ask you list every information request or question individually, indicating those that are considered to be high priority, and avoid duplicative information requests or questions.
- iii. Questions for Management or Subject Matter Experts: Requests for management conference calls on specific topics (to address due diligence inquiries, respond to outstanding questions, or clarify responses or information provided in the Virtual Data Room or otherwise) will be evaluated on a case-by-case basis. You will be asked to submit questions or topics for conference calls in advance to JLL.
- iv. Site Visit: Requests for a site visit to Company locations will be evaluated on a case-by-case basis.

All discussions regarding your Indicative Bid and the guidelines outlined herein should be directed to the JLL representatives. **Under no circumstances should the Company, its employees, or employees of its affiliates be contacted directly, unless otherwise approved in writing by the Company.**

Terms and Conditions to Be Addressed in the Indicative Bid

Submitted Indicative Bids must comply with the below requirements to be considered:

- i. Scope of Transaction: Describe the contemplated Transaction and provide a clear description of the assets that you intend to acquire (and liabilities assumed, if applicable).¹
- ii. Consideration: The total purchase price to be paid by you upon closing of a Transaction. Cash consideration paid in full at closing is preferred; however, other forms of consideration will be considered, including (i) credit bids, and/or (ii) other non-cash consideration (*e.g.*, stock, seller-financed debt, etc.).
- iii. Other Value: If the value of the bid includes non-cash components, including contracts and leases to be assumed and assigned, assumed liabilities, etc., the bid should include a detailed analysis of the value and any back-up documentation to support such value.
- iv. Required Approvals: Identify all required approvals, if any, and include a statement that you will obtain all approvals required to purchase the applicable assets.
- v. Financial Wherewithal: State that you are financially capable of consummating the Transaction(s) contemplated, including sufficient evidence to allow a determination of the same, and, if applicable, provide information supporting your ability to provide adequate assurance of future performance, including copies of any commitment letters.
- vi. Allocation: Bid must include an allocation of value to various assets included in the Transaction if multiple assets are included.
- vii. Advisors: Please include the identity of any outside advisors (*e.g.*, legal, financial, accounting or consultants) that you have engaged or would consider engaging to assist you in the Transaction, indicating whether or not they have already been engaged.
- viii. Contact Information: Your Indicative Bid must include a list of contacts (and contact information) with whom JLL can discuss your Indicative Bid, as well as any relevant contact information for your advisors, if applicable.
- ix. Other Information: Please include any other information that you would deem relevant for the Company and its advisors to evaluate your Indicative Bid.

The selection of Interested Parties will be determined by the Company in its sole discretion and the Company reserves the right to reject any bidder from further due diligence and discussions of a Definitive Bid. Should you be selected to participate in the Definitive Bid process, you will be provided with a form of purchase agreement.

¹ A schedule of the Company's owned and leased real property and/or other real property assets available for sale is set forth on the Company's website <https://restructuring.primeclerk.com/sears/Home-DocketInfo>

Other Information

If you have executed or will execute a Confidentiality Agreement with the Company, its terms apply to the process as outlined in this letter. As a result, pursuant to the terms and conditions of the Confidentiality Agreement, you must keep all information received regarding the Company pursuant to the Confidentiality Agreement, including your participation in the bidding process, strictly confidential.

The Company shall have the right, in a manner consistent with its fiduciary duties and applicable law, to modify these procedures at any time, including: to waive terms and conditions with respect to any Interested Party, extend deadlines, conduct an auction and provide reasonable accommodations to any Interested Party with respect to terms, conditions and deadlines of the bidding and, if applicable, auction process to promote further bids on any assets.

Neither the Company nor JLL nor any of the Company's representatives makes any representation or warranty, express or implied, as to the accuracy or completeness of any information provided to you or your representatives by the Company or its representatives in connection with matters contemplated hereby. Only those representations and warranties that may be made in a Definitive Agreement, when, as and if executed and subject to such limitations and restrictions as may be specified therein, shall have any legal effect, and you agree that if you determine to engage in a Transaction, such determination will be based solely on the terms of such Definitive Agreement and on your own investigation, analysis and assessment of a Transaction. Except as provided in any such Definitive Agreement, neither the Company nor any of its representatives shall have any liability to you or your affiliates or representatives, resulting from the use of, or reliance on, any information provided to you or your representatives. By submitting an Indicative Bid, you acknowledge that you are relying solely on your own independent investigation and evaluation of the fee interests and leasehold interests and that you accept the terms of this letter. You will bear all costs and expenses related to this process, your investigation and evaluation of the assets designated by the Company for sale or that you otherwise incur in connection with your evaluation of a Transaction, including, without limitation, the fees and disbursements of your own legal counsel, agents and advisors, whether or not the Company proceeds with your Indicative Bid.

On October 15, 2018 the Company and certain affiliated debtors filed voluntary petitions for relief under chapter 11 of the U.S. Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York. In the context of the Company's bankruptcy process, any Definitive Agreement that the Company may execute with you or others may be subject to court approval under the applicable provisions of the U.S. Bankruptcy Code. The Company's legal counsel, Weil, Gotshal & Manges LLP, is available to discuss the U.S. bankruptcy process and any implications thereof with respect to a Transaction.

On behalf of the Company, we appreciate your interest and look forward to working with you.

Very truly yours,

Jones Lang LaSalle Americas, Inc.

Count	Unit Number	City	State	Address	Zip Code	Type	Ownership Interest
1	9711	Russellville	AR	2821 East Main St	72801	Kmart	Lease
2	3707	Lake Havasu City	AZ	1870 Mc Callough Blvd	86403	Kmart	Lease
3	4599	Tucson	AZ	7055 E Broadway St	85710	Kmart	GL
4	4762	Artoch	CA	3025 East 18th Street	94500	Kmart	Lease
5	3699	Apple Valley	CA	20777 Bear Valley Road	92308	Kmart	Owned
6	7619	Atascadero	CA	3980 El Camino Real	93422	Kmart	Lease
7	9603	Auburn	CA	2505 Bell Rd	95603	Kmart	Lease
8	7653	Big Bear Lake	CA	43126 Big Bear Blvd	92315	Kmart	Lease
9	7756	Bishop	CA	1200 N Main St	93514	Kmart	Lease
10	3834	Burbank	CA	1000 San Fernando Road	91504	Kmart	Lease
11	7165	Camarillo	CA	940 Amell Rd	93010	Kmart	Lease
12	3086	Chico	CA	2155 Pillsbury Rd	95926	Kmart	Lease
13	3582	Clovis	CA	1075 Shaw Ave	93612	Kmart	Lease
14	7098	Concord	CA	5100 Clayton Road	94521	Kmart	Lease
15	4047	Costa Mesa	CA	2200 Harbor Blvd	92627	Kmart	Lease
16	3945	Dalano	CA	912 County Line Rd	93215	Kmart	Lease
17	3725	Freedom	CA	1702 Freedom Boulevard	95019	Kmart	GL
18	9746	Grass Valley	CA	111 W Mc Knight Way	95949	Kmart	Lease
19	3748	Hollister	CA	431 Tres Pinos Road	95023	Kmart	GL
20	4819	Lakeport	CA	2019 South Main	95453	Kmart	Lease
21	3982	Lemoore	CA	215 W Hanford/Almona Rd	93245	Kmart	Lease
22	9328	Long Beach	CA	2900 Battleground Blvd	90815	Kmart	GL
23	7225	Los Angeles	CA	6310 W 3rd Street	90036	Kmart	Lease
24	7390	McKinleyville	CA	1500 Anna Sparks Way	95521	Kmart	Lease
25	3345	Modesto	CA	1351 E Hatch Rd	95351	Kmart	Lease
26	4421	North Hollywood	CA	13901 Sherman Way	91605	Kmart	Lease
27	3842	Oakdale	CA	175 Maag Avenue	95361	Kmart	Lease
28	3483	Ontario	CA	2530 S Euclid Ave	91762	Kmart	Lease
29	9551	Paradise	CA	6600 Clark Road	95969	Kmart	Lease
30	3601	Petaluma	CA	2811 N Mc Dowell Blvd	94954	Kmart	Lease
31	3531	Pinola	CA	1500 Fitzgerald Dr	94964	Kmart	Lease
32	32	Placerville	CA	3968-A Macdonald Flat Road	95667	Kmart	Lease
33	3678	Ramona	CA	1855 Main Street	92065	Kmart	Lease
34	4349	Redwood City	CA	1155 Veteran's Blvd	94063	Kmart	Lease
35	4706	Riverside	CA	375 E Alessandro Blvd	92508	Kmart	Lease
36	7175	Riverside	CA	7840 Lemonie Ave	92509	Kmart	Lease
37	3412	Salt Lake	CA	1050 North Davis Road	93307	Kmart	Lease
38	3839	Santa Paula	CA	895 Pauline Road	93560	Kmart	Lease
39	6797	Scotts Valley	CA	270 Mt Hemmon Rd	95066	Kmart	GL
40	9153	South Lake Tahoe	CA	1056 Emerald Bay Rd	96150	Kmart	Lease
41	3076	Spring Valley	CA	935 Sweetwater Rd	91977	Kmart	Lease
42	3174	Stockton	CA	2180 E Mariposa Rd	95205	Kmart	Lease
43	4751	Tahoe	CA	710 West Tehachapi	93581	Kmart	Lease
44	3820	Temecula	CA	26471 Vinet Road	92591	Kmart	GL
45	3127	Temple City	CA	5665 N Rosemead Blvd	91780	Kmart	Lease
46	9761	Vicalia	CA	3247 W Noble Ave	93277	Kmart	Lease
47	3235	West Covina	CA	730 South Orange	91790	Kmart	Lease
48	4557	Desert Hot Springs	CA	14011 Palm Drive	92240	Kmart	Owned
49	4457	Hayward	CA	26231 Mission Blvd	94544	Kmart	GL
50	3368	Ridlands	CA	1625 W Redlands	92373	Kmart	Owned
51	4371	Santa Maria	CA	2875 Santa Maria Way	93455	Kmart	Owned
52	7329	Loveland	CO	2665 W Eisenhower	80537	Kmart	Lease
53	4453	Pueblo	CO	3415 N Elizabeth St	81008	Kmart	Lease
54	3405	Wford	CT	509 Bridgeport Ave	06460	Kmart	Lease
55	3210	Vernon	CT	265 Hartford Turnpike	06066	Kmart	Lease
56	7109	Watertown	CT	595 Straits Turnpike	06795	Kmart	Lease
57	4807	Bear	DE	301 Governor Place	19701	Kmart	Lease
58	7725	Rehoboth Beach	DE	19583 Coastal Hwy Unit A	19971	Kmart	Lease
59	3873	Wilmington	DE	4700 Limestone Road	19803	Kmart	Lease
60	3317	Boca Raton	FL	1401 W Palmetto Park Rd	33488	Kmart	Lease
61	71	Bradenton	FL	7321 Manatee Ave West	34209	Kmart	Lease
62	4893	Ellenton	FL	6126 Highway 301	34222	Kmart	Lease
63	3424	Gainesville	FL	900 N W 78 Boulevard	32608	Kmart	Lease
64	3818	Hollywood	FL	3800 Oakwood Blvd	33020	Kmart	Lease
65	9614	Key Largo	FL	101399 Overseas Highway	33037	Kmart	Lease
66	4725	Key West	FL	2628 North Roosevelt Blvd	33040	Kmart	Lease
67	481	Landrum	FL	1291 S Dixie	33482	Kmart	Lease
68	9224	Marathon	FL	5561 Overseas Hwy	33950	Kmart	Lease
69	3074	Miami	FL	14091 S W 80th St	33188	Kmart	Lease
70	3793	Miami	FL	12350 Sw 8th Street	33184	Kmart	Lease
71	4728	Miami	FL	3825 7th Street North W	33126	Kmart	Lease
72	4355	St. Petersburg	FL	4501 66th Street N	33709	Kmart	Lease
73	3823	Vero Beach	FL	1501 W S 1	32960	Kmart	Lease
74	3223	Fort Walton Beach	FL	200 Irwin N E	32548	Kmart	Owned
75	3713	Covington	GA	6239 Turner Lake Road	30014	Kmart	Lease
76	3970	Peachtree City	GA	400 Crosstown Road	30260	Kmart	Lease
77	7705	Tamuning	GU	404 N Marine Dr Rte 1	96913	Kmart	Owned
78	9220	Algora	IA	1501 Hwy 169 N	50511	Kmart	Lease
79	7817	Charles City	IA	1405 South Grand	50616	Kmart	Lease
80	9222	Cherokee	IA	1111 N 2nd	51012	Kmart	Lease
81	3097	Council Bluffs	IA	2803 E Kaneville Blvd	51503	Kmart	Lease
82	9309	Webster City	IA	2307 Superior	50595	Kmart	Lease
83	7033	Lewiston	ID	1615-21st St	83501	Kmart	Lease
84	7006	Twin Falls	ID	1928 Addison Ave East	83301	Kmart	Lease
85	4381	Bridgman	IL	7325 W 79th Street	60455	Kmart	Lease
86	3371	Chicago	IL	3443 W Addison	60618	Kmart	Lease
87	4214	Des Plaines	IL	1155 Calkton St	60018	Kmart	Lease
88	4297	Moline	IL	5000 23rd Ave	61265	Kmart	Lease
89	9348	Normal	IL	4210 N Harlem Ave	60708	Kmart	Lease
90	4433	Quincy	IL	3701 Broadway St	62301	Kmart	Lease
91	7289	Sage	IL	3231 Chicago Rd	60475	Kmart	Lease
92	4048	Springfield	IL	3250 Clear Lake Rd	62702	Kmart	Owned
93	9124	Elwood	IN	1519 State Road 37 S	46036	Kmart	Lease
94	9354	Gniffith	IN	430 W Ridge Rd	46319	Kmart	Lease
95	3251	Indianapolis	IN	6780 W Washington St	46241	Kmart	GL
96	3823	Jasper	IN	723 3rd Ave	47546	Kmart	Lease
97	7243	Kokomo	IN	705 North Dixon	46901	Kmart	Lease
98	9030	Peru	IN	11 Sherwood Square	46970	Kmart	Lease
99	7246	Richmond	IN	3150 National Road West	47374	Kmart	Lease
100	7042	Valparaiso	IN	2801 Calumet Ave	46383	Kmart	GL
101	9122	Warsaw	IN	3350 U S 30 East	46580	Kmart	Lease
102	4215	Kansas City	KS	7830 State Ave	66112	Kmart	Lease
103	7169	Salina	KS	490 South Broadway	67401	Kmart	Lease
104	3029	Elranger	KY	3071 Dixie Hwy	41018	Kmart	Lease
105	7229	Grayson	KY	600 C W Stevens Blvd	41143	Kmart	Lease
106	3941	Russell Springs	KY	Northdooe St/C Us Hwy 127	42642	Kmart	Lease
107	7255	Somerset	KY	411 Russell Dyche Hwy	42501	Kmart	Lease
108	4810	McIntosh	LA	2840 Veterans Blvd	70002	Kmart	Lease
109	7223	Metaline	LA	7000 Veterans Memorial	70003	Kmart	Lease
110	7104	Acton	MA	252 Main St	01720	Kmart	Lease
111	3288	Billerica	MA	484 Boston Rd	01821	Kmart	Lease
112	4407	Brookline	MA	2001 Main Street	02301	Kmart	Lease
113	3040	Hyannis	MA	703 Iyanough Rd	02601	Kmart	Lease
114	9255	Palmer	MA	Wilbraham Road (Cr 20)	01069	Kmart	Owned
115	3406	Somerville	MA	77 Middlesex Ave	02145	Kmart	Lease
116	9692	Webster	MA	Route 12	01570	Kmart	Lease
117	3433	Holyoke	MA	2211 Northampton St	01040	Kmart	Owned
118	3256	Baltimore	MD	8980 Waltham Woods Rd	21234	Kmart	Lease
119	7713	Edgewater	MD	3207 Solomons Island Rd	21037	Kmart	Lease
120	7131	Fredrick	MD	1003 W Patrick St	21702	Kmart	Lease
121	3172	Hagerstown	MD	1713 Massey Blvd	21740	Kmart	Lease
122	3793	Hyattsville	MD	6411 Regis Road	20783	Kmart	Lease
123	3654	Oxon Hill	MD	6163 Oxon Hill Road	20745	Kmart	Lease
124	3807	Prince Frederick	MD	835 Solomons Island Rd N	20678	Kmart	Lease
125	4399	Silver Spring	MD	14014 Connecticut Ave	20906	Kmart	Lease
126	7873	Stevensville	MD	200 Kent Landing	21168	Kmart	Lease
127	3021	Auburn	ME	603 Center St	04210	Kmart	Lease
128	7133	Augusta	ME	58 Western Avenue	04330	Kmart	Lease
129	9521	Madawaska	ME	417 Main Street	04756	Kmart	Lease
130	3380	Waterville	ME	18 Elm Plaza	04901	Kmart	Lease
131	3155	Belleville	MI	2095 Rawsonville Rd	48111	Kmart	Lease

Count	Unit Number	City	State	Address	Zip Code	Type	Ownership Interest
132	3820	Charlevoix	MI	06600 M-66 North	49720	Kmart	Lease
133	9557	Gravina	MI	2425 S Grayling	48738	Kmart	Lease
134	3819	Hastings	MI	802 West State Street	49058	Kmart	Lease
135	3303	Lake Orion	MI	1025 M-24	48380	Kmart	Lease
136	3841	Marshall	MI	15861 Michigan Avenue	49008	Kmart	Lease
137	7031	Menominee	MI	1101-77th Ave	49858	Kmart	GL
138	7088	Midland	MI	1820 S Saginaw Rd	48640	Kmart	Lease
139	5993	Ocedo	MI	5719 N US 23	48750	Kmart	Lease
140	3379	Waterford Twp	MI	5100 Dixie Hwy	49329	Kmart	Lease
141	9385	Clio	MI	4290 W Vienna Rd	48420	Kmart	Owned
142	9693	Marine City	MI	6730 S River Road	48039	Kmart	Lease
143	4206	Warren	MI	2000 Ten Mile Rd	48091	Kmart	Owned
144	9689	International Falls	MN	1606 Hwy 11-71	56649	Kmart	Lease
145	3805	Minneapolis	MN	10 W Lake Street	55458	Kmart	GL
146	4351	Rochester	MN	201 North St S E	55904	Kmart	Lease
147	3059	St. Paul	MN	245 E Maryland Ave	55117	Kmart	Lease
148	7021	Cape Girardeau	MO	11 South Kings Hwy 61	63703	Kmart	Lease
149	9353	Crystal City	MO	155 Twin City Mall	63019	Kmart	Lease
150	4304	Florissant	MO	1 Flower Valley Shop Ctr	63033	Kmart	Lease
151	3239	Kansas City	MO	7100 Nw Prairie View Rd	64151	Kmart	GL
152	4026	St. Joseph	MO	2601-S N Bell Hwy	64506	Kmart	Lease
153	7719	Columbus	MS	2305 Highway -15 N	39701	Kmart	Lease
154	9520	Gulfport	MS	12057-A Highway 49	39503	Kmart	Lease
155	9808	Hamilton	MT	1235 North First Street	59840	Kmart	Lease
156	7030	Kalspell	MT	2024 US Hwy 2 E	59901	Kmart	Lease
157	3805	Ashville	NC	980 Brandy Road	28906	Kmart	Lease
158	4112	Ashville	NC	1001 Patton Ave	28906	Kmart	Lease
159	7208	Clemmons	NC	2455 Levlville-Clemmon	27012	Kmart	Lease
160	3744	Kill Devil Hills	NC	1091 N Croatan Highway	27948	Kmart	GL
161	9610	Morehead City	NC	4841 Amndell St	28557	Kmart	Lease
162	9549	Morganton	NC	110-112 Bect Rd	28655	Kmart	Lease
163	3807	Raleigh	NC	8701 Six Forks Road	27615	Kmart	Lease
164	4450	Raleigh	NC	4500 Westam Blvd	27606	Kmart	Lease
165	3808	Statesville	NC	1530 East Broad Street	28625	Kmart	Lease
166	7626	Waynesville	NC	1300 Dellwood Road	28780	Kmart	Lease
167	4272	Bismarck	ND	2625 State St	58503	Kmart	Lease
168	4057	Farao	ND	2301 S University Dr	58103	Kmart	Lease
169	4092	Grand Forks	ND	1900 S Washington	58201	Kmart	Lease
170	4353	Minot	ND	1-20th Ave S E	58701	Kmart	Lease
171	9319	Alliance	NE	1515 W 3Rd	68301	Kmart	Lease
172	3175	Hooksett	NH	1267 Hooksett Rd	03106	Kmart	Lease
173	4448	Salem	NH	161 S Broadway	03079	Kmart	Lease
174	7648	West Lebanon	NH	200 S Main	03784	Kmart	Lease
175	3438	Averett	NJ	1550 St George Ave	07001	Kmart	Lease
176	7177	Bellaire	NJ	371-411 Main Street	07109	Kmart	Lease
177	3393	Glassboro	NJ	779 Delsea Dr N	08028	Kmart	Lease
178	3499	Kearny	NJ	200 Passaic Ave	07032	Kmart	Lease
179	9463	Somers Point	NJ	250 New Rd (Rt 9)	08244	Kmart	GL
180	3071	Toms River	NJ	213 Highway 37 E	08853	Kmart	Lease
181	4420	Trenton	NJ	1081 Whitehorse-Mercer	08610	Kmart	Lease
182	7602	Wall	NJ	1825 Highway 35	07719	Kmart	Lease
183	3056	Wayne	NJ	1020 Hamburg Turnpike	07470	Kmart	Lease
184	4470	West Long Branch	NJ	108 Monmouth Rd	07784	Kmart	Lease
185	94113	West Orange	NJ	235 Prospect Ave	07052	Kmart	Lease
186	3802	Westwood	NJ	700 Broadway	07075	Kmart	Lease
187	7035	Farmington	NM	3600 East Main St	87402	Kmart	Lease
188	7018	Hobbs	NM	2220 North Grimes St	88240	Kmart	Lease
189	3301	Santa Fe	NM	1712 St Michael's Dr	87505	Kmart	Lease
190	7017	Roswell	NM	1705 S Main St	88203	Kmart	Owned
191	3502	Las Vegas	NV	5051 E Bonanza Rd	89110	Kmart	Lease
192	4441	Galveston	TX	8363 Swanton Road	77550	Kmart	Lease
193	9589	Bath	NY	Plaza 1/5 Route 415	14010	Kmart	Lease
194	3862	Bohemia	NY	5151 Sunrise Hwy	11718	Kmart	GL
195	9423	Bridgehampton	NY	2044 Montauk Hwy	11932	Kmart	Lease
196	7654	Bronx	NY	300 Baychester Avenue	10475	Kmart	GL
197	9420	Bronx	NY	1998 Bruckner Blvd	10473	Kmart	Lease
198	3415	Buffalo	NY	1001 Herkimer Avenue	14216	Kmart	Lease
199	4071	Farmingdale	NY	2280 North Ocean Ave	11738	Kmart	GL
200	9274	Greenwich	NY	West Main St R D #1	12834	Kmart	Lease
201	7085	Horseneheads	NY	1020 Center Street	14845	Kmart	Lease
202	9381	Huntington	NY	839 New York Ave	11743	Kmart	Lease
203	9415	Mahepas	NY	987 Route 6	10541	Kmart	Lease
204	4044	Mattitahunk	NY	2803 Brimstone Rd	13211	Kmart	Lease
205	7749	New York	NY	250 W 34Th St	10019	Kmart	Lease
206	7777	New York	NY	770 Broadway	10003	Kmart	Lease
207	4123	Niagara Falls	NY	2590 Military Rd	14304	Kmart	Lease
208	4868	Riverhead	NY	605 Old Country Rd	11901	Kmart	Lease
209	3600	Schenectady	NY	93 West Campbell Rd	12306	Kmart	Lease
210	3046	Sidney	NY	171 Delaware Ave	13838	Kmart	Lease
211	7677	Vestal	NY	121 Bolivar Rd	14895	Kmart	Lease
212	9392	West Seneca	NY	349 Orchard Park Rd	14224	Kmart	Lease
213	9416	White Plains	NY	389 Tarrytown Rd	10607	Kmart	Lease
214	9414	Yorktown Heights	NY	Rte 118 355 Downing Dr	10508	Kmart	Lease
215	4720	Yonkers	NY	975 Farmount Ave	14701	Kmart	Owned
216	40818	Queensbury	NY	308 Elm Avenue	12804	Kmart	Owned
217	7323	Barberton	OH	241 Woodier Rd North	44203	Kmart	Lease
218	3480	Brunswick	OH	3301 Center Rd	44212	Kmart	Lease
219	4937	Chillicothe	OH	1470 North Bridge Street	45601	Kmart	Lease
220	3013	Cleveland	OH	7701 Broadview Road	44131	Kmart	Lease
221	7269	East Liverpool	OH	15891 State Rt 170	44020	Kmart	Lease
222	9098	Fostoria	OH	620 Plaza Dr	44830	Kmart	Lease
223	7307	Grove City	OH	2400 Strongtown Road	43123	Kmart	Lease
224	7644	Harrison	OH	10560 Harrison Avenue	45030	Kmart	Lease
225	7477	Marietta	OH	502 Pike Street	45750	Kmart	Lease
226	4257	Middleburg Heights	OH	17849 Bagley Rd	44130	Kmart	Lease
227	3243	North Canton	OH	1417 N Main St	44720	Kmart	Lease
228	3142	Tallmadge	OH	555 South Ave	44278	Kmart	Lease
229	4782	Cliniken	OK	2501 Redwheat Driv	73601	Kmart	Lease
230	4455	Beaverton	OR	3955 S W Murray Blvd	97005	Kmart	Lease
231	3839	Corvallis	OR	400 North East Circle Blv	97330	Kmart	Lease
232	3888	The Dalles	OR	2640 West South St	97058	Kmart	Lease
233	3381	Allentown	PA	1502 South Fourth St	18103	Kmart	Lease
234	4150	Altoona	PA	528 W Plank Road	16602	Kmart	Lease
235	9161	Berwick	PA	1520 W Front St	16003	Kmart	Lease
236	7748	Carlisle	PA	1180 Walnut Bottom Rd	17013	Kmart	Lease
237	3225	Chambersburg	PA	1005 Wayne Ave	17201	Kmart	Lease
238	7293	Clifton Heights	PA	713 E Baltimore Pike	19018	Kmart	Lease
239	3911	Columbia	PA	3975 Columbia Ave	17512	Kmart	Lease
240	3737	Doylstown	PA	4377 Route 313	18901	Kmart	Lease
241	7192	Easton	PA	320 South 25Th Street	18042	Kmart	Lease
242	3266	Edwardsville	PA	U S Route 11 Mark Plaza	18704	Kmart	Lease
243	3963	Elizabethtown	PA	1605 South Market Street	17022	Kmart	Lease
244	9682	Ephrata	PA	1127 S State St	17522	Kmart	Lease
245	4113	Eric	PA	2870 W 28Th Street	16506	Kmart	Lease
246	3597	Holmes	PA	609 Macfadyee Blvd	19043	Kmart	Lease
247	7470	Hummelstown	PA	1170 Mae Street	17036	Kmart	Lease
248	7699	Lebanon	PA	1745 Ouentin	17042	Kmart	Lease
249	7372	Leesburg	PA	451 Hude Park Road	15056	Kmart	Lease
250	3884	Moslemers	PA	111 Hude Park Road	18336	Kmart	Lease
251	7083	New Castle	PA	2650 Elwood Rd	16010	Kmart	Lease
252	4054	New Kensington	PA	100 Tantrum Rd	15068	Kmart	Lease
253	4084	North Versailles	PA	1901 Lincoln Hwy	15137	Kmart	Lease
254	3527	Philadelphia	PA	7101 Roosevelt Blvd	19149	Kmart	Lease
255	9409	Phoenixville	PA	1000 Nutt Rd	19380	Kmart	Lease
256	4010	Pittsburgh	PA	880 Butler Street	15223	Kmart	Lease
257	9438	Pleasant Hills	PA	720 Clanton Blvd/Rte 51	15238	Kmart	Lease
258	9136	Shillington	PA	1 Parkside Ave	19007	Kmart	Lease
259	9539	Thomdale	PA	3205 Lincoln Hwy	19372	Kmart	Lease
260	4713	Towanda	PA	Rt #8 Brandford Town Ctr	18848	Kmart	Lease
261	3954	Walnutport	PA	400 North Best Ave	10028	Kmart	Lease
262	7374	West Chester	PA	985 Paoli Pike	19380	Kmart	Lease

Count	Unit Number	City	State	Address	Zip Code	Type	Ownership Interest
263	3268	Wilkes-Barre	PA	910 Wilkes-Barre Twp Blvd	18702	Kmart	Lease
264	3390	Williamsport	PA	1915 E Third St	17701	Kmart	Lease
265	3390	Wilkes-Barre	PA	2500 N Wilkes-Barre Pkwy	17754	Kmart	Lease
266	3649	Wind Gap	PA	803 Main Rd	18091	Kmart	Lease
267	3529	Pittsburgh	PA	906 W View Park Dr	15229	Kmart	Owned
268	4732	Aguadilla	PR	Road 2 Km 126 5	00605	Kmart	Lease
269	7566	Arecibo	PR	State Road 2 Km 60 2	00812	Kmart	Lease
270	7570	Bayamon	PR	Paseo Rio Hondo & Comercio Ave	00961	Kmart	Lease
271	7788	Bayamon	PR	Pr 107 & Las Cumbres	00957	Kmart	Lease
272	4858	Caguas	PR	Calle Balcones Final #400	00726	Kmart	Lease
273	7419	Caguas	PR	Rafael Cordero & Hwy 30	00725	Kmart	Lease
274	7665	Carolina	PR	657th Infantry Ave	00985	Kmart	Lease
275	7446	Cayey	PR	Carr Rt #1 - Km 106	00736	Kmart	Lease
276	7761	Fajardo	PR	Eastern Reg 1 S/C State Road #3	00738	Kmart	Owned
277	3853	Guayama	PR	Puerto Rico Hwy 3	00784	Kmart	Owned
278	7768	Guaynabo	PR	Pr 20 And Etzmeralda	00989	Kmart	Lease
279	7703	Hato Rey	PR	Pr #22 & Pr #18	00918	Kmart	GL
280	3993	Juana Diaz	PR	State Rd 149&State Rd 584	00795	Kmart	Lease
281	3682	Mayaguez	PR	Pr Rta #2 Km 149 5	00880	Kmart	Lease
282	7741	Ponce	PR	2643 Ponce Bypass	00738	Kmart	Lease
283	4844	Rio Piedras	PR	9410 Ave Los Romanos	00926	Kmart	Lease
284	3896	San German	PR	Castro Perez Ave (Pr 122)	00683	Kmart	Lease
285	4490	San Juan	PR	Caparra Hgts - San Patricio S/C Roosevelt & San Patricio Avenues	00920	Kmart	Lease
286	4494	Trujillo Alto	PR	200 Carr 181	00976	Kmart	Lease
287	7784	Vega Alta	PR	Carr 2, Estatal Plaza Caribe Mall	00692	Kmart	Lease
288	7993	Yauco	PR	St 128 & S 2 Km 0 5	00988	Kmart	Lease
289	4016	Greenville	SC	Church St Edenton	29605	Kmart	Lease
290	7616	Lexington	SC	748 W Main Street	29072	Kmart	Lease
291	7274	Mauldin	SC	129 West Butler Avenue	29662	Kmart	Lease
292	7043	Rock Hill	SC	2302 Cherry Rd	29732	Kmart	Lease
293	7082	Sumter	SC	1143 Broad St	29150	Kmart	Lease
294	4141	West Columbia	SC	1500 Charleston Hwy	29068	Kmart	Lease
295	4170	Rapid City	SD	1111 E North St	57701	Kmart	Lease
296	7460	Knoxville	TN	6609 Maynardville Pike Ne	37918	Kmart	Lease
297	9821	Lebanon	TN	1443 W Main St	37037	Kmart	Lease
298	9735	Sevierville	TN	217 Forks Of River Pkwy	37862	Kmart	Lease
299	3127	Kingsport	TN	1605 E Stone Dr	37660	Kmart	Owned
300	3389	McAllen	TX	1801 South 10th Street	78503	Kmart	Lease
301	9794	St. George	UT	785 S Bluff	84770	Kmart	Lease
302	4483	Annandale	VA	4251 John Marr Drive	22003	Kmart	Lease
303	3471	Chesapeake	VA	2001 South Military Hwy	23320	Kmart	Lease
304	7415	Springfield	VA	6364 Springfield Plaza	22150	Kmart	Lease
305	7725	Tahle	VA	5007 Victory Blvd	23063	Kmart	Lease
306	7717	Waynesboro	VA	2712 W Main St	22980	Kmart	Lease
307	7259	Williamsburg	VA	118 Waller Mill Rd	23155	Kmart	Lease
308	7413	Frederickstad	VI	Remainder Matriculate #1	00840	Kmart	Lease
309	3972	St. Croix	VI	Sunny Isle S/C Space #1	00820	Kmart	Lease
310	3829	St. Thomas	VI	26 - A Tula Park Mall	00802	Kmart	Lease
311	7793	St. Thomas	VI	9090 Lockhart Gdn S/C Ste 1	00802	Kmart	Lease
312	4133	Bellingham	WA	1001 E Sunset Drive	98226	Kmart	Lease
313	7034	Valta Valta	WA	2200 East Isaacs Ave	99362	Kmart	Lease
314	3722	Burlington	WA	1550 S Burlington Blvd	98233	Kmart	Owned
315	4147	Spokane	WA	4110 E Sprague Ave	99202	Kmart	Owned
316	7648	Mauston	WI	800 North Union	53948	Kmart	Lease
317	3692	Coonsworth	WI	1450 Summit Avenue	53066	Kmart	Lease
318	3651	Racine	WI	5141 Douglas Ave	53402	Kmart	Lease
319	7649	Ripon	WI	1200 West Fond Du Lac St	54971	Kmart	Lease
320	3750	Vauparua	WI	830 West Fulton St	54961	Kmart	Lease
321	4395	Cudahy	WI	6077 S Packard Avenue	53110	Kmart	Owned
322	3038	Kenosha	WI	4100 52nd St	53144	Kmart	Owned
323	4328	Charleston	WV	1701 31th Ave W	25307	Kmart	Lease
324	4442	Charleston	WV	6531 Mccorkle Avenue S E	25304	Kmart	Lease
325	3484	Elkview	WV	I-79/US 43 Crossings Mall	25071	Kmart	Lease
326	3724	Scott Depot	WV	101 Great Tyeys Blvd	25560	Kmart	Lease
327	4736	Casper	WY	4000 East 2nd Street	82609	Kmart	Lease
328	4863	Gillette	WY	2150 South Douglas Hwy	82718	Kmart	Lease
329	3299	Jackson	WY	519 S Hwy 20	83302	Kmart	Lease
330	2027	Vasalla	AK	1000 S. Eadsford Meridian Rd	99654	Sears	GL
331	2819	Fairbanks	AK	3115 Airport Way	99709	Sears	Owned
332	2306	Gadsden	AL	1001 Rainbow Dr	35901	Sears	Lease
333	1136	Riverchase	AL	2500 Riverchase Galleria	35244	Sears	Owned
334	2120	Hot Springs	AR	4901 Central Ave Ste 101	71913	Sears	Lease
335	1206	North Little Rock	AR	3930 McCain Blvd	72116	Sears	Lease
336	1169	Chandler	AZ	3177 Chandler Village Dr	85226	Sears	Lease
337	2358	Flagstaff	AZ	4800 N US Highway 89	86004	Sears	Lease
338	1793	Glendale	AZ	7780 W Arrowhead Towne Ctr	85300	Sears	Lease
339	1078	Mesa East	AZ	8515 E Southern Ave	85206	Sears	Lease
340	1768	Paradise Vly	AZ	4604 E Cactus Rd	85032	Sears	Lease
341	1702	Phoenix-Desert Sky	AZ	7811 W Thomas Rd	85033	Sears	Lease
342	2218	Prescott	AZ	3400 Gateway Blvd	86303	Sears	Lease
343	2047	Sierra Vista	AZ	2250 El Mercado Loop	86035	Sears	Lease
344	1728	Tucson	AZ	4570 N Oracle Rd	85705	Sears	GL
345	2078	Yuma	AZ	3150 S 4th Ave	85364	Sears	Lease
346	1918	Bakersfield	CA	3201 Ming Ave	93304	Sears	Lease
347	1018	Bakersfield	CA	3755 Santa Rosa Pl	93308	Sears	Lease
348	1008	Boyle	CA	2650 E Olympic Blvd	90023	Sears	Lease
349	1268	Buena Park	CA	8150 La Palma Ave	90620	Sears	Lease
350	1833	Burbank	CA	111 E Magnolia Blvd	91502	Sears	GL
351	1878	Cerritos	CA	2581 El Camino Real	92008	Sears	GL
352	1520	Cerritos	CA	100 Los Cerritos Mall	90703	Sears	Lease
353	1358	Chula Vista	CA	665 Broadway	91910	Sears	Lease
354	1098	Clarks	CA	1140 Shaw Ave	93612	Sears	Lease
355	1380	Costa Mesa	CA	3333 Bristol St	92626	Sears	Lease
356	1988	El Centro	CA	3751 S Dogwood Ave	92243	Sears	Lease
357	2628	Eureka	CA	3300 Broadway	95501	Sears	Lease
358	1403	Floren	CA	5901 Floren Rd	95623	Sears	Lease
359	1209	Fresno	CA	3636 N Blackstone Ave	93726	Sears	Lease
360	1088	Glendale	CA	236 N Central Ave	91203	Sears	GL
361	1248	Hayward	CA	660 W. Watson Ave	94545	Sears	Lease
362	2028	Hemel	CA	2200 W Florida Ave	92545	Sears	GL
363	2298	Merced	CA	1011 W Olive Ave	95348	Sears	Lease
364	1810	Modesto	CA	100 Village Faire Mall	95336	Sears	Lease
365	1748	Montclair	CA	5080 Montclair Plz Ln	91763	Sears	Lease
366	1998	Montebello	CA	1401 N Montebello Blvd	90640	Sears	Lease
367	1883	Moreno Vly	CA	22550 Town Cr	92553	Sears	Lease
368	1168	No Hollywood	CA	12121 Victory Blvd	91608	Sears	Lease
369	1508	Northridge	CA	9301 Tampa Ave	91324	Sears	Lease
370	1968	Palm Desert	CA	72350 Hwy 111	92260	Sears	Lease
371	1019	Pleasanton	CA	1700 Stonewedge Dr	94588	Sears	Lease
372	1818	Rancho Cucamonga	CA	8250 Day Creek Blvd	91730	Sears	GL
373	1788	Richmond	CA	2300 Hilltop Mall Rd	94806	Sears	Owned
374	1208	Riverdale	CA	5281 Arlington Ave	92504	Sears	Lease
375	1880	Salt Lake	CA	1700 N Main St	93906	Sears	Lease
376	1368	San Bernardino	CA	100 Island Cir	92410	Sears	Lease
377	1478	San Bruno	CA	1178 El Camino Real	94068	Sears	Lease
378	1488	San Jose-Eastridge	CA	2180 Tully Rd	95122	Sears	Lease
379	2138	Santa Barbara	CA	3845 State St	93105	Sears	Lease
380	2308	Santa Cruz	CA	4015 Capitola Rd	95062	Sears	Lease
381	2080	Santa Maria	CA	200 Town Ctr E	93454	Sears	Lease
382	1658	Santa Rosa	CA	100 Santa Rosa Plz	95401	Sears	Lease
383	1108	Temecula	CA	40710 Winchester Rd	92591	Sears	Lease
384	1273	Torrance	CA	22100 Hawthorn Blvd	90503	Sears	GL
385	2059	Tracy	CA	3350 Naglee Rd	95304	Sears	Lease
386	1148	Ventura	CA	3295 E Main St	93003	Sears	Lease
387	2829	Victorville	CA	14420 Bush Valley Rd	92392	Sears	Lease
388	2063	Visalia	CA	3501 S Mooney Blvd	93277	Sears	Lease
389	1189	West Covina	CA	1209 Plz Dr	91790	Sears	Lease
390	1149	Whittier	CA	15600 Whitewood Ln	90603	Sears	Lease
391	2238	Yuba City	CA	1235 Colusa Ave	95991	Sears	Lease
392	2288	Antioch	CA	2600 Somerville Rd	94509	Sears	Owned
393	1226	Arden	CA	1601 Arden Way	95015	Sears	Owned

Count	Unit Number	City	State	Address	Zip Code	Type	Ownership Interest
394	1363	Concord	CA	1001 Sunvalley Blvd	94520	Sears	GL
395	1309	Downey	CA	500 Stonewood St	90241	Sears	GL
396	1258	Escondido	CA	210 E Via Rancho Pkwy	92025	Sears	GL
397	1209	Long Beach	CA	2100 N Bellflower Blvd	90815	Sears	Owned
398	1378	Orange	CA	2100 N Tustin St	92865	Sears	GL
399	1068	Palmdale	CA	1345 W Avenue P	93551	Sears	Owned
400	1048	Pasadena	CA	3801 E Foothill Blvd	91107	Sears	GL
401	1228	Stockton	CA	5110 Pacific Ave	95207	Sears	GL
402	1141	Aurora	CO	14200 E Alameda Ave	80012	Sears	Lease
403	1131	Centennial	CO	7001 S University Blvd	80122	Sears	Lease
404	1221	Chapel Hill	CO	1650 Briargate Blvd	80920	Sears	Lease
405	1111	Colorado Springs	CO	2050 Southgate Rd	80906	Sears	GL
406	1487	Fort Collins	CO	205 E Foothill Pkwy	80525	Sears	GL
407	2361	Grand Junction	CO	100 Mesa Mall	81505	Sears	Lease
408	1071	Lakewood	CO	10785 W Colfax Ave	80215	Sears	Lease
409	1271	Littleton/Denver	CO	8501 W Bowles Ave	80123	Sears	Owned
410	1221	Pueblo	CO	3201 Dixon Dr	81008	Sears	Owned
411	1831	Thornton	CO	10385 Washington St	80023	Sears	Owned
412	1303	Danbury	CT	7 Backus Ave (Ex 3 Rt 84)	06810	Sears	Lease
413	1134	Milford	CT	1201 Boston Post Rd Sp 2095	06460	Sears	Lease
414	1193	Waterford	CT	850 Hartford Tpk	06385	Sears	Lease
415	1443	Manchester	CT	190 Buckland Hills Dr	06040	Sears	Owned
416	1043	Meriden	CT	470 Lewis Ave	06451	Sears	Owned
417	1853	Wilmington	DE	4737 Concord Pike	19803	Sears	Owned
418	1755	Boynton Beach	FL	801 N Congress Ave	33426	Sears	Lease
419	1565	Bradenton	FL	303 US Hwy 301 Blvd W	34205	Sears	Lease
420	1907	Brandon	FL	686 Brandon Town Center Mall	33511	Sears	Lease
421	2485	Brooksville	FL	13085 Cortez Blvd	34613	Sears	GL
422	1125	Coral Gables	FL	3655 Sw 22nd St	33145	Sears	Lease
423	1075	Daytona Beach	FL	1700 W Int Speedway Blvd	32114	Sears	Owned
424	1715	Doral(Miami)	FL	1625 Nw 107th Ave	33172	Sears	Lease
425	1495	Fort Lauderdale	FL	901 N Federal Hwy	33304	GL	GL
426	1495	Fort Myers	FL	4125 Cleveland Ave State 28	33901	Sears	Lease
427	1345	Hialeah/Westland	FL	1625 W 49th St	33012	Sears	Lease
428	2315	Jensen Bch(Stuart)	FL	3342 Nw Federal Hwy Us 1	34957	Sears	Lease
429	2215	Key West	FL	3200 N Roosevelt Blvd	33040	Sears	Lease
430	1955	Lakeland	FL	3200 US Highway 98 N Ste 500	33809	Sears	Lease
431	1745	Leesburg	FL	15401 US Highway 441 Ste 2002	34788	Sears	Lease
432	2245	Melbourne	FL	1050 S Babcock St	32901	Sears	Lease
433	1365	Miami/Cutler Rdg	FL	20701 Sw 112th Ave	33189	Sears	Lease
434	2056	Mry Est/Ft Vtn Bch	FL	300 Mary Esther Blvd	32569	Sears	Lease
435	2695	Naples	FL	2000 9th St N	34102	Sears	Lease
436	1068	Ocala	FL	3100 Sw College Rd Ste 300	34474	Sears	Lease
437	1485	Owiedo	FL	1380 Oviedo Blvd	32765	Sears	GL
438	2005	Panama City	FL	733 N Highway 231	32405	Sears	Lease
439	1775	Pembroke Pines	FL	12055 Pines Blvd	33026	Sears	Lease
440	1205	Pompano Beach	FL	2251 N Federal Hwy	33062	Sears	Lease
441	2145	Port Charlotte	FL	1441 Tamiami Trl	33948	Sears	Lease
442	2135	Sebring	FL	901 US 27 N Ste 130	33870	Sears	Owned
443	1645	Tallahassee	FL	1500 Apalachee Pkwy	32301	Sears	GL
444	1745	Tampa/Westshore	FL	347 Westshore Plz	33609	Sears	Lease
445	1465	Tampa-University	FL	2266 University Square Mall	33612	Sears	Lease
446	1066	The Avenues	FL	10302 Southside Blvd	32256	Sears	Lease
447	1055	Coral Springs	FL	9565 W Atlantic Blvd	33071	Sears	Owned
448	1175	Meritt Island	FL	777 E Meritt Island Cswy	32952	Sears	Owned
449	1485	Orange Pk	FL	1910 Wells Rd	32073	Sears	Owned
450	1285	Orlando-South	FL	8001 S Orange Blossom Trl	32809	Sears	Owned
451	1765	Palm Beach Gardens	FL	3101 PGA Blvd	33410	Sears	GL
452	2285	Port Richey	FL	9409 US Highway 19 N Ste 101	34668	Sears	Owned
453	1015	Vero Beach	FL	6200 20th St Ste 300	32966	Sears	Owned
454	1385	Atlanta	GA	1500 Cumberland Mall Se	30339	Sears	Lease
455	2505	Gainesville	GA	150 Peach Hls Pkwy	30501	Sears	Lease
456	1305	Savannah	GA	7810 Abercorn St	31408	Sears	Lease
457	2845	Athens	GA	3700 Atlanta Hwy Ste 270	30606	Sears	Owned
458	1035	Augusta	GA	3450B Virgintboro Rd	30909	Sears	Owned
459	2065	Brunswick	GA	100 Mall Blvd Ste 300	31525	Sears	Owned
460	1095	Douglasville	GA	6580 Douglas Blvd	30135	Sears	Owned
461	1155	Kennesaw	GA	490 Ernest W Barrett Pkwy Nw	30144	Sears	Owned
462	1578	Ala Oahu Pearl Rdg	HI	98-180 Kamehameha Hwy	96701	Sears	Lease
463	2383	Hilo(Sur)	HI	111 E Puuniko St	96720	Sears	Lease
464	1681	Honolulu	HI	1505 Kapoloni Blvd	96815	Sears	Lease
465	1738	Kaneohe(Sur)	HI	46-056 Kamehameha Hwy	96744	Sears	GL
466	2148	Kalihi Maui(Sur)	HI	275 Kakaemahu Ave Ste 1000	96732	Sears	GL
467	2422	Sixes City	IA	4480 Sergeant Rd	51106	Sears	Lease
468	1229	Boise	ID	460 N Milwaukee St	83704	Sears	Lease
469	2278	Idaho Falls	ID	2300 E 17th St	83404	Sears	Lease
470	2840	Bloomington	IL	1631 E Empire St	61701	Sears	Lease
471	1640	Fairview Hls	IL	235 Saint Clair Sq	61208	Sears	GL
472	1420	Joliet	IL	3340 Mall Loop Dr	60431	Sears	Lease
473	1212	N Riverdale	IL	7503 W Cermak Rd	60546	Sears	Lease
474	1290	Niles	IL	400 Golf Mill Ctr	60714	Sears	Lease
475	1300	Oakbrook	IL	2 Oakbrook Ctr	60523	Sears	Lease
476	2990	Rockford-Cherryvale	IL	7200 Harrison Ave	61112	Sears	Lease
477	1172	Bloomington	IL	5 Stratford Sq(Gary & Schick)	61808	Sears	Owned
478	1878	Chicago Ridge	IL	6501 95th St	60415	Sears	Owned
479	1321	Peoria	IL	2200 W War Memorial Dr Ste 998	61613	Sears	Owned
480	1670	Schaumburg	IL	2 Woodfield Mall	60173	Sears	Owned
481	1820	Vest Dundee	IL	5000 Spring Hill Mall	60118	Sears	Owned
482	1830	Fort Wayne	IN	4201 Coldwater Rd	46805	Sears	Lease
483	1470	Greensboro	IN	1251 US Highway 31 N	46142	Sears	Lease
484	1600	Terre Haute	IN	3401 S US Highway 41	47802	Sears	Lease
485	1850	Merrillville	IN	2300 Southlake Mall	46410	Sears	Owned
486	2290	Michigan City	IN	3901 Franklin St	46360	Sears	Owned
487	1800	Michigawaka	IN	6501 Grape Rd Us 23	46545	Sears	Owned
488	1161	Wichita-Town East	KS	7700 E Killebrew Dr	67207	Sears	GL
489	2548	Bowling Green	KY	2625 Scottsville Rd	42104	Sears	Lease
490	1790	Louisville-Chickena	KY	4807 Outer Loop	40219	Sears	Lease
491	1730	Florence	KY	3000 Mall Rd	41042	Sears	Owned
492	2018	Hammond	LA	2000 Sw Railroad Ave	70403	Sears	Lease
493	1226	Metairie	LA	4400 Veterans Mem Blvd	70006	Sears	Lease
494	1147	Baton Rouge	LA	6501 Babonnet Blvd	70836	Sears	Owned
495	1213	Auburn	MA	365 Southbridge St	01501	Sears	Lease
496	1233	Braintree	MA	250 Granite St	02184	Sears	GL
497	1343	Cambridge	MA	100 Cambridge Pk	02141	Sears	Lease
498	1243	Hanover	MA	1775 Washington St	02339	Sears	Lease
499	1273	Holyoke	MA	50 Holyoke St	01040	Sears	Lease
500	2323	Hyannis	MA	793 Lynnwood Road Rte 132	02601	Sears	Lease
501	1133	Liverminster	MA	100 Commercial Rd	01453	Sears	Lease
502	4033	Natick	MA	1235 Worcester Rd &	01760	Sears	Lease
503	2373	No Dartmouth	MA	100 N Dartmouth Mall	02747	Sears	Lease
504	1053	Saugus	MA	1325 Broadway	01906	Sears	Lease
505	1223	Brookton-Westgate	MA	200 Westgate Dr	02301	Sears	Lease
506	1104	Marlborough	MA	521 Lynch Blvd	01752	Sears	Owned
507	1033	N Attleboro	MA	1000 S Washington St	01760	Sears	Owned
508	2934	Taunton	MA	8 Gallena Mall Dr	02780	Sears	Owned
509	1725	Annapolis	MD	1040 Annapolis Mall	21401	Sears	Lease
510	1374	Bel Air	MD	658 Baltimore Pike	21014	Sears	GL
511	1424	Bethesda	MD	7103 Democracy Blvd	20817	Sears	Lease
512	2034	Bowie	MD	15100 Emerald Way	20716	Sears	Lease
513	2903	Columbia	MD	10390 Little Patuxent Pkwy	21044	Sears	Lease
514	2774	Cumberland	MD	1282 Vicks Rd	21502	Sears	Lease
515	2664	Frederick	MD	5500 Buckeystown Pike	21703	Sears	Lease
516	1754	Gaithersburg	MD	701 Russell Ave	20877	Sears	Lease
517	1013	Glen Burnie	MD	7900 Gov Ritchie Hwy	21061	Sears	GL
518	1773	Saltzman	MD	2306 N Salisbury Blvd	21801	Sears	Lease
519	2903	Westminster	MD	490 N Center St	21157	Sears	Lease
520	1634	Baltimore-West	MD	6901 Security Sq Blvd	21244	Sears	Owned
521	1854	Parkville	MD	8200 Perry Hat Blvd	21236	Sears	Owned
522	1304	Silver Spring	MD	11255 New Hampshire Ave	20904	Sears	GL
523	1074	Waldorf	MD	11170 Mall Circle	20603	Sears	Owned
524	2203	Brunswick	ME	8 Gunnel Rd	04011	Sears	Lease

Count	Unit Number	City	State	Address	Zip Code	Type	Ownership Interest
525	2183	So Portland	ME	400 Maine Mall Rd	04106	Sears	Owned
528	1390	Ann Arbor	MI	900 Briarwood Cir	48108	Sears	Lease
527	2050	Jackson	MI	1250 Jackson Xing 1-94	48202	Sears	Lease
528	1170	Lansing	MI	3131 E Michigan Ave	48212	Sears	Lease
520	1250	Lincoln Park	MI	2100 Southfield Rd	48148	Sears	Lease
530	2040	Battle Creek	MI	5575 B Drive N	49015	Sears	Owned
531	1011	Grandville	MI	3622 Rivertown Pkwy Sw	49418	Sears	Owned
532	1460	Livonia	MI	29500 7 Mile Rd	48152	Sears	Owned
533	1192	Macklegon	MI	5500 Harvey St	48244	Sears	Owned
534	1760	Novi	MI	27800 Novi Rd	48377	Sears	Owned
535	1110	Portage	MI	6780 S Washtenaw Ave	49024	Sears	Owned
536	1590	Saginaw	MI	4903 Fashion Square Mall	48604	Sears	Owned
537	1092	Westland	MI	35000 Warren Rd	48185	Sears	GL
538	1722	Bloomington	MN	2000 N E Court	55125	Sears	GL
539	1112	Minneapolis	MN	12431 Wayzata Blvd	55305	Sears	Lease
540	1052	St Paul	MN	425 Rice St	55103	Sears	Lease
541	1822	Cape Girardeau	MO	330 Siemens Dr	63701	Sears	Owned
542	1121	Independence	MO	18777 E 39Th St S	64057	Sears	Owned
543	1042	Joplin	MO	101 N Rangeline Rd	64801	Sears	GL
544	1171	Springfield	MO	2825 S Glenstone Ave	65804	Sears	Owned
545	1171	St Peters	MO	3 Mid Rivers Mall Dr	63376	Sears	Owned
546	2106	Tupelo	MS	1001 Barnes Crossing Rd	38824	Sears	Lease
547	1166	Mendham	MS	1743 Bonita Lakes Cir	39301	Sears	GL
548	2105	Burlington	NC	100 Colonial Mall	27215	Sears	Lease
549	1475	Durham	NC	6910 Fayetteville Rd Ste 400	27713	Sears	Owned
550	1045	Durham-Northgate	NC	1620 Guster Rd	27701	Sears	Lease
551	1375	Fayetteville	NC	4900 Cross Creek Mall	28303	Sears	Lease
552	2225	Goldsboro	NC	703 N Berkeley Blvd	27534	Sears	Lease
553	1335	Greensboro	NC	3200 W Friendly Ave	27408	Sears	GL
554	2755	Jacksonville	NC	344 Jacksonville Mall	28546	Sears	Lease
555	1648	Pineville	NC	11033 Carolina Place Pkwy	28134	Sears	Lease
556	1805	Raleigh (Cra/tree)	NC	4801 Glenwood Ave Unit 1	27612	Sears	Lease
557	1041	Winston Salem	NC	3320 Salem Creek Pkwy	27103	Sears	Lease
558	1185	Concord	NC	1480 Concord Pkwy N	28025	Sears	Owned
559	2175	Greenville	NC	240 Carolina East Mall	27634	Sears	Owned
560	2515	Hickory	NC	1940 Us Highway 70 Se	28602	Sears	Owned
561	1605	Raleigh	NC	7330 Old Wake Forest Rd	27616	Sears	Owned
562	2421	Grand Island	NE	175 Cornstock Mall	68603	Sears	Lease
563	1941	Omaha	NE	7424 Dodge St	68114	Sears	GL
564	2101	Lincoln	NE	6400 O St	68510	Sears	Owned
565	2023	Concord	NH	270 Loudon Rd	03301	Sears	Lease
566	2443	Manchester	NH	1500 S Willow St	03103	Sears	Lease
567	1313	Nashua	NH	310 Daniel Webster Hwy Ste 102	03060	Sears	Lease
568	2883	Portsmouth	NH	50 Fox Run Rd Ste 74	03801	Sears	Lease
569	1003	Salem	NH	77 Rockingham Park Blvd	03079	Sears	Lease
570	1464	Deplford	NJ	1750 Deplford Center Rd	02096	Sears	Lease
571	1204	Freehold	NJ	3710 US Hwy 9 Ste 1100	07723	Sears	Lease
572	1574	Middletown	NJ	1500 Highway 35	07743	Sears	Lease
573	1434	Wayne	NJ	50 Route 46	07470	Sears	Lease
574	1074	Woodbridge	NJ	150 Woodbridge Cir Ct	07095	Sears	GL
575	1094	Hackensack	NJ	438 Main St	07601	Sears	GL
576	1044	Jersey City/Newport	NJ	50 Mall Dr W	07310	Sears	GL
577	1814	Livingston	NJ	S Orange Ave & Walnut St	07039	Sears	Owned
578	1554	Mays Landing	NJ	4409 Black Horse Pike	08330	Sears	GL
579	1494	Moorestown	NJ	Rt 38 And Lenola Rd	08057	Sears	GL
580	1314	New Brunswick	NJ	51 Us Hwy 1	08901	Sears	Owned
581	1784	Rockaway	NJ	Rt 20 & Mt Hope Ave	07866	Sears	Owned
582	1287	Coronado	NM	6600 Menaul Blvd Ne Ste 700	87110	Sears	Lease
583	2597	Farmington	NM	4601 E Main St	87402	Sears	Lease
584	2527	Las Cruces	NM	700 G Telchor Blvd	88011	Sears	Lease
585	1709	Henderson	NV	1245 W Warm Springs Rd	89014	Sears	GL
586	1064	Las Vegas	NV	4355 Grand Canyon Dr	89117	Sears	GL
587	1328	Las Vegas(Bldg)	NV	3450 S Maryland Pkwy	89109	Sears	Lease
588	1668	Las Vegas(Meadows)	NV	4000 Meadows Ln	89107	Sears	Lease
589	1984	Buffalo/Hamburg	NY	S 3701 McKinley Pkwy	14219	Sears	Lease
590	2453	Glen Falls	NY	Auction Rd	12804	Sears	Lease
591	2744	Horsenehead/Elmra	NY	3900 Chambers Rd	14845	Sears	GL
592	1924	Lakeview	NY	Rt 384 & Hunt Blvd	14750	Sears	Lease
593	1404	Massapequa	NY	800 Sunrise Mall	11758	Sears	GL
594	1414	Nanuet	NY	75 W Route 59 Ste 100	10954	Sears	Lease
595	2933	New Hyde Park	NY	1400 Union Tpke	11040	Sears	Lease
596	2593	Newburgh	NY	1401 Route 300	12550	Sears	Lease
597	1894	Rochester	NY	10 Macle Mile Dr	14623	Sears	GL
598	2173	Saratoga	NY	3065 Route 50	12866	Sears	Lease
599	1624	Staten Island	NY	283 Platinum Ave	10314	Sears	Lease
600	1584	Victor	NY	200 Eastview Mall	14564	Sears	Lease
601	2603	Watertown	NY	I-01 & Arsenal Rt 3	13601	Sears	Lease
602	1874	White Plains	NY	100 Main St	10601	Sears	Lease
603	1733	Yorkton	NY	Rte 57/Hwy 501 & Cross Ct Pkwy	10704	Sears	Lease
604	1944	Yorktown Hts	NY	600 Lee Blvd	10598	Sears	Lease
605	1114	Brooklyn	NY	2307 Beverley Rd	11226	Sears	GL
606	1384	Lake Grove	NY	4 Smith Haven Mall	11755	Sears	Owned
607	1333	Poughkeepsie	NY	2001 South Rd	12601	Sears	GL
608	1924	Valley Stream	NY	1150 Sunrise Hwy	11581	Sears	GL
609	1410	Carson	OH	4100 Palden Village Mall	47118	Sears	Lease
610	1810	Cincinnati-Eastgate	OH	4595 Eastgate Blvd	45245	Sears	Lease
611	1560	Dayton Mall	OH	2700 Miamisburg Centerville Rd	45459	Sears	Lease
612	1081	Heath	OH	771 S 30Th St	43056	Sears	GL
613	1564	Niles	OH	5320 Youngstown Rd	44146	Sears	Lease
614	1610	Norridge	OH	9505 Colerain Ave	45221	Sears	Owned
615	1901	Pelee	OH	987 E Ash St Ste 170	43366	Sears	GL
616	1210	Polans	OH	1400 Polaris Pkwy	43240	Sears	Lease
617	2104	St Clairsville	OH	Bankfield Rd & I-70	43950	Sears	Lease
618	2010	Manchester	OH	600 Richland Mall	44066	Sears	Owned
619	1710	No Olmsted	OH	5000 Great Northern Mall	44070	Sears	Owned
620	2390	Springfield	OH	1475 Upper Valley Pike	45504	Sears	Owned
621	1120	Tulsa Crossing	OH	5033 Tulsa Crossing Blvd	43016	Sears	Owned
622	2311	Norman	OK	3201 W Main St	73072	Sears	Lease
623	1151	Tulsa Woodland Hls	OK	6929 S Memorial Dr	74133	Sears	Lease
624	1119	Happy Valley	OR	11800 SE 62nd Ave	97086	Sears	Lease
625	2179	Medford	OR	501 Medford Ctr	97504	Sears	Lease
626	2119	Salem(Lancaster)	OR	627 Lancaster Dr Ne	97301	Sears	Lease
627	1939	Washington Sq	OR	9800 Sw Washington Square Rd	97223	Sears	Lease
628	2494	Altoona	PA	5530 Goods Lane Suite 1005	16602	Sears	Lease
629	1454	Bensalem/Crimm Hts	PA	100 Nezhannu Mall	19020	Sears	Lease
630	1711	Camp Hill	PA	3505 Capitol Hill City Mall Dr	17011	Sears	Lease
631	2124	Dubois	PA	5522 Shaffer Rd Ste 129	15801	Sears	Lease
632	1073	Edon	PA	222 Eton Square Mall	15341	Sears	GL
633	1714	Greensburg	PA	5256 Route 30	15601	Sears	GL
634	1644	Lancaster	PA	200 Park City Ctr	17601	Sears	Lease
635	1064	Langhams Oxford Vly	PA	2300 E Lincoln Hwy	19047	Sears	Lease
636	1654	Media	PA	1087 W Baltimore Pike	19063	Sears	GL
637	1834	North Wales	PA	600 Montgomery Mall	19454	Sears	GL
638	1484	Reading	PA	Warren St Bypass & Barn Rd	19610	Sears	Lease
639	2074	Stroudsburg	PA	344 Stroud Mall	18360	Sears	Lease
640	2114	Washington	PA	1500 W Chestnut St	15301	Sears	Lease
641	1154	Whitehall	PA	1250 Whitehall Mall	18052	Sears	Lease
642	1224	Harrisburg	PA	4800 Jonestown Rd	17109	Sears	Owned
643	1354	Willow Grove	PA	2500 W Moreland Rd	19090	Sears	Owned
644	1945	Capehart	PA	Interch St Rd Pr 1 & Pr 156	00725	Sears	Lease
645	1935	Carolina	PR	Carolina S/C	00988	Sears	Lease
646	2085	Fajardo	PR	State Rd 3	00730	Sears	Lease
647	2675	Guayama	PR	Road 3 Km L34 7	00784	Sears	Lease
648	2355	Hatillo(Areoba)	PR	508 Calle Truncado	00059	Sears	GL
649	1905	Hato Rey	PR	Ave F D Roosevelt	00918	Sears	GL
650	1504	HATO REY	PR	Pt Las Americas Mall	00918	Sears	Lease
651	1935	Mayaguez	PR	975 Hostos Ave Ste 110	00680	Sears	GL
652	2385	Nararqto	PR	El Mercado Plaza	00782	Sears	Lease
653	1945	Ponce	PR	Plaza Del Caribe 2050 (Rd 2)	00731	Sears	Lease
654	1915	Bayamon	PR	Avenida Aguas Buenas	00959	Sears	GL
655	2807	Rock Hill	SC	2197 Dave Lyle Blvd	29730	Sears	Lease

Count	Unit Number	City	State	Address	Zip Code	Type	Ownership Interest
656	1595	Greenville	SC	700 Haywood Rd	29607	Sears	Owned
657	1795	Myrtle Beach	SC	1200 Coastal Grand Circle	29577	Sears	Owned
658	1115	Chattanooga	TN	2100 Hamilton Place Blvd	37421	Sears	Lease
659	1207	Clarksville	TN	2801 Wm's Rudolph Blvd	37040	Sears	Lease
660	1148	Cordova	TN	2800 N Germantown Pkwy	38133	Sears	Lease
661	1336	Goodlettsville	TN	1000 Rivergate Pkwy	37072	Sears	GL
662	2036	Jackson	TN	2021 N Highland Ave	38305	Sears	Lease
663	2265	Johnson City	TN	2011 N Roan St	37601	Sears	Lease
664	2156	Maryville	TN	195 Footbills Mall	37801	Sears	Lease
665	2226	Murfreesboro	TN	1720 Old Fort Pkwy	37129	Sears	Lease
666	1395	Violet Town	TN	7600H Kingston Pike	37919	Sears	Lease
667	1216	Memphis/Southland	TN	1200 Southland Mall	38118	Sears	Owned
668	1315	Northgate	TN	401 Northgate Mall	37415	Sears	Owned
669	1387	Amarillo	TX	7701 1-40 W	79121	Sears	Lease
670	1137	Austin	TX	1000 E 41St	78751	Sears	Lease
671	1357	Austin/Barton Creek	TX	2901 S Capital Of Texas Hwy	78748	Sears	Lease
672	1327	Baytown	TX	1000 San Jacinto Mall	77521	Sears	Lease
673	1080	Frisco	TX	2805 Preston Rd	75034	Sears	Lease
674	2537	Harlingen	TX	2002 S Expy 83	78552	Sears	Lease
675	1277	Ingram	TX	6301 Nw Loop 410	78238	Sears	Lease
676	2147	Irma	TX	2501 Irving Mall	75062	Sears	Lease
677	2487	Killeen	TX	2000 Killeen Mall	75543	Sears	Lease
678	2557	Longview	TX	3510 Moccann Rd	75005	Sears	Lease
679	1247	Lubbock	TX	6002 Skide Rd	79414	Sears	Lease
680	1067	Memorial	TX	303 Memorial City Mall	77024	Sears	Lease
681	1829	Pharr	TX	500 N Jackson Road	77577	Sears	Lease
682	2537	Port Arthur	TX	3100 FM 365	77642	Sears	Owned
683	1207	Richardson	TX	201 S Plano Rd	75081	Sears	Lease
684	1097	San Antonio	TX	2310 Sw Military Dr	78224	Sears	Lease
685	1127	Shepherd	TX	4000 N Shepherd Dr	77018	Sears	Lease
686	1227	Southwest Ctr	TX	3450 W Camp Wisdom Rd	75237	Sears	Lease
687	2077	Tyler	TX	4701 S Broadway Ave	75703	Sears	Lease
688	2517	Victoria	TX	7508 N Navarro St	77904	Sears	Lease
689	1967	Waco	TX	6001 W Waco Dr	76710	Sears	Lease
690	1307	Abilene	TX	4310 Buffalo Gap Rd	79606	Sears	Owned
691	1437	Arlington/Parks	TX	3871 S Cooper St	76015	Sears	Owned
692	1407	Beaumont	TX	6461 Eastex Fwy	77708	Sears	Owned
693	2497	Brownsville	TX	2320 N Expressway	78526	Sears	Owned
694	1547	College Station/Bryan	TX	1502 Harvey Rd	77840	Sears	Owned
695	1217	Corpus Christi	TX	1305 Arline Rd	78412	Sears	Owned
696	1317	El Paso	TX	2401 Gateway Blvd W	79925	Sears	Lease
697	1027	El Paso/Sunland Pk	TX	750 Sunland Park Dr	79012	Sears	Owned
698	1447	Hulen	TX	4900 S Hulen St	76132	Sears	Owned
699	1417	Humble	TX	20131 Highway 59 N	77330	Sears	Owned
700	1907	Hurst	TX	1101 Melbourne Rd Ste 7000	76053	Sears	Owned
701	2247	Laredo	TX	5300 San Dario Ave	72041	Sears	Owned
702	1187	Mesquite-Town East	TX	3000 Town East Mall	75150	Sears	Owned
703	1176	Pasadena	TX	999 Pasadena Blvd	77506	Sears	Owned
704	1337	Plano	TX	851 N Central Expwy	75075	Sears	Owned
705	1427	Rolling Oaks	TX	6909 N Loop 1004 E	78247	Sears	Owned
706	1814	Texas City	TX	10000 Ernest F Lowry Expwy	77581	Sears	Owned
707	1377	Wilcoxon	TX	7925 Fm 1980 Rd W	77070	Sears	Owned
708	1888	West Jordan	UT	7453 S Plaza Center Cir	84084	Sears	Lease
709	1284	Alexandria	VA	5901 Duke St	22304	Sears	Lease
710	2435	Charlottesville	VA	1531Ro Rd E	22901	Sears	Lease
711	1274	Cheslerfield	VA	11500 Middlethn Tpke	23235	Sears	GL
712	1814	Fairfax	VA	12000 Fair Oaks Mall	22033	Sears	Lease
713	1024	Falls Church	VA	6211 Leesburg Pike	22044	Sears	Lease
714	2894	Fredericksburg	VA	100 Spotsylvania Mall	22407	Sears	Lease
715	1065	Glen Allen	VA	10101 Brook Rd	23059	Sears	Owned
716	1575	Hampton	VA	100 Newmarket Far Mall	23605	Sears	Lease
717	2395	Manassas	VA	8208 Sudwy Rd	20109	Sears	GL
718	2014	Winchester	VA	1850 Apple Blossom Dr	22601	Sears	Lease
719	1023	Loudoun/Dulles	VA	21000 Dulles Town Cir	20166	Sears	Owned
720	1974	Romoke	VA	4812 Valley View Blvd Ne	24012	Sears	Owned
721	1463	Burlington	VT	155 Dorset St	05403	Sears	GL
722	2290	Aberdeen	WA	1219 S Boone St	98520	Sears	Owned
723	2049	Everett	WA	1302 S Everett Mall Way	98208	Sears	Lease
724	2049	Kenneth/Clark	WA	1321 N Columbia Center Blvd	98036	Sears	Lease
725	2330	Puyallup	WA	3500 S Meridian Ste 900	98373	Sears	Lease
726	2239	Vancouver	WA	8800 Ne Vancouver Mall Dr	98662	Sears	Lease
727	1038	E Valley	WA	14720 E Inland Ave	99218	Sears	Owned
728	2210	Lacey Olympia	WA	651 Sweater Kinney Rd Se 1300	98503	Sears	Owned
729	2209	Spokane	WA	10315 Silverdale Way Nw	99208	Sears	Owned
730	1029	Spokane	WA	4700 N Division St	99207	Sears	Owned
731	1139	Tukwila	WA	400 Southcenter Mall	98188	Sears	GL
732	2029	Union Gap	WA	9 E Valley Mall Blvd	98903	Sears	GL
733	1130	Janesville	WI	2500 Milton Ave	53545	Sears	GL
734	2092	Appleton	WI	4301 W Wisconsin Ave	54913	Sears	Owned
735	2352	La Crosse	WI	4200 S Hwy 16	54601	Sears	Owned
736	2232	Madison-East	WI	43 East Towne Mall C	53704	Sears	Owned
737	2304	Vestover/Morgantown	WV	9520 Mall Rd	26501	Sears	Lease
738	1804	Barboursville	WV	100 Huntington Mall Rd	25504	Sears	Owned
739	2341	Casper	WY	701 E Wyoming Blvd	82609	Sears	Lease
740	2798	Tuscaloosa	AL	1701 McFarland Blvd E #207	35104	Retail - Other	GL
741	28107	Springfield	AR	3142 West Sunset Ave	72762	Retail - Other	Owned
742	61901	SCOTTSDALE	AZ	16275 N Scottsdale	85260	Retail - Other	GL
743	5865	Scottsdale - Showroom	AZ	15500 Greenway-Hayden Loop	85260	Retail - Other	Lease
744	5866	Tucson (Mariana) - Showroom	AZ	3850 W Orange Grove Road	85741	Retail - Other	Lease
745	30938	Glendale	AZ	6767 West Bell Road	85308	Retail - Other	Lease
746	1588	Phoenix-Metro Ctr	AZ	10001 N Metro Pkwy W	85051	Retail - Other	Owned
747	1638	Brea	CA	100 Brea Mall	92621	Retail - Other	Lease
748	5790	Concord-McPhails Showroom	CA	2260 Commerce Ave Ste E	94520	Retail - Other	Lease
749	5382	Costa Mesa	CA	3333 Bristol Ct	92626	Retail - Other	Lease
750	6233	Covina	CA	710 W Arrow Hwy	91722	Retail - Other	Owned
751	2720	Downey	CA	600 Stonewood	90241	Retail - Other	GL
752	7195	Gilbert	CA	6885 Hollister Ave	93117	Retail - Other	Lease
753	2050	Hanford	CA	Hanford Mall - 1545 Mall Drive	93230	Retail - Other	Lease
754	1690	Newark	CA	6000 Mowry Ave	94560	Retail - Other	Lease
755	2798	PALM DESERT	CA	44430 TOWN CENTER WAY	92260	Retail - Other	GL
756	5668	Rancho Cordova	CA	11340 WHITE ROCK ROAD	95742	Retail - Other	Lease
757	62529	San Diego	CA	7655 Claremont Mesa Blvd	92111	Retail - Other	Lease
758	31882	San Diego	CA	5405 University Ave	92105	Retail - Other	Lease
759	6000	San Francisco	CA	310 Caroline Street	94103	Retail - Other	Owned
760	30969	San Leandro	CA	250 Florence Blvd	94578	Retail - Other	Lease
761	5787	San Rafael - McPhails Showroom	CA	530 W Francisco Blvd	04901	Retail - Other	Lease
762	62538	TUSTIN	CA	2555 El Camino Real	92782	Retail - Other	Lease
763	3018	Valencia	CA	23222 W Valencia Blvd	91355	Retail - Other	Lease
764	28720	City Of Industry	CA	100 S Puente Hills Mall	91748	Retail - Other	Owned
765	28720	City Of Industry	CA	100 S Puente Hills Mall	91748	Retail - Other	Owned
766	4224	Denver	CO	2150 S Monaco St Pkwy	80222	Retail - Other	Lease
767	2451	Greeley	CO	2200 Greeley Mall	80631	Retail - Other	Owned
768	1014	Enfield	CT	90 Elm St	06032	Retail - Other	Lease
769	1263	Waterbury	CT	425 Union St	06706	Retail - Other	Owned
770	1355	Dover	DE	1000 Dover Mall	19901	Retail - Other	Lease
771	1355	Altamonte Spg	FL	451 E Altamonte Dr Ste 401	32714	Retail - Other	Lease
772	5958	Bonita Springs Showroom	FL	27100 Bay Landing Dr	34135	Retail - Other	Lease
773	6820	Bryant Beach	FL	805 N Congress Ave	33426	Retail - Other	GL
774	7087	Fort Myers	FL	3853 Cleveland Ave S	33901	Retail - Other	Lease
775	5991	Miami - Showroom	FL	6300 S Dade Hwy	33143	Retail - Other	Lease
776	5737	Oakland Park	FL	3481 NE 12th Ave	33334	Retail - Other	Lease
777	31918	Pembroke Pines	FL	10501 Pines Blvd	33026	Retail - Other	Lease
778	5962	Pompano Beach -Showroom	FL	1742 W Atlantic Blvd	33069	Retail - Other	Lease
779	5970	Sarasota	FL	5870 Fruitville Rd	34232	Retail - Other	Lease
780	5950	West Palm Bch - Showroom	FL	400 Northpoint Pkwy Ste403	33407	Retail - Other	Lease
781	5185	Winter Park	FL	500 S Park Avenue	32789	Retail - Other	Lease
782	6255	Clear Park	FL	7902 Clear Park Dr	32625	Retail - Other	Owned
783	28726	Jacksville	FL	9501 Arlington Expy	32225	Retail - Other	Owned
784	28734	Sanford	FL	320 Towne Center Cir	32771	Retail - Other	Owned
785	28734	Sanford	FL	450 Towne Ctr Circle	32771	Retail - Other	Owned
786	1251	Lithonia	GA	8020 Mall Pkwy	30038	Retail - Other	Owned

Count	Unit Number	City	State	Address	Zip Code	Type	Ownership Interest
787	26737	Albany	GA	2601 Dawson Rd Bldg G	31707	Retail - Other	Owned
788	1585	Morrow(Southlake)	GA	1300 Southlake Mall	31260	Retail - Other	Owned
790	3447	Chive	IA	10331 University Ave	50325	Retail - Other	Lease
790	11390	Council Bluffs	IA	1110 Woodbury Ave	51503	Retail - Other	Owned
791	1072	Violetafo	IA	2060 Crossroads Blvd	50702	Retail - Other	Lease
792	2760	Davenport	IA	320 W Kimberly Rd	52806	Retail - Other	Owned
793	1012	Des Moines	IA	4000 Merle Hay Rd	50310	Retail - Other	Owned
794	61510	Calumet City	IL	2 River Oaks S/C	60409	Retail - Other	Owned
795	2938	Chicago	IL	1806 W Lawrence Ave	60640	Retail - Other	GL
796	30920	Chicago	IL	7050 S Pulaski	60629	Retail - Other	Owned
797	61030	Chicago	IL	6153 S Western Ave	60636	Retail - Other	Owned
798	2632	Fairview Hts	IL	317 Lincoln Hwy	62208	Retail - Other	Owned
799	30901	Lansing	IL	17355 Torrence Ave	60438	Retail - Other	Owned
800	30927	Macomb	IL	1325 East Jackson	61455	Retail - Other	Owned
801	6784	Matteson	IL	4605 W Lincoln Hwy	60443	Retail - Other	Owned
802	30900	New Lenox	IL	1500 W Lincoln Hwy	60451	Retail - Other	Owned
803	31900	Sterling	IL	2801 E Fourth St	61081	Retail - Other	Owned
804	2182	Hoffman Estates	IL	3333 Beverly Rd	60179	Retail - Other	Owned
805	2121	Peru	IL	1607 36Th St	61354	Retail - Other	Owned
806	2360	Quincy	IL	3400 Quincy Mall	62301	Retail - Other	Owned
807	4423	Rockford	IL	5609 E State Street	61103	Retail - Other	Owned
808	31914	Round Lake Beach	IL	400 East Rollins Rd	60075	Retail - Other	Owned
809	1780	Springfield	IL	104 White Oaks Mall	62704	Retail - Other	Owned
810	30936	Tinley Park	IL	18300 Harlem	60477	Retail - Other	Owned
811	28185	Clarksville	IN	1416 Blacklinton Mall Rd	47129	Retail - Other	Owned
812	1000	Castletown	IN	6020 E 82nd St Ste 200	46250	Retail - Other	Owned
813	INDIANAPOLIS	INDIANAPOLIS	IN	Lafayette Sq	46254	Retail - Other	Owned
814	26711	Washington Sq	IN	10202 E Washington St	46229	Retail - Other	Owned
815	1642	Topeka	KS	1781 SW Wanamaker Rd	66604	Retail - Other	Owned
816	1336	Lake Charles	LA	640 W Preen Lake Rd	70601	Retail - Other	Lease
817	2007	Alexandria	LA	3401 Masonic Dr	71301	Retail - Other	Owned
818	2677	Bossier City	LA	2950 E Texas St	71111	Retail - Other	Owned
819	26748	Cortana	LA	9001 Cortana Pl	70815	Retail - Other	Owned
820	1118	Morroe	LA	4200 Milhaven Rd	71203	Retail - Other	Owned
821	1077	Shreveport	LA	3601 Southern Ave	71104	Retail - Other	Owned
822	4444	Fitchburg	MA	140 Whalon St	01420	Retail - Other	Lease
823	1063	Springfield	MA	1585 Boston Rd	01129	Retail - Other	Owned
824	2823	Baltimore E Pt	MD	7885 Eastern Blvd	21224	Retail - Other	Lease
825	9245	Chester	MD	1131 E State St	49721	Retail - Other	Owned
826	30918	Jackson	MI	3001 E Mich Ave	49202	Retail - Other	Owned
827	6232	Roseville	MI	32123 Gratiot Ave	48068	Retail - Other	Lease
828	1490	Troy	MI	300 W 14 Mile Rd	48063	Retail - Other	Lease
829	1700	Dearborn	MI	18900 Michigan Ave Ste 1001	48126	Retail - Other	Owned
830	1105	Flint	MI	3191 S Linden Rd	48307	Retail - Other	Owned
831	4698	Roseville	MI	17500 Frisco	48068	Retail - Other	Owned
832	1720	Sterling Hts	MI	14100 Lakeside Cir	48313	Retail - Other	Owned
833	2180	Traverse City	MI	1212 S Airport Rd W	49688	Retail - Other	Owned
834	30956	West St Paul	MN	50 Signal Hill Mall	55118	Retail - Other	GL
835	1032	Brooklyn Cir	MN	1287 Shingle Creek Crossing	55430	Retail - Other	Owned
836	2309	Duluth	MN	1600 Miller Trunk Hwy	55811	Retail - Other	Owned
837	0324	O'Fallon	MO	20 O'Fallon Square	63308	Retail - Other	Lease
838	62707	SPRINGFIELD	MO	3803 S Glenstone	65804	Retail - Other	GL
839	1222	South County	MO	250 S County Center Way	63129	Retail - Other	GL
840	2939	Baloxi	MS	2600 Beach Rd	39531	Retail - Other	Lease
841	61106	Jackson	MS	1400 Metcenter	39209	Retail - Other	Owned
842	30940	Natchez	MS	280 John R Junkin Dr	39129	Retail - Other	Owned
843	1308	Hattiesburg	MS	1000 Turtle Creek Dr	39402	Retail - Other	Owned
844	4814	Havre	MT	3180 Highway 2 West	59501	Retail - Other	Lease
845	2242	Bellings	MT	1515 Grand Ave	59102	Retail - Other	Owned
846	3118	Wilmington	NC	815 S College Rd	28403	Retail - Other	Lease
847	1712	Grand Forks	ND	2800 S Columbia Rd	58201	Retail - Other	Owned
848	1022	Calverton	NE	3426 Oak View Dr	68134	Retail - Other	Owned
849	9395	Lawnside	NJ	200 White Horse Pkwy	08045	Retail - Other	Lease
850	69722	NORTH BRUNSWICK	NJ	1055 Route 1 South	08902	Retail - Other	GL
851	2374	Vineland	NJ	8 W Lands Ave	08360	Retail - Other	Owned
852	6854	Hackensack	NJ	518 Main St	07601	Retail - Other	Owned
853	1734	Lawnside	NJ	300 Quaker Bridge Mall	08840	Retail - Other	Owned
854	744	Oran	NJ	Rt 68 And 35	07712	Retail - Other	Owned
855	1717	Cottonwood	NM	10000 Coors Bypass Nw	87114	Retail - Other	Owned
856	2754	HENDERSON	NV	1511 W SUNSET RD	89014	Retail - Other	GL
857	5264	Las Vegas - Showroom	NV	7370 S Dean Martin Drive Suite 401	89139	Retail - Other	Lease
858	5779	Reno - McPhat's Showroom	NV	7525 Colbert Dr Ste 108	89511	Retail - Other	Lease
859	26741	Amherst	NY	1281 Niagara Falls Blvd	14226	Retail - Other	GL
860	1623	Clay	NY	4155 State Rt 31	13641	Retail - Other	Lease
861	2826	College Point	NY	131-08 20Th Ave	11356	Retail - Other	GL
862	1353	De Witt/Syracuse	NY	3849 Erie Blvd E	13214	Retail - Other	Owned
863	2741	Massapequa	NY	34 Camanche Rd	11758	Retail - Other	GL
864	1514	Niagara Falls	NY	6929 Williams Rd	14304	Retail - Other	Owned
865	6104	Brooklyn	NY	2359 Bedford Ave	11226	Retail - Other	GL
866	26741	Duquoin	OH	4875 Tuttle Crossing Blvd	43018	Retail - Other	Owned
867	1370	Eastland	OH	2765 Eastland Mall	43332	Retail - Other	Owned
868	1310	Elyria	OH	4900 Midway Mall	44035	Retail - Other	Owned
869	2940	Franklin	OH	3457 Towne Blvd	45005	Retail - Other	Owned
870	26528	Salem	OH	5200 Salem Ave	45426	Retail - Other	Owned
871	1280	Springdale	OH	300 E Kemper Rd	45346	Retail - Other	GL
872	8678	Streetsboro	OH	9659 State Rt 14	44241	Retail - Other	Owned
873	1150	Westland	OH	4111 W Broad St	43228	Retail - Other	Owned
874	1051	Strongsville	OH	17271 Southpark Ctr	44136	Retail - Other	Owned
875	1261	Midwest City	OK	6909 E Reno Ave	73110	Retail - Other	Owned
876	1091	Oklahoma City/Sycamore	OK	4400 S Western Ave	73109	Retail - Other	Lease
877	2715	Salem	OR	953 Lancaster Dr NE	97301	Retail - Other	Lease
878	2244	Hanover	PA	1155 Carlisle St Ste 5	17331	Retail - Other	Lease
879	6814	Hermitage	PA	3235 E State-Shennango Vly Mt	16140	Retail - Other	Lease
880	1803	Johnstown	PA	540 Gallens Dr	15904	Retail - Other	Owned
881	6254	New Castle	PA	2500 W State St Union Pk	16101	Retail - Other	Lease
882	1034	Ross Park	PA	1008 Ross Park Mall Dr	15237	Retail - Other	Lease
883	1334	South Hills	PA	300 S Hills Vlg	15241	Retail - Other	Lease
884	2605	State College	PA	183 Shick Rd	16801	Retail - Other	Lease
885	1293	Robinson Twp	PA	1000 Robinson Center Dr	15205	Retail - Other	Owned
886	2305	Anderson	SC	3101 N Main St	29621	Retail - Other	Owned
887	1545	Spartanburg	SC	205 W Blackclock Rd Str C	29301	Retail - Other	Owned
888	30941	Sioux Falls	SD	3709 East 10Th Street	57103	Retail - Other	Owned
889	7481	Clarksville	TN	2300 Madison Street	37043	Retail - Other	GL
890	30934	Memphis	TN	3201 Austin Peay	38128	Retail - Other	Owned
891	26596	Memphis/Hickory	TN	6120 Hickory Ridge Mall	38115	Retail - Other	Owned
892	1675	Knoxville East Town	TN	2931 Knoxville Center Dr	37924	Retail - Other	Owned
893	30954	Brownsville	TX	2440 Pablo Kriel Blvd	78256	Retail - Other	Lease
894	67036	DALLAS	TX	3427 W Northwest Hwy	75220	Retail - Other	GL
895	6784	HOUSTON	TX	2737 Hwy 6 S	77082	Retail - Other	Owned
896	61237	HOUSTON	TX	100 Greenspoint Mall	77060	Retail - Other	Owned
897	2332	San Antonio	TX	8551 Wurzbach Road	78201	Retail - Other	Owned
898	2587	Denton	TX	2201 Interstate 35E S	76205	Retail - Other	Owned
899	1487	Lakeline	TX	11200 Lakeline Mall Dr	76013	Retail - Other	Owned
900	1267	Ridgmar	TX	1800 Green Oaks Rd	76116	Retail - Other	Owned
901	67409	LAYTON	UT	881 W Hillside Rd	84041	Retail - Other	GL
902	1615	Chap. Greenbrier	VA	1401 Greenbrier Pkwy	23320	Retail - Other	Lease
903	26717	Newport News	VA	12263 Hornsby Lane	23602	Retail - Other	Owned
904	3544	Salem	VA	1355 West Main Street	24153	Retail - Other	Owned
905	1265	Virginia Beach	VA	4588 Virginia Beach Blvd	23462	Retail - Other	Lease
906	3413	Kent	WA	24800 W Valley Hwy	98032	Retail - Other	Lease
907	8579	Socklane	WA	7005 N Duane St	98027	Retail - Other	Owned
908	1129	Tacoma	WA	4502 S Steele St Ste 100	98409	Retail - Other	GL
909	31903	Fort Atkinson	WI	1308 N High St	53538	Retail - Other	Owned
910	6375	Bridgeport	WV	225 Meadowbrook Mall	26330	Retail - Other	Lease
911	2371	Cheyenne	WY	1400 Del Range Blvd	82009	Retail - Other	Lease
912	8780	Mari Loma	CA	3100 Milliken Ave	91752	Distribution Center	Lease
913	6787	Ontario	CA	5900 East Airport Rd	91761	Distribution Center	Lease
914	8729	ONTARIO	CA	5691 E Philadelphia Ste 100	92337	Distribution Center	Lease
915	8708	STOCKTON	CA	2115 Sinclair Avenue	95215	Distribution Center	Lease
916	449	DELANO	CA	Delano Industrial Pk	93215	Distribution Center	Owned
917	8290	Brighton	CO	18875 Bromley Lane	80601	Distribution Center	Lease

Count	Unit Number	City	State	Address	Zip Code	Type	Ownership Interest
918	425	JACKSONVILLE	FL	10512 Busch Dr N	32210	Distribution Center	Lease
919	8292	Ocala	FL	655 West 52nd Ave	34474	Distribution Center	Owned
920	8872	PENDERGRASS	GA	580 Raco Parkway	30575	Distribution Center	Lease
921	8518	PEARLE CITY	OH	96-800 Kamehameha Hwy	96782	Distribution Center	GL
922	40003	MANTENO	IL	1600 N Boudreau Rd	60950	Distribution Center	Lease
923	470	MANTENO	IL	6374 N 4000 EAST RD	60950	Distribution Center	Owned
924	8262	NAPERVILLE	IL	1835 Furry Rd	60563	Distribution Center	Lease
925	8871	ROMEOVILLE	IL	1701 W Normantown Road	60446	Distribution Center	Lease
926	8289	Manteno	IL	333 South Spruce Street	60950	Distribution Center	Owned
927	8273	Lawrence	KS	2400 Kresge Rd	66049	Distribution Center	Lease
928	49003	Olive Branch	MS	10125 Ridgewood Dr	38854	Distribution Center	Lease
929	8862	COLUMBUS	OH	5330 Crosswind Dr. Ste A	43228	Distribution Center	Lease
930	8305	Warran	OH	541 Perkins Jones Rd No	44483	Distribution Center	Owned
931	8781	Chambersburg	PA	1475 Nitterhouse Dr	17201	Distribution Center	Lease
932	8873	GOLDSBORO	PA	400 First Avenue	18424	Distribution Center	Lease
933	433	MIDDLETOWN	PA	2040 N Union St	17057	Distribution Center	Lease
934	8275	Marietta	PA	One Kresge Rd	19030	Distribution Center	Lease
935	443	WILKES BARRE	PA	Hanover Industrial Pk	13658	Distribution Center	Lease
936	8975	RIO PIEDRAS	PR	Road #178 Km 0 5 Cupey Bajo	00938	Distribution Center	Owned
937	8870	DALLAS	TX	1000 Rue St	75215	Distribution Center	Lease
938	447	GARLAND	TX	2775 W Miller Rd	75042	Distribution Center	Lease
939	8709	KENT	WA	7850 S 228th St	98032	Distribution Center	Lease
940	8722	Anchorage(Sur)	AK	5900 Old Seward Highway	99503	Non-retail - Other	Owned
941	8108	BIRMINGHAM	AL	196 Vulcan Rd	35209	Non-retail - Other	Owned
942	8708	BIRMINGHAM	AL	262 Oxmoor Court	35209	Non-retail - Other	Lease
943	8706	BIRMINGHAM	AL	262 Oxmoor Court	35209	Non-retail - Other	Owned
944	24002	BIRMINGHAM	AL	2194-A Parkway Lake Dr	35241	Non-retail - Other	Lease
945	8081	MOBILE	AL	3412 Dempstons Rd	36693	Non-retail - Other	Lease
946	8941	LITTLE ROCK	AR	1900 W 65th St-Ste 10	72209	Non-retail - Other	Lease
947	7088	MESA	AZ	952 E Baseline Rd Ste 111	85204	Non-retail - Other	Lease
948	8778	PHOENIX	AZ	844 N 44th Ave Ste 2	85043	Non-retail - Other	Lease
949	24521	PHOENIX	AZ	4401 Baseline Rd. Ste 205	85042	Non-retail - Other	Lease
950	68235	PHOENIX	AZ	1717 E McDowell Rd	85008	Non-retail - Other	Owned
951	5880	TEMPE	AZ	9025 S Kyrene Rd (Sutes 101-105)	85284	Non-retail - Other	Lease
952	49028	TEMPE	AZ	8440 S Hardy Dr	85284	Non-retail - Other	Lease
953	8937	TUCSON	AZ	807 S Euclid	85719	Non-retail - Other	Lease
954	49011	TUCSON	AZ	4755 S Butterfield Dr	85714	Non-retail - Other	Lease
955	3628	Tollson	AZ	8701 West Mc Dowell	85353	Non-retail - Other	Owned
956	36314	BANANI CHAKA-1213	BAHGLADESH	771 FL OOR, BOOTH WING	—	Non-retail - Other	Lease
957	7571	Alasadero	CA	4180 El Camino Real	93422	Non-retail - Other	Owned
958	4320	Balfower	CA	10400 Rosetacres	90706	Non-retail - Other	Owned
959	8901	BENICIA	CA	521 Stone Rd	94510	Non-retail - Other	Lease
960	4721	Coalinga	CA	25 West Polk Street	93210	Non-retail - Other	Owned
961	3698	Dubu	CA	East El Monte Way	93618	Non-retail - Other	Owned
962	3698	Dubu	CA	East El Monte Way	93618	Non-retail - Other	Owned
963	8030	EL CAJON	CA	1408 North Johnson Ave	92020	Non-retail - Other	Owned
964	30956	EL CENTRO	CA	1650 N IMPERIAL AVE	92243	Non-retail - Other	Owned
965	7916	Eureka	CA	4325 Broadway	95503	Non-retail - Other	Owned
966	7016	Eureka	CA	4325 Broadway	95503	Non-retail - Other	Owned
967	8603	Fontana	CA	14650 Miller Ave	92336	Non-retail - Other	Lease
968	8366	Fresno	CA	1922 N HELM AVE	93727	Non-retail - Other	Lease
969	8913	Fresno	CA	3688 E Central Avenue	93725	Non-retail - Other	Lease
970	5689	HAYWARD	CA	30803 SANTANA STREET	94544	Non-retail - Other	Lease
971	8258	LAKEWOOD	CA	5436 Woodruff Ave	90713	Non-retail - Other	Lease
972	3692	Lemoore	CA	215 W Hanford Armona Rd	93245	Non-retail - Other	Owned
973	24510	LIVERMORE	CA	283 E Arway Blvd	94551	Non-retail - Other	Lease
974	8253	MC CLELLAN	CA	4328 Fortcum Ave	95652	Non-retail - Other	Lease
975	8960	MILPITAS	CA	10211 Cadillo Ct	95035	Non-retail - Other	Lease
976	8928	MIRALOMA(JURUPA VL)	CA	11385 Venture Dr Bldg A	91752	Non-retail - Other	Lease
977	3842	Oakdale	CA	1555 E F ST	98233	Non-retail - Other	Owned
978	1063	Palmdale	CA	1345 W Avenue P	93551	Non-retail - Other	Owned
979	5704	ROHNERT PARK	CA	6085 Slaters Farm Drive	94928	Non-retail - Other	Lease
980	7668	SACRAMENTO	CA	1208 Sumnerfield Dr	95815	Non-retail - Other	Lease
981	24547	SACRAMENTO	CA	1200 Del Paso Rd Ste 100	95834	Non-retail - Other	Lease
982	8748	SAN DIEGO	CA	960 Sherman St	92110	Non-retail - Other	Lease
983	24523	SAN DIEGO	CA	9588 Distribution Ave Ste F	92121	Non-retail - Other	Lease
984	38112	San Francisco	CA	201 Spear St	94105	Non-retail - Other	Lease
985	8398	SAN JOSE	CA	1202 S Sixth St	95112	Non-retail - Other	Lease
986	3834	San Jose	CA	1735 Technology Drive, Suite 600	95116	Non-retail - Other	Lease
987	8369	SANTA ANA	CA	400 W Warner Ave	92707	Non-retail - Other	Lease
988	8808	SANTA ANA	CA	500 W Warner Ave #28	92707	Non-retail - Other	Lease
989	5784	Santa Clara	CA	52 Winchester Blvd Suite A	95050	Non-retail - Other	Lease
990	24548	SANTA CLARITA	CA	28159 AVENUE STANFORD	91355	Non-retail - Other	Lease
991	24524	Santa Fe Sprmcs	CA	10415 Stusher Dr	90670	Non-retail - Other	Lease
992	8990	SN BERNARDINO	CA	5953 G St	92410	Non-retail - Other	Owned
993	6958	SN LUIS OBSFO	CA	1310 Roundhouse Ave	93401	Non-retail - Other	Owned
994	8758	SYLMAR	CA	14090 Balboa Blvd	91342	Non-retail - Other	Lease
995	68738	VERNON	CA	2700 Frutland Ave	90050	Non-retail - Other	Lease
996	68738	VERNON	CA	5525 S. Soto Street	90058	Non-retail - Other	Lease
997	6628	VICTORVILLE	CA	13895 Mariposa Rd	92386	Non-retail - Other	Lease
998	3080	Vicoba	CA	3501 S Mcnery Blvd	92377	Non-retail - Other	Lease
999	3968	Waco	CA	2785 Highway 46	93280	Non-retail - Other	Owned
1000	9489	WEST HILLS	CA	8407 FALLBROOK AVE	91304	Non-retail - Other	Lease
1001	24507	DENVER	CO	12330E 48Th Ave Unit 300	80239	Non-retail - Other	Lease
1002	78723	Becon Falls	CT	125 Railroad Ave	06403	Non-retail - Other	Lease
1003	3743	NEWINGTON	CT	65 Holmes Rd	06111	Non-retail - Other	Lease
1004	24592	ROCKY HILL	CT	51 Belamuse Ave	06067	Non-retail - Other	Lease
1005	8723	West Haven	CT	190 Frontage Rd	06510	Non-retail - Other	Lease
1006	4456	BRIDGEVILLE	DE	7494 Federalburg Road	19933	Non-retail - Other	Lease
1007	24033	ALTAMONTE SPG	FL	1260 American Way #150	32714	Non-retail - Other	Lease
1008	1195	FL Lauderdale	FL	901 N Federal Hwy	33304	Non-retail - Other	Owned
1009	5563	FL Miami	FL	7918 Drew Circle	33367	Non-retail - Other	Lease
1010	8942	FT MYERS	FL	10888 Metro Parkway	33962	Non-retail - Other	Lease
1011	8900	FT PIERCE	FL	All South Delivery	34945	Non-retail - Other	Lease
1012	7435	HIALEAH	FL	5890 Nw 173Rd Drive	33015	Non-retail - Other	Owned
1013	7079	JACKSONVILLE	FL	3555-1 St Johns Bluff Road S	32224	Non-retail - Other	Lease
1014	49012	LAKE MARY	FL	3200 Lake Emma Rd Suite 1020	32748	Non-retail - Other	Lease
1015	24025	LONGWOOD	FL	1024 FLORIDA CENTRAL PKWY	32750	Non-retail - Other	Owned
1016	4019	MELBOURNE	FL	601 Atlantis Rd	32904	Non-retail - Other	Owned
1017	8065	MIAMI	FL	3301 Nw 107Th Ave	33178	Non-retail - Other	Lease
1018	8884	OCALA	FL	5041 W Silver Springs Blvd	34482	Non-retail - Other	Lease
1019	8066	PENSACOLA	FL	7801 Sears Blvd	32514	Non-retail - Other	Lease
1020	8957	PENSACOLA	FL	7801 Sears Blvd	32514	Non-retail - Other	Lease
1021	24010	PENSACOLA	FL	6781 Ely Rd Unit B	32514	Non-retail - Other	Lease
1022	8815	SUNRISE	FL	900 International Parkway	33323	Non-retail - Other	Lease
1023	8895	TAMPA	FL	8640 Elm Fair Blvd	33610	Non-retail - Other	Lease
1024	24023	TAMPA	FL	4713 Oak Fair Blvd	33610	Non-retail - Other	Lease
1025	8825	WINTER PARK	FL	3825 Forsyth Rd	32782	Non-retail - Other	Lease
1026	31930	HIALEAH	FL	5750 NW 183RD ST	33015	Non-retail - Other	Owned
1027	8245	St Petersburg	FL	4800 Park St N	33709	Non-retail - Other	Owned
1028	4931	AUGUSTA	GA	2417 Regency Blvd Ste 0	30906	Non-retail - Other	Lease
1029	8035	COLLEGE PARK	GA	2511 Sullivan Rd	30337	Non-retail - Other	Owned
1030	24018	NORCROSS	GA	1650 International Court Unit 200	30093	Non-retail - Other	Lease
1031	8902	SAVANNAH	GA	3 Patton Rd Ste 150 Bldg G	31405	Non-retail - Other	Lease
1032	8755	TUCKER	GA	2301 Mt Industrial Blvd	30084	Non-retail - Other	Owned
1033	8049	Hilo	HI	50 Pihaku St	96720	Non-retail - Other	Lease
1034	2328	Hilo(Sur)	HI	111 E Puunaho St	96720	Non-retail - Other	Lease
1035	8153	HONOLULU	HI	2886 Pao St	96819	Non-retail - Other	GL
1036	6248	KAHULUI	HI	142 Alamaha St	06732	Non-retail - Other	Lease
1037	36318	KOVLDOON	HK	8 ARGYLE STREET	—	Non-retail - Other	Lease
1038	36318	KOVLDOON	HK	8 ARGYLE STREET	—	Non-retail - Other	Lease
1039	36318	Chanha	HK	Unit 01-11 Floor 7 Plaza 336	—	Non-retail - Other	Lease
1040	45113	DES MOINES	IA	1605 NE 58TH AVE	64150	Non-retail - Other	Lease
1041	8112	DES MOINES	IA	4000 Merik Hay Rd	50310	Non-retail - Other	Owned
1042	8711	BOISE	ID	7095 Bethel Street	83704	Non-retail - Other	Lease
1043	31002	MOUNTAIN HOME	ID	2800 AMERICAN LEGION BLVD	83647	Non-retail - Other	Owned
1044	7951	AURORA	IL	4620 Fox Valley Central Dr	60504	Non-retail - Other	Lease
1045	8344	BLOOMINGTON	IL	3 Court Drive Units 301-302	61704	Non-retail - Other	Lease
1046	8350	Bridgeview	IL	7310 W 87TH ST	60455	Non-retail - Other	Lease
1047	25009	Bridgeview	IL	10004 S 76 Ave - Unit C	60455	Non-retail - Other	Lease
1048	25008	BUFFALO GROVE	IL	1005 Commerce Ct	60089	Non-retail - Other	Lease

EXHIBIT B
SCOPE OF SERVICES

REAL ESTATE ADVISORY SERVICES

Client is inviting bids on the real estate properties listed on the attachment to the Real Estate Sales Process Letter dated November 30, 2018.

JLL will perform the following Services:

1. Serve as the point of contact for parties interested in the real estate asset (prospects),
2. Receive requests, collect/search for information related to requests and respond to prospects,
3. Provide NDAs to qualified prospects,
4. Coordinate data room access and ongoing information requests throughout the entire process,
5. Collect Indicative Bids and provide copies to Sears and its advisors,
6. Review, aggregate and provide recommendations for Indicative Bids,
7. Provide recommendation related to Stalking Horse bids,
8. Communicate with Indicative Bidders and Stalking Horse Bidders
9. Collect Definitive Bids and provide copies to Sears and its advisors,
10. Review, aggregate and provide recommendations for Definitive Bids,
11. Assist in the negotiations with prospective bidders as necessary to finalize a sale,
12. Coordinate post bidding activities, track receipt of earnest money, monitor due diligence and monitor closing timeline.

If the parties amend the Scope of Services set forth on this Exhibit B, then JLL shall be entitled to an increase in compensation, which shall be set forth in the amendment to this Agreement.

EXHIBIT C
COMPENSATION

COMPENSATION

Advisory Team Resources

Monthly Advisory Fee: \$100,000/Month

JLL will invoice the monthly fee and any expenses on a monthly basis. Invoices shall be due and payable within thirty (30) days after receipt.

Additional compensation shall also be paid to JLL for each property sold or liquidated, at a rate of 0.5% of the aggregate gross purchase price for each property sold or liquidated in this Real Estate Sales Process or pursuant to a bid other than a bid to purchase substantially all of the Client's operating assets as a going concern but which may include real estate assets (the Additional Compensation), which Additional Compensation shall be payable to JLL upon the closing of the sale or liquidation of such property. Additionally, 50% of the Additional Compensation above \$500,000 shall be credited against any future payments to JLL of the monthly advisory fee. For example, if JLL receives Additional Compensation in the amount of \$600,000, then \$50,000 shall be credited against the next monthly advisory fee payment due to JLL. In no event shall JLL be required to refund any portion of the monthly advisory fee or Additional Compensation previously paid to JLL. Notwithstanding any provision to the contrary in this Agreement, if a property is under contract for sale or liquidation by the expiration of the Term, and after the expiration of the Term such property subsequently closes, then JLL shall be paid the additional compensation as set forth in this paragraph. No Additional Compensation shall be paid to JLL, however, with respect to real property or properties sold as part of a single purchase of substantially all of the Client's operating assets as a going concern.

In addition, Client will reimburse JLL for any reasonable out-of-pocket expenses incurred as a part of performing the Services not to exceed \$20,000. Reimbursable items include, but are not limited to, expenses related to outside bankruptcy legal counsel, travel, parking, mileage, overnight and messenger services, phone and equipment use as determined by the Client's travel and expense policy. Notwithstanding anything contained herein and the attached, JLL understands and agrees that any such charges shall be consistent with the guidelines promulgated by the U.S. Trustee, relevant Bankruptcy Court orders, Local Bankruptcy Rules for the Southern District of New York and Federal Rules of Bankruptcy Procedure; provided, however, the parties agree that such guidelines shall not apply with respect to the compensation to be paid to JLL as set forth above.

EXHIBIT D

INSURANCE REQUIREMENTS

JLL's Insurance. JLL shall carry the following insurance, at its own expense:

Professional liability (errors and omissions) insurance in the amount of no less than \$2,000,000. Such insurance coverage shall be on claims made basis and shall remain in force for the term of this Agreement and for two (2) years following expiration or termination of this Agreement.

JLL's Professional Liability Policy must be maintained with companies having an A.M. Best's rating of A- VII or better. JLL shall provide Client with certificates of insurance evidencing such Policy within ten (10) days of the execution of this Agreement. All certificates shall also indicate that JLL's insurers shall endeavor to provide Client thirty (30) days advanced notice in the event of cancellation or non-renewal of coverage.

Mutual Waiver. Each party waives any claims against the other party for damage to its property and will cause its respective insurance carriers to waive all rights of subrogation with respect to losses payable and waives all claims with respect to any deductible or self-insured retention.

RIDER TO REAL ESTATE ADVISORY SERVICES AGREEMENT

(Attached)

RIDER TO REAL ESTATE ADVISORY SERVICES AGREEMENT

This Rider supplements the terms of the Real Estate Advisory Services Agreement (the “Agreement”) to which it is attached and in the event of any conflict between the provisions set forth in this Rider and the Agreement, the terms and provisions of this Rider shall control. Capitalized terms used in this Rider that are not otherwise defined in this Rider shall have the meanings given to them in the Agreement.

STATE-SPECIFIC PROVISIONS (ARIZONA)

Notice of Right to Broker’s Lien. Owner acknowledges that the Owner’s failure to pay JLL any leasing commission under this Agreement may give rise to lien rights as provided by Section 33-1071 et seq. of the Arizona Revised Statutes.

Agency Notification. Owner confirms Owner’s receipt and acknowledgment of the publication required by Arizona law to be provided to Owner by JLL, entitled “Real Estate Licensees’ Duties to the Client,” attached hereto as Exhibit I.

Exhibit 4

**First Amendment to the Global Real
Property Asset Sales Engagement Letter**

FIRST AMENDMENT TO REAL ESTATE ADVISORY SERVICES AGREEMENT

This First Amendment to Real Estate Advisory Services Agreement (“Amendment”) is made on December 12, 2018 between Jones Lang LaSalle Americas, Inc. (“JLL”) and Sears Holdings Corporation (“Client”) as follows:

BACKGROUND

1. JLL and Client entered into that certain Real Estate Advisory Services Agreement dated December 6, 2018 but made to be effective as of November 26, 2018 (the “Agreement”).
2. JLL and Client desire to amend the Agreement pursuant to the terms of this Amendment.

AGREEMENT

In consideration of the mutual covenants contained herein, the parties agree to amend the Agreement as follows:

1. Section 5. The first sentence of Section 5 of the Agreement shall be deleted in its entirety and replaced as follows:

“Client agrees to defend (with counsel reasonably acceptable to JLL), indemnify and hold harmless JLL, its subsidiaries, affiliates and the employees, partners, officers and agents of each from and against all losses, liabilities, costs and expenses (including, without limitation, reimbursement of actual attorney’s fees, expert witness fees and court costs) incurred either as a defendant or witness and arising out of claims by third parties resulting from (directly or indirectly), or related to, the Services or actions or omissions of JLL or the Client taken pursuant to this Agreement or in any written agreement entered into in connection with this Agreement, except to the extent such losses, liabilities, costs and expenses arise out of JLL’s negligence, gross negligence, intentional misconduct or fraud.”

2. Exhibit C. Exhibit C of the Agreement shall be amended by adding the following:

“JLL shall invoice Client for the monthly fee and any expenses on a monthly basis. Invoices will be due and payable within 30 days after receipt.”

Capitalized terms not otherwise defined herein shall be defined as in the Agreement. In all other respects, the Agreement shall remain unmodified and in full force and effect.

[REMAINDER OF PAGE INTENTIONALLY BLANK; SIGNATURE PAGE TO FOLLOW]

The parties hereto have executed this Amendment as of the date written above.

JLL

Jones Lang LaSalle Americas, Inc.

By: 

Title: Executive V.P.

Client

Sears Holdings Corporation

By: 

Title: President - Real Estate

Exhibit 5

Appraisal Engagement Letter



United States | December 2018

Valuation & Advisory

December 17, 2018

Ms. Jane Borden President
SHC Real Estate
847.286.5992 phone
Jane.Borden@searshc.com email

Mr. William Gallagher
Managing Director, MIII Partners 212.430.2044
phone
wgallagher@miiipartners.com email

Mr. Michael Bond Partner,
Weil, Gotshal & Manges LLP
212.310.8035 phone
Michael.Bond@weil.com email

RE: Property appraisal services in relation to approximately 430 appraisals for Sears Holding Corp(the
"Property")

Dear Sears Holding Corporation:

JLL Valuation & Advisory Services, LLC ("we" or "JLL") appreciates the opportunity to provide this proposal for services regarding the Property to *Sears Holding Corporation* (the "Client" or "you"). This letter is effective as of November 28, 2018 and shall amend and supersede the letter entered between JLL and you, dated November 28, 2018.

We agree to perform the services outlined in Exhibit A to this letter (the "Services") on the terms provided in this letter.

In return for JLL providing the Services, you agree to pay JLL as follows:

You will pay JLL a fee (the "Fee") equal to Three Thousand Dollars (\$3,000) per asset for the initial tabulation of value spreadsheet and preliminary valuation report in the form agreed upon. If specifically requested by you, that JLL prepare a full appraisal report for any specific asset, you will pay JLL a fee equal to Two Thousand Dollars (\$2,000) per asset for each such full appraisal report. If specifically requested by you, that JLL perform any asset inspection for any specific asset, JLL will also perform an asset inspection for an additional One Thousand Dollars (\$1,000) for each such asset inspection. You agree to pay each such bill within thirty (30) days of receipt.

Sears Holding Corporation

The Fee includes the expenses related to this engagement. Our invoices will be addressed to the addressee of our report unless you request otherwise in writing. Additional work outside the above scope, including expert testimony, will be billed at hourly rates.

This letter is subject to the General Terms and Conditions attached to this letter as Exhibit B, the Statement of Assumptions and Limiting Conditions attached to this letter as Exhibit C.

We are enthusiastic about the opportunity to work with you on this project. Please sign a copy of this letter as confirmation of our agreements stated in this letter.

Sincerely,

JLL VALUATION & ADVISORY SERVICES, LLC



By: Michael W. Welch, SR/WA, R/W-AC, MRICS
Title: Head of Valuation & Advisory Services

READ, AGREED AND ACCEPTED BY:
Sears Holding Corporation



By: **Jane S. Borden**
Title: **President - Real Estate**

EXHIBIT A
PROPOSAL

Client hereby engages JLL Valuation & Advisory LLC to complete a valuation and consulting assignment as follows:

PROPERTY IDENTIFICATION: See Exhibit D – To be amended by client to 430 assets

PROPERTY TYPE: Retail

INTEREST APPRAISED: A combination of fee and leasehold interests on a Go Dark basis

INTENDED USERS: Sears Holding Corporation and its employees/agents, and court of jurisdiction, subject to the provisions of Section 17.1.

INTENDED USE: The intended use of this report is to assist the Client in determining the market value of their assets for bankruptcy proceedings.

PURPOSE OF APPRAISAL: Market Value/Sears Position

DATE OF VALUE: Current

APPRAISAL STANDARDS: Uniform Standards of Professional Appraisal Practice (USPAP) by the Appraisal Foundation and the Code of Professional Ethics and Standards of Professional Appraisal Practice of the Appraisal Institute

ANTICIPATED SCOPE OF WORK: Site Visit: No Site Visit (unless requested by the client)

Valuation Approaches

All applicable approaches to value to develop a credible result.

DELIVERY DATE: Initial Tabulation of Value: December 24, 2018
Final Summary Appraisal Reports: January 9, 2019
Appraisal Reports if requested: A 2019 date to be agreed upon by Client and JLL

DELIVERY METHOD: Electronic delivery

HYPOTHETICAL CONDITIONS AND EXTRAORDINARY ASSUMPTIONS: To be provided in report

Valuation & Advisory

Exhibit B

TERMS AND CONDITIONS

1. INTRODUCTION

- 1.1 These Terms and Conditions supplement the proposal, agreement, letter of engagement or email (the "engagement") between JLL Valuation and Advisory

Services, LLC and the Client indicated in the engagement that sets out details of the Services to be provided to the Client. All capitalized terms in this exhibit have the meanings given to them in the engagement unless given a different meaning in this exhibit. These Terms and Conditions, together with the engagement and all other exhibits, schedules and riders to the engagement, are collectively called the "agreement".

2. SERVICES

- 2.1 We will provide the Services using reasonable care and skill.
- 2.2 We may make changes to the Services if necessary to comply with any law or safety requirement. We will notify you if that happens. Otherwise, JLL and the Client must agree in writing to any changes to the Services, the Fees, or any other provision of the agreement.

3. CLIENT OBLIGATIONS

- 3.1 You agree to give us all documents and other information that we advise you are reasonably necessary for us to provide the Services.
- 3.2 You will maintain adequate property and public liability insurance to reasonably insure property that you own or occupy and any activities on that property. You will obtain all necessary licenses, permissions and consents which may be required to enable us to perform the Services (other than professional licenses that we are required to maintain to perform the Services). You are responsible

to keep your property in a safe condition so that we may perform the Services in reasonable safety.

- 3.3 You will notify us promptly if you believe any information you have provided is incomplete or inaccurate.

4. DELAY

We are not responsible for any delay in our performance of the Services if caused by any event beyond our reasonable control, or for any delay caused by your failure to comply with the agreement.

5. FEES, EXPENSES AND PAYMENT

- 5.1 You agree that your obligation to pay the Fee is not contingent upon the results, conclusions or recommendations we provide.
- 5.2 If we are asked to invoice any other party, you agree to settle our invoice immediately if the other party does not do so within 30 days of the date of the invoice.
- 5.3 If the Fee or any part of it remains unpaid 30 days after it was due, you may not use any report or work product we have delivered to you for any reason.
- 5.4 If you terminate this agreement before the Services are completed, you will pay us, no later than the termination date, a reasonable fee proportionate to the part of the Services performed to the date of termination.
- 5.5 Our rights under Section 5.3 and 5.4 are in addition to, and will not limit, our right to pursue any other rights and remedies under the agreement or at law or in equity.

6. INDEMNITY

You agree to indemnify and defend us and hold us harmless from any loss, liability or expense (including attorneys' fees) arising from a third party action, claim or proceeding ("Loss") that we suffer arising out of the agreement or the Services, other than Loss that a court of competent jurisdiction has determined was the result of our negligence or willful misconduct. We agree to indemnify and defend you and hold you harmless from any Loss that you suffer arising out of our negligent performance of Services under the agreement, other than Loss that is found by a court of competent jurisdiction to result from your negligence or willful misconduct.

Valuation & Advisory

Exhibit B

TERMS AND CONDITIONS

Valuation & Advisory

Exhibit B

TERMS AND CONDITIONS

work product that we do not consider to be accurate.

7. EXCLUSIONS OF, AND LIMITATIONS ON, LIABILITY

7.1 NOTWITHSTANDING ANYTHING ELSE CONTAINED HEREIN TO THE CONTRARY, EACH PARTY SHALL LOOK SOLELY TO THE ASSETS OF THE OTHER PARTY FOR SATISFACTION OF ANY LIABILITIES OR OBLIGATIONS OF THE OTHER PARTY UNDER THIS AGREEMENT, AND NO OFFICER, DIRECTOR, EMPLOYEE OR SHAREHOLDER OF THE OTHER PARTY SHALL BE PERSONALLY RESPONSIBLE FOR ANY SUCH LIABILITIES OR OBLIGATIONS. BOTH PARTIES WAIVE ANY CLAIMS FOR LOSS OF PROFITS, CONSEQUENTIAL, PUNITIVE, EXEMPLARY OR SIMILAR DAMAGES IN CONNECTION WITH THE PERFORMANCE OF THE SERVICES UNDER THIS AGREEMENT, AND, EXCEPT FOR JLL'S LIABILITY TO THIRD PARTIES FOR BODILY INJURY, DEATH AND PROPERTY DAMAGE, IN NO EVENT SHALL JLL'S LIABILITY IN CONNECTION WITH THIS AGREEMENT EXCEED THE GREATER OF ANNUAL FEES PAID OR ONE MILLION DOLLARS (\$1,000,000).

8. TERMINATION

- 8.1 Either of us may terminate the agreement without reason by giving 30 days' advance written notice to the other provided that, in the event JLL terminates the agreement, no fees shall be due.
- 8.2 Either of us may terminate the agreement immediately if the other breaches the agreement and fails to remedy the breach within 10 days of notice by the non-breaching party.
- 8.3 We may terminate the agreement immediately for any of the following reasons:
- (b) We cannot provide any of the Services due to conditions beyond our reasonable control.
 - (c) In our reasonable opinion, there is insufficient information available to provide a report or other work product that meets our standards.
 - (d) A conflict of interest arises which prevents us from acting for you.
 - (e) You have asked us to provide reports or

Valuation & Advisory

Exhibit B

TERMS AND CONDITIONS

9. APPRAISAL REPORT ASSUMPTIONS AND LIMITATIONS

- 9.1 Any report or other work product we deliver as part of the Services will be subject to our standard Statement of Assumptions and Limiting Conditions, provided as an exhibit and as part of the agreement, which will be incorporated into the report or work product.
- 9.2 We understand that you may wish to use the report or other work product we deliver as part of the Services to support your Stark law and Anti-Kickback compliance process. Our reports and work product are appraisals prepared pursuant to Uniform Standards of Professional Appraisal Practice, and do not undertake to evaluate any such compliance. You acknowledge that many factors in addition to property value must be considered to determine Stark or anti-kickback law compliance, and agree that any reports and work product we deliver make no opinion or representation that any transaction involving property we appraise is compliant with Stark law or any anti-kickback law.

10. CONFIDENTIALITY

- 10.1 Subject to Section 17.1, we each agree to maintain the confidentiality of each other's confidential information and will not disclose any information received in confidence from each other, until two years after termination or expiration of the agreement, except where required to do so by law.
- 10.2 Subject to Section 17.1, any report or other work product that we deliver to you

in connection with the Services is confidential and maybe used by only you, unless we agree otherwise in writing.

11. INTELLECTUAL PROPERTY RIGHTS

- 11.1 We retain all copyright (and other intellectual property rights) in all materials, reports, systems and other deliverables which we produce or develop for the purposes of the agreement, or which we use to provide the Services.
- 11.2 Subject to Section 17.1 you will not reproduce or copy any part of any report or other work product we produce as part of the Services without our prior written consent.

12. GENERAL

- 12.1 The agreement may be modified only by a written agreement signed by both of us. Liability accruing before the agreement terminates or expires will survive termination or expiration.
- 12.2 The agreement states the entire agreement, and supersedes all prior agreements, between you and JLL with respect to the matters described in the agreement.
- 12.3 If a court determines that any part of the agreement is unenforceable, the remainder of the agreement will remain in effect.
- 12.4 The agreement is governed by the laws of the State of New York. Each of us irrevocably submits to the exclusive jurisdiction of the courts of that State.
- 12.5 The agreement may be executed in multiple counterparts.
- 12.6 No director, officer, agent, employee or representative of either of us has any personal liability in connection with the agreement.
- 12.7 Neither of us may assign or transfer any rights or obligations under the agreement without the prior written approval of the other. We each agree to be reasonable in evaluating such a request for approval.
- 12.8 If there is any conflict between the terms of the letter and this exhibit, the terms of the letter will prevail.
- 12.9 If either of us fails to enforce any provision or exercise any right under the Agreement at any time, that failure will not operate as a waiver to

Valuation & Advisory

Exhibit B

TERMS AND CONDITIONS

enforce that provision or to exercise that right at any other time.

12.10 The agreement does not establish any partnership or joint venture between us, or make either of us the agent of the other.

12.11 A person who is not a party to the agreement does not have any rights to enforce its terms unless specifically agreed in writing.

12.12 Neither of us may publicize or issue any specific information to the media about the Services or the agreement without the written consent of the other.

12.13 Each of us represents to the other that it is not a person or entity with whom U.S. entities are restricted from doing business under regulations of the Office of Foreign Asset Control ("OFAC") of the Department of the Treasury (including those named on OFAC's Specially Designated and Blocked Persons List) or under any statute, executive order or other governmental action. Each of us agrees to comply with all applicable laws, statutes, and regulations relating to anti-bribery and anti-corruption.

12.14 If either of us does not comply with its obligations under the agreement and the other party commences legal action to enforce its rights, the non-complying party will reimburse the other party's reasonable costs (including attorneys' fees), associated with such action. THE PARTIES HEREBY WAIVE TRIAL BY JURY.

12.15 Sections 5, 6, 7, 10, 11, 12.1, 13, 17 and 18 will survive termination of the agreement.

13. USE OF DATA AND DATA PROTECTION

13.1 You agree as follows: (i) The data we collect from sources other than you in connection with the agreement will remain our property. (ii) We and our affiliates may utilize, sell and include data you have provided (either in the aggregate or individually) in the databases of JLL and its affiliates and for use in derivative products, provided that any non-public information may only be used on an anonymous basis.

(iii) We may utilize all data already in the public domain on an unrestricted basis.

13.2 In order for us to provide the Services, we

may need to record and maintain in hard copy and/or in electronic form, information regarding the Client, its officers and any other individuals connected with the Client (collectively "Data Subjects"). We may also verify the identity of Data Subjects, which could include carrying out checks with third parties such as credit reference, anti-money laundering or sanctions checking agencies.

We may use all information that we hold regarding Data Subjects to provide the Services. We may also use and share it with third parties for other purposes as described in our Privacy Statement available at www.jll.com.

13.3 We may use both commercially available and proprietary software programs to perform the Services (web based and others).

14. SPECIAL EXPERTS

14.1 If you request our assistance in hiring a special expert to contribute to any assignment (such as a surveyor, environmental consultant, land planner, architect, engineer, business, personal property, machinery and equipment appraiser, among others), you will perform your own due diligence to qualify the special expert. You will be responsible to pay for the services of the special expert.

14.2 We not responsible for the actions and findings of any special expert. You agree to indemnify and defend us and hold us harmless from all damages that may arise out of your reliance on any special expert.

15. CONFLICTS POLICY

JLL adheres to a strict conflict of interest policy.

If we learn of a conflict of interest, we will notify you and recommend a course of action to resolve the conflict. If we learn of a conflict that we do not believe can be resolved, we may terminate the agreement without penalty.

Valuation & Advisory

Exhibit B

TERMS AND CONDITIONS

16. FIRREA REQUIREMENTS

Federal banking regulations require banks and other lending institutions to engage appraisers where FIRREA compliant appraisals must be used in connection with mortgage loans or other transactions involving federally regulated lending institutions. Given that requirement, any report produced by JLL under the agreement, if ordered independent of a financial institution or agent, might not be FIRREA compliant or acceptable to a federally regulated financial institution.

17. USE OF WORK PRODUCT AND RELIANCE

17.1 Notwithstanding anything to the contrary herein, you are authorized to use any report or other work product we produce in rendering the Services in connection with your Bankruptcy Cases (as defined in Section 19.1), for whatever purpose you deem necessary in your sole discretion, including, without limitation, the sharing of any such report or work product in public filings, hearings before the Court, negotiations with third parties, sales of assets, or a plan of reorganization.

17.2 Subject to Section 17.1 you agree that any report or other work product we produce in connection with the Services are for your use only, and only for the purpose indicated in the agreement. Subject to Section 17.1, no person or entity other than the Client may use or rely on any such report or work product unless we consent otherwise in writing, even if such reliance is foreseeable. Any person who receives a copy of any report or other work product we produce as a consequence of disclosure requirements that apply to the Client, does not become an intended user of this report unless the Client specifically identified them at the time of the engagement.

17.3 Subject to Section 17.1 you will not use any such report or work product in connection with any public documents. Subject to Section 17.1 you will not refer to JLL in any public documents without our prior written consent. We may give or withhold our consent in our sole discretion for any purpose under this Section 17.

18. LITIGATION MATTERS

18.1 We are not required to testify or provide court-related consultation or to be in attendance in court unless we have agreed to do so in the agreement or otherwise in writing, or if required by law.

18.2 If we receive a subpoena or other judicial command to produce documents or to provide testimony in a lawsuit or proceeding regarding the agreement, we will notify you if allowed by law to do so. However, if we are not a party to these proceedings, you agree to compensate us for our professional time at the then prevailing hourly rates of the personnel responding to the subpoena or providing testimony, and to reimburse us for our actual expenses incurred in responding to any such subpoena or judicial command, including attorneys' fees, if any, as they are incurred.

19. BANKRUPTCY ISSUES

19.1 Notwithstanding anything to the contrary herein, we acknowledge and understand that your obligation to pay the Fee or any outstanding invoices hereunder will be consistent with and subject to the order entered by the United States Bankruptcy Court for the Southern District of New York providing for your retention of us in your chapter 11 cases pending in such Court (the "Bankruptcy Cases"), the guidelines promulgated by the U.S. Trustee, the Local Bankruptcy Rules for the Southern District of New York, and the Federal Rules of Bankruptcy Procedure.

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Exhibit C

STATEMENT OF ASSUMPTIONS AND LIMITING CONDITIONS

1. All reports and work product we deliver to you (collectively called “report”) represents an opinion of value, based on historical information and forecasts of market conditions. Actual results may vary from those forecast in the report. There is no guaranty or warranty that the opinion of value reflects the actual value of the property.
2. The conclusions stated in our report apply only as of the effective date of the appraisal, and no representation is made as to the effect of subsequent events. Assessed values may change significantly and unexpectedly over short periods. We are not liable for any conclusions in the report that may be different if there are subsequent changes in value. We are not liable for loss relating to reliance upon our report more than three months after its date.
3. There may be differences between projected and actual results because events and circumstances frequently do not occur as predicted, and those differences may be material. We are not liable for any loss arising from these differences.
4. We are not obligated to predict future political, economic or social trends. We assume no responsibility for economic factors that may affect or alter the opinions in the report if the economic factors were not present as of the date of the letter of transmittal accompanying the report.
5. The report reflects an appraisal of the property free of any liens or encumbrances unless otherwise stated.
6. We assume responsible ownership and competent property management.
7. The appraisal process requires information from a wide variety of sources. We have assumed that all information furnished by others is correct and complete, up to date and can be relied upon, but no warranty is given for its accuracy. We do not accept responsibility for erroneous information provided by others. We assume that no information that has a material effect on our appraisal has been withheld.
8. We assume the following, unless informed to the contrary in writing: Each property has a good and marketable title. All documentation is satisfactorily drawn and that there are no encumbrances, restrictions, easements or other adverse title conditions, which would have a material effect on the value of the interest under consideration. There is no material litigation pending involving the property. All information provided by the Client, or its agents, is correct, up to date and can be relied upon. We are not responsible for considerations requiring expertise in other fields, including but not limited to: legal descriptions, interpretation of legal documents and other legal matters, geologic considerations such as soils and seismic stability, engineering, or environmental and toxic contaminants. We recommend that you engage suitable consultants to advise you on these matters.
9. We assume that all engineering studies correct. The plot plans and illustrative material in the report are included only to help the reader visualize the property.
10. We assume that there are no hidden or unapparent conditions of the property, subsoil or structures that render it more or less valuable. We are not responsible for such conditions or for obtaining the engineering studies that may be required to discover them.
11. We assume that the property is in full compliance with all applicable federal, state, and local environmental regulations and laws unless the lack of compliance is stated, described, and considered in the report. We have not made or requested any environmental impact studies in conjunction with the report. We reserve the right to revise or rescind any opinion of value that is based upon any subsequent environmental impact studies. If any environmental impact statement is required by law, the report

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STATEMENT OF ASSUMPTIONS AND LIMITING CONDITIONS

assumes that such statement will be favorable and will be approved by the appropriate regulatory bodies.

12. Unless otherwise stated in the report, you should assume that we did not observe any hazardous materials on the property. We have no knowledge of the existence of such materials on or in the property; however, we are not qualified to detect such substances, and we are not providing environmental services. The presence of substances such as asbestos, urea-formaldehyde foam insulation and other potentially hazardous materials may affect the value of the property. Our report assumes that there is no such material on or in the property that would cause a loss in value. We do not assume responsibility for such conditions or for any expertise or engineering knowledge required to discover them. We encourage you to retain an expert in this field, if desired. We are not responsible for any such environmental conditions that exist or for any engineering or testing that might be required to discover whether such conditions exist. We are not experts in the field of environmental conditions, and the report is not an environmental assessment of the property.
13. We may have reviewed available flood maps and may have noted in the report whether the property is generally located within or out of an identified Special Flood Hazard Area. However, we are not qualified to detect such areas and therefore do not guarantee such determinations. The presence of flood plain areas and/or wetlands may affect the value of the property. Any opinion of value we include in our report assumes that floodplain and/or wetlands interpretations are accurate.
14. We have not made a specific survey or analysis of the property to determine whether it is in compliance with the Americans with Disabilities Act ("ADA"), Stark law or any anti-kickback laws. We claim no expertise in such issues, and render no opinion regarding compliance of you or the property with ADA, Stark law or anti-kickback law or regulations.
15. We assume that the property conforms to all applicable zoning and use regulations and restrictions unless we have identified, described and considered a non-conformity in the report.
16. We assume that all required licenses, certificates of occupancy, consents, and other legislative or administrative authority from any local, state, or national government or private entity or organization have been or can be obtained or renewed for any use on which the opinion of value contained in the report is based.
17. We assume that the use of the land and improvements is confined within the boundaries or property lines of the property described and that there is no encroachment or trespass unless noted in the report.
18. We have not made any investigation of the financial standing of actual or prospective tenants unless specifically noted in the report. Where properties are valued with the benefit of leasing, we assume, unless we are informed otherwise, that the tenants are capable of meeting their financial obligations under the leases, all rent and other amounts payable under the leases have been paid when due, and that there are no undisclosed breaches of the leases.
19. We did not conduct a formal survey of the property and assume no responsibility for any survey matters. The Client has supplied the spatial data, including sketches and/or surveys included in the report, and we assume that data is correct, up to date and can be relied upon.
20. Unless otherwise stated, the opinion of value included in our report excludes any additional value attributable to goodwill, or to fixtures and fittings which are only of value, in situ, to the present occupier. We have made no allowance for any plant, machinery or equipment unless they form an integral part of the building and would normally be included in a sale of the building. We do not normally carry out or commission investigations into the capacity or condition of services being provided to the property. We assume that the services, and any associated controls or software, are in working order and free from defect. We also assume that the services are of sufficient capacity to meet current and future needs.

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STATEMENT OF ASSUMPTIONS AND LIMITING CONDITIONS

21. In the case of property where construction work is in progress, such as refurbishment or repairs, or where developments are in progress, we have relied upon cost information supplied to us by the Client or its appointed experts or upon industry accepted cost guides. In the case of property where construction work is in progress, or has recently been completed, we do not make allowance for any liability already incurred, but not yet discharged, in respect of completed work, or obligations in favor of contractors, subcontractors or any members of the professional or design team. We assume the satisfactory completion of construction, repairs or alterations in a workmanlike manner.
22. Any allocation in the report of value between the land and the improvements applies only under the stated program of utilization. The separate values allocated to the land and buildings must not be used in conjunction with any other appraisal and are invalid if so used.
23. Subject to Section 17.1 the report is confidential to the party to whom it is addressed and those other intended users specified in the report for the specific purpose to which it refers. Use of the report for any other purpose or use by any party not identified as an intended user of the report without our prior written consent is prohibited, and we accept no responsibility for any use of the report in violation of the terms of this Agreement.
24. We are not required to testify or provide court-related consultation or to be in attendance in court unless we have agreed to do so in writing.
25. Neither the whole report, nor any part, nor reference thereto, may be published in any manner without our prior written approval.
26. We may rely on, and will not verify, the accuracy and sufficiency of documents, information and assumptions provided to it by the Client or others. We will not verify documents, information and assumptions derived from industry sources or that JLL or its affiliates have prepared in the regular course of business. We are not liable for any deficiency in the report arising from the inaccuracy or insufficiency of such information, documents and assumptions. However, our report will be based on our professional evaluation of all such available sources of information.
27. JLL IS NOT LIABLE TO ANY PERSON OR ENTITY FOR LOSS OF PROFITS, CONSEQUENTIAL, PUNITIVE, EXEMPLARY OR SIMILAR DAMAGES IN CONNECTION WITH THIS AGREEMENT. EXCEPT FOR JLL'S LIABILITY TO THIRD PARTIES FOR BODILY INJURY, DEATH AND PROPERTY DAMAGE, IN NO EVENT SHALL THE LIABILITY OF JLL AND ITS AFFILIATES IN CONNECTION WITH THIS AGREEMENT EXCEED THE GREATER OF ANNUAL FEES PAID OR ONE MILLION DOLLARS (\$1,000,000).
28. Unless expressly advised to the contrary, we assume that appropriate insurance coverage is and will continue to be available on commercially acceptable terms.
29. We assume that no material changes in any applicable federal, state or local laws, regulations or codes (including, without limitation, the Internal Revenue Code) are anticipated.
30. We may determine during the course of the assignment that additional Hypothetical Conditions and Extraordinary Assumptions may be required in order to complete the assignment. The report will be subject to those Hypothetical Conditions and Extraordinary Assumptions. Each person that is permitted to use the report agrees to be bound by all the Assumptions and Limiting Conditions and any Hypothetical Conditions and Extraordinary Assumptions stated in the report.

Unit	NAME	ST	Address	Zip Code	SHCFormat
2027	Wasilla	AK	1000 S Seward Meridian Rd	99654	Sears
1136	Riverchase	AL	2500 Riverchase Galleria	35244	Sears
2126	Hot Springs	AR	4501 Central Ave Ste 101	71913	Sears
1728	Tucson	AZ	4570 N Oracle Rd	85705	Sears
4996	Tucson	AZ	7055 E Broadway St	85710	Kmart
3707	Lake Havasu City	AZ	1870 Mc Cullouch Blvd	86403	Kmart
1678	Carlsbad	CA	2561 El Camino Real	92008	Sears
3725	Freedom	CA	1702 Freedom Boulevard	95019	Kmart
2028	Hemet	CA	2200 W Florida Ave	92545	Sears
3748	Hollister	CA	491 Tres Pinos Road	95023	Kmart
9328	Long Beach	CA	2900 Bellflower Blvd	90815	Kmart
1818	Rancho Cucamonga	CA	8250 Day Creek Blvd	91739	Sears
9797	Scotts Valley	CA	270 Mt Hermon Rd	95066	Kmart
1368	Concord	CA	1001 Sunvalley Blvd	94520	Sears
1309	Downey	CA	500 Stonewood St	90241	Sears
1758	Escondido	CA	210 E Via Rancho Pkwy	92025	Sears
4457	Hayward	CA	26231 Mission Blvd	94544	Kmart
1378	Orange	CA	2100 N Tustin St	92865	Sears
1048	Pasadena	CA	3801 E Foothill Blvd	91107	Sears
1288	Stockton	CA	5110 Pacific Ave	95207	Sears
7619	Atascadero	CA	3980 El Camino Real	93422	Kmart
9608	Auburn	CA	2505 Bell Rd	95603	Kmart
1018	Baldwin Hills	CA	3755 Santa Rosalia Dr	90008	Sears
7756	Bishop	CA	1200 N Main St	93514	Kmart
1008	Boyle	CA	2650 E Olympic Blvd	90023	Sears
3834	Burbank	CA	1000 San Fernando Road	91504	Kmart
7165	Camarillo	CA	940 Arneill Rd	93010	Kmart
3086	Chico	CA	2155 Pillsbury Rd	95926	Kmart
1098	Clovis	CA	1140 Shaw Ave	93612	Sears
7098	Concord	CA	5100 Clayton Road	94521	Kmart
4047	Costa Mesa	CA	2200 Harbor Blvd	92627	Kmart
2628	Eureka	CA	3300 Broadway	95501	Sears
9746	Grass Valley	CA	111 W Mc Knight Way	95949	Kmart
4819	Lakeport	CA	2019 South Main	95453	Kmart
4421	North Hollywood	CA	13007 Sherman Way	91605	Kmart
3842	Oakdale	CA	175 Maag Avenue	95361	Kmart
9551	Paradise	CA	6600 Clark Road	95969	Kmart
3501	Petaluma	CA	261 N Mc Dowell Blvd	94954	Kmart
7175	Riverside	CA	7840 Limonite Ave	92509	Kmart
3412	Salinas	CA	1050 North Davis Road	93907	Kmart
9153	South Lake Tahoe	CA	1056 Emerald Bay Rd	96150	Kmart
3174	Stockton	CA	2180 E Mariposa Rd	95205	Kmart
4751	Tehachapi	CA	710 West Tehachapi	93561	Kmart
2059	Tracy	CA	3350 Naglee Rd	95304	Sears
2829	Victorville	CA	14420 Bear Valley Rd	92392	Sears
3235	West Covina	CA	730 South Orange	91790	Kmart
1149	Whittier	CA	15600 Whittwood Ln	90603	Sears
2238	Yuba City	CA	1235 Colusa Ave	95991	Sears
2288	Antioch	CA	2600 Somersville Rd	94509	Sears
1228	Arden	CA	1601 Arden Way	95815	Sears
4857	Desert Hot Springs	CA	14011 Palm Drive	92240	Kmart
1209	Long Beach	CA	2100 N Bellflower Blvd	90815	Sears
1068	Palmdale	CA	1345 W Avenue P	93551	Sears
3368	Redlands	CA	1625 W Redlands	92373	Kmart
4371	Santa Maria	CA	2875 Santa Maria Way	93455	Kmart
1111	Colorado Springs	CO	2050 Southgate Rd	80906	Sears
1467	Ft Collins	CO	205 E Foothills Pkwy	80525	Sears
1141	Aurora	CO	14200 E Alameda Ave	80012	Sears

1221	Chapel Hills	CO	1650 Briargate Blvd	80920	Sears
7329	Loveland	CO	2665 W Eisenhower	80537	Kmart
4453	Pueblo	CO	3415 N Elizabeth St	81008	Kmart
1271	Littleton/Denver	CO	8501 W Bowles Ave	80123	Sears
1281	Pueblo	CO	3201 Dillon Dr	81008	Sears
1831	Thornton	CO	16395 Washington St	80023	Sears
3216	Vernon	CT	295 Hartford Turnpike	06066	Kmart
7109	Watertown	CT	595 Straits Turnpike	06795	Kmart
1443	Manchester	CT	190 Buckland Hills Dr	06040	Sears
4807	Bear	DE	301 Governor Place	19701	Kmart
3873	Wilmington	DE	4700 Limestone Road	19808	Kmart
1853	Wilmington	DE	4737 Concord Pike	19803	Sears
2485	Brooksville	FL	13085 Cortez Blvd	34613	Sears
1456	Oviedo	FL	1360 Oviedo Blvd	32765	Sears
1585	Tallahassee	FL	1500 Apalachee Pkwy	32301	Sears
1765	Palm Beach Gardens	FL	3101 Pga Blvd	33410	Sears
3317	Boca Raton	FL	1401 W Palmetto Park Rd	33486	Kmart
1007	Brandon	FL	686 Brandon Town Center Mall	33511	Sears
4893	Ellenton	FL	6126 Highway 301	34222	Kmart
3818	Hollywood	FL	3800 Oakwood Blvd	33020	Kmart
9614	Key Largo	FL	101399 Overseas Highway	33037	Kmart
2215	Key West	FL	3200 N Roosevelt Blvd	33040	Sears
4725	Key West	FL	2928 North Roosevelt Blvd	33040	Kmart
3269	Lantana	FL	1201 S Dixie	33462	Kmart
2745	Leesburg	FL	10401 Us Highway 441 Ste 2002	34788	Sears
9224	Marathon	FL	5561 Overseas Hwy	33050	Kmart
4728	Miami	FL	3825 7Th Street North W	33126	Kmart
2145	Port Charlotte	FL	1441 Tamiami Trl	33948	Sears
1745	Tampa/Westshore	FL	347 Westshore Plz	33609	Sears
1066	The Avenues	FL	10302 Southside Blvd	32256	Sears
7294	Vero Beach	FL	1501 U S 1	32960	Kmart
2135	Sebring	FL	901 Us 27 N Ste 130	33870	Sears
1055	Coral Springs	FL	9565 W Atlantic Blvd	33071	Sears
3223	Fort Walton Beach	FL	200 Irwin N E	32548	Kmart
1175	Merritt Island	FL	777 E Merritt Island Cswy	32952	Sears
1485	Orange Pk	FL	1910 Wells Rd	32073	Sears
1285	Orlando-South	FL	8001 S Orange Blossom Trl	32809	Sears
2885	Port Richey	FL	9409 Us Highway 19 N Ste 101	34668	Sears
1015	Vero Beach	FL	6200 20Th St Ste 300	32966	Sears
2505	Gainesville	GA	150 Pearl Nix Pkwy	30501	Sears
2845	Athens	GA	3700 Atlanta Hwy Ste 270	30606	Sears
1035	Augusta	GA	3450B Wrightsboro Rd	30909	Sears
1095	Douglasville	GA	6580 Douglas Blvd	30135	Sears
1155	Kennesaw	GA	400 Ernest W Barrett Pkwy Nw	30144	Sears
7705	Tamuning	GU	404 N Marine Dr Rte 1	96913	Kmart
1738	Kaneohe(Sur)	HI	46-056 Kamehameha Hwy	96744	Sears
2148	Kahului Maui(Sur)	HI	275 Kaahumanu Ave Ste 1000	96732	Sears
1578	Aiea Oahu-Pearl Rdg	HI	98-180 Kamehameha Hwy	96701	Sears
2388	Hilo(Sur)	HI	111 E Puainako St	96720	Sears
1681	Honolulu	HI	1505 Kapioloni Blvd	96815	Sears
2422	Sioux City	IA	4480 Sergeant Rd	51106	Sears
7033	Lewiston	ID	1815-21St St	83501	Kmart
7006	Twin Falls	ID	2258 Addison Ave East	83301	Kmart
1640	Fairview Hts	IL	235 Saint Clair Sq	62208	Sears
4381	Bridgeview	IL	7325 W 79Th Street	60455	Kmart
4214	Des Plaines	IL	1155 Oakton St	60018	Kmart
2990	Rockford-Cherryvale	IL	7200 Harrison Ave	61112	Sears
1172	Bloomington	IL	5 Stratford Sq(Gary & Schick)	60108	Sears
1840	Chicago Ridge	IL	6501 95Th St	60415	Sears

1321	Peoria	IL	2200 W War Memorial Dr Ste 998	61613	Sears
1570	Schaumburg	IL	2 Woodfield Mall	60173	Sears
1820	West Dundee	IL	5000 Spring Hill Mall	60118	Sears
7042	Valparaiso	IN	2801 Calumet Ave	46383	Kmart
9124	Elwood	IN	1519 State Road 37 S	46036	Kmart
7243	Kokomo	IN	705 North Dixon	46901	Kmart
9030	Peru	IN	11 Sherwood Square	46970	Kmart
7246	Richmond	IN	3150 National Road West	47374	Kmart
9122	Warsaw	IN	3350 U S 30 East	46580	Kmart
1650	Merrillville	IN	2300 Southlake Mall	46410	Sears
1800	Mishawaka	IN	6501 Grape Rd Us 23	46545	Sears
1161	Wichita-Town East	KS	7700 E Kellogg Dr	67207	Sears
3029	Erlanger	KY	3071 Dixie Hwy	41018	Kmart
7255	Somerset	KY	411 Russell Dyché Hwy	42501	Kmart
1226	Metairie	LA	4400 Veterans Mem Blvd	70006	Sears
4810	Metairie	LA	2940 Veterans Blvd	70002	Kmart
1147	Baton Rouge	LA	6501 Blubonnet Blvd	70836	Sears
1283	Braintree	MA	250 Granite St	02184	Sears
1223	Brockton-Westgate	MA	200 Westgate Dr	02301	Sears
7104	Acton	MA	252 Main St	01720	Kmart
1213	Auburn	MA	385 Southbridge St	01501	Sears
3288	Billerica	MA	484 Boston Rd	01821	Kmart
4407	Brockton	MA	2001 Main Street	02301	Kmart
1243	Hanover	MA	1775 Washington St	02339	Sears
3040	Hyannis	MA	768 Iyanough Rd	02601	Kmart
1133	Leominster	MA	100 Commercial Rd	01453	Sears
2373	No Dartmouth	MA	100 N Dartmouth Mall	02747	Sears
9692	Webster	MA	Route 12	01570	Kmart
9255	Palmer	MA	Wilbraham Road (Sr 20)	01069	Kmart
3433	Holyoke	MA	2211 Northampton St	01040	Kmart
1104	Marlborough	MA	521 Lynch Blvd	01752	Sears
1033	N Attleboro	MA	1009 S Washington St	02760	Sears
1374	Bel Air	MD	658 Baltimore Pike	21014	Sears
1304	Silver Spring	MD	11255 New Hampshire Ave	20904	Sears
1725	Annapolis	MD	1040 Annapolis Mall	21401	Sears
3256	Baltimore	MD	8980 Waltham Woods Rd	21234	Kmart
2774	Cumberland	MD	1262 Vocke Rd	21502	Sears
2664	Frederick	MD	5500 Buckeystown Pike	21703	Sears
3131	Frederick	MD	1003 W Patrick St	21702	Kmart
1754	Gaithersburg	MD	701 Russell Ave	20877	Sears
3172	Hagerstown	MD	1713 Massey Blvd	21740	Kmart
3798	Hyattsville	MD	6411 Riggs Road	20783	Kmart
1773	Salisbury	MD	2306 N Salisbury Blvd	21801	Sears
4399	Silver Spring	MD	14014 Connecticut Ave	20906	Kmart
7673	Stevensville	MD	200 Kent Landing	21666	Kmart
1634	Baltimore-West	MD	6901 Security Sq Blvd	21244	Sears
1854	Parkville	MD	8200 Perry Hall Blvd	21236	Sears
1074	Waldorf	MD	11170 Mall Circle	20603	Sears
3021	Auburn	ME	603 Center St	04210	Kmart
7133	Augusta	ME	58 Western Avenue	04330	Kmart
2203	Brunswick	ME	8 Gurnet Rd	04011	Sears
2183	So Portland	ME	400 Maine Mall Rd	04106	Sears
7031	Menominee	MI	1101-7Th Ave	49858	Kmart
1092	Westland	MI	35000 Warren Rd	48185	Sears
3155	Belleville	MI	2095 Rawsonville Rd	48111	Kmart
9557	Grayling	MI	2425 S Grayling	49738	Kmart
3819	Hastings	MI	802 West State Street	49058	Kmart
1170	Lansing	MI	3131 E Michigan Ave	48912	Sears
3841	Marshall	MI	15861 Michigan Avenue	49068	Kmart

7068	Midland	MI	1820 S Saginaw Rd	48640	Kmart
9593	Oscoda	MI	5719 N US 23	48750	Kmart
3379	Waterford Twp.	MI	5100 Dixie Hwy	48329	Kmart
9693	Marine City	MI	6730 S River Road	48039	Kmart
9385	Clio	MI	4290 W Vienna Rd	48420	Kmart
1011	Grandville	MI	3622 Rivertown Pkwy Sw	49418	Sears
1460	Livonia	MI	29500 7 Mile Rd	48152	Sears
1192	Muskegon	MI	5500 Harvey St	49444	Sears
1760	Novi	MI	27600 Novi Rd	48377	Sears
1110	Portage	MI	6780 S Westnedge Ave	49024	Sears
1590	Saginaw	MI	4900 Fashion Square Mall	48604	Sears
4206	Warren	MI	2000 Ten Mile Rd	48091	Kmart
1722	Bloomington	MN	2000 N E Court	55425	Sears
3405	Minneapolis	MN	10 W Lake Street	55408	Kmart
9689	International Falls	MN	1606 Hwy 11-71	56649	Kmart
4351	Rochester	MN	201 Ninth St S E	55904	Kmart
3059	St. Paul	MN	245 E Maryland Ave	55117	Kmart
1042	Joplin	MO	101 N Rangeline Rd	64801	Sears
9353	Crystal City	MO	155 Twin City Mall	63019	Kmart
1822	Cape Girardeau	MO	330 Siemers Dr	63701	Sears
1121	Independence	MO	18777 E 39Th St S	64057	Sears
1171	Springfield	MO	2825 S Glenstone Ave	65804	Sears
1182	St Peters	MO	3 Mid Rivers Mall Dr	63376	Sears
9520	Gulfport	MS	12057-A Highway 49	39503	Kmart
9808	Hamilton	MT	1235 North First Street	59840	Kmart
7030	Kalispell	MT	2024 Us Hwy 2 E	59901	Kmart
1335	Greensboro	NC	3200 W Friendly Ave	27408	Sears
3744	Kill Devil Hills	NC	1091 N Croatan Highway	27948	Kmart
3886	Asheville	NC	980 Brevard Road	28806	Kmart
2105	Burlington	NC	100 Colonial Mall	27215	Sears
7208	Clemmons	NC	2455 Lewisville-Clemmon	27012	Kmart
1045	Durham-Northgate	NC	1620 Guess Rd	27701	Sears
2755	Jacksonville	NC	344 Jacksonville Mall	28546	Sears
9619	Morehead City	NC	4841 Arendell St	28557	Kmart
9549	Morganton	NC	110-112 Bost Rd	28655	Kmart
3667	Raleigh	NC	8701 Six Forks Road	27615	Kmart
7626	Waynesville	NC	1300 Dellwood Road	28786	Kmart
1165	Concord	NC	1480 Concord Pkwy N	28025	Sears
2175	Greenville	NC	240 Carolina East Mall	27834	Sears
2515	Hickory	NC	1940 Us Highway 70 Se	28602	Sears
1605	Raleigh	NC	7330 Old Wake Forest Rd	27616	Sears
4272	Bismarck	ND	2625 State St	58503	Kmart
4057	Fargo	ND	2301 S University Dr	58103	Kmart
4022	Grand Forks	ND	1900 S Washington St	58201	Kmart
1041	Omaha	NE	7424 Dodge St	68114	Sears
9319	Alliance	NE	1515 W 3Rd	69301	Kmart
2191	Lincoln	NE	6400 O St	68510	Sears
2023	Concord	NH	270 Loudon Rd	03301	Sears
3175	Hooksett	NH	1267 Hooksett Rd	03106	Kmart
4448	Salem	NH	161 S Broadway	03079	Kmart
7048	West Lebanon	NH	200 S Main	03784	Kmart
9463	Somers Point	NJ	250 New Rd (Rt 9)	08244	Kmart
1094	Hackensack	NJ	436 Main St	07601	Sears
1044	Jersey Cty/Newport	NJ	50 Mall Dr W	07310	Sears
1494	Moorestown	NJ	Rt 38 And Lenola Rd	08057	Sears
3438	Avenel	NJ	1550 St George Ave	07001	Kmart
7177	Belleville	NJ	371-411 Main Street	07109	Kmart
3499	Kearny	NJ	200 Passaic Ave	07032	Kmart
3071	Toms River	NJ	213 Highway 37 E	08753	Kmart

4478	Trenton	NJ	1061 Whitehorse-Mercervil	08610	Kmart
7602	Wall	NJ	1825 Highway 35	07719	Kmart
3056	Wayne	NJ	1020 Hamburg Turnpike	07470	Kmart
4470	West Long Branch	NJ	108 Monmouth Rd	07764	Kmart
9413	West Orange	NJ	235 Prospect Ave	07052	Kmart
3202	Westwood	NJ	700 Broadway	07675	Kmart
1614	Livingston	NJ	S Orange Ave & Walnut St	07039	Sears
1314	New Brunswick	NJ	51 Us Hwy 1	08901	Sears
1764	Rockaway	NJ	Rt 80 & Mt Hope Ave	07866	Sears
2597	Farmington	NM	4601 E Main St	87402	Sears
2527	Las Cruces	NM	700 S Telshor Blvd	88011	Sears
3301	Santa Fe	NM	1712 St Michael'S Dr	87505	Kmart
7017	Roswell	NM	1705 S Main St	88203	Kmart
3592	Las Vegas	NV	5051 E Bonanza Rd	89110	Kmart
1328	Las Vegas(Blvd)	NV	3450 S Maryland Pkwy	89109	Sears
3862	Bohemia	NY	5151 Sunrise Hwy	11716	Kmart
7654	Bronx	NY	300 Baychester Avenue	10475	Kmart
4871	Farmingville	NY	2280 North Ocean Ave.	11738	Kmart
2744	Horseheads/Elmira	NY	3300 Chambers Rd	14845	Sears
1404	Massapequa	NY	800 Sunrise Mall	11758	Sears
1894	Rochester	NY	10 Miracle Mile Dr	14623	Sears
1114	Brooklyn	NY	2307 Beverley Rd	11226	Sears
1333	Poughkeepsie	NY	2001 South Rd	12601	Sears
1924	Valley Stream	NY	1150 Sunrise Hwy	11581	Sears
9589	Bath	NY	Plaza 15 Route 415	14810	Kmart
3415	Buffalo	NY	1001 Hertel Avenue	14216	Kmart
1984	Buffalo/Hamburg	NY	S 3701 Mckinley Pkwy	14219	Sears
9274	Greenwich	NY	West Main St R D #1	12834	Kmart
7065	Horseheads	NY	1020 Center Street	14845	Kmart
4034	Mattydale	NY	2803 Brewerton Rd	13211	Kmart
2593	Newburgh	NY	1401 Route 300	12550	Sears
7677	Wellsville	NY	121 Bolivar Rd	14895	Kmart
1674	White Plains	NY	100 Main St	10601	Sears
9416	White Plains	NY	399 Tarrytown Rd	10607	Kmart
1733	Yonkers	NY	Rte 87(Ny St) & Cross Ct Pkwy	10704	Sears
9414	Yorktown Heights	NY	Rte 118, 355 Downing Dr	10598	Kmart
4726	Jamestown	NY	975 Fairmount Ave	14701	Kmart
1364	Lake Grove	NY	4 Smith Haven Mall	11755	Sears
4928	Queensbury	NY	308 Dix Avenue	12804	Kmart
1081	Heath	OH	771 S 30Th St	43056	Sears
7383	Barberton	OH	241 Wooster Rd North	44203	Kmart
3286	Brunswick	OH	3301 Center Rd	44212	Kmart
1810	Cincinnati-Eastgate	OH	4595 Eastgate Blvd	45245	Sears
3013	Cleveland	OH	7701 Broadview Road	44131	Kmart
9096	Fostoria	OH	620 Plaza Dr	44830	Kmart
7397	Grove City	OH	2400 Stringtown Road	43123	Kmart
7644	Harrison	OH	10560 Harrison Avenue	45030	Kmart
1210	Polaris	OH	1400 Polaris Pkwy	43240	Sears
2104	St Clairsville	OH	Banfield Rd & I-70	43950	Sears
2010	Mansfield	OH	600 Richland Mall	44906	Sears
1710	No Olmsted	OH	5000 Great Northern Mall	44070	Sears
2390	Springfield	OH	1475 Upper Valley Pike	45504	Sears
1120	Tuttle Crossing	OH	5053 Tuttle Crossing Blvd	43016	Sears
4782	Clinton	OK	2501 Redwheat Drive	73601	Kmart
3839	Corvallis	OR	400 North East Circle Blv	97330	Kmart
2179	Medford	OR	501 Medford Ctr	97504	Sears
1073	Exton	PA	222 Exton Square Mall	19341	Sears
1714	Greensburg	PA	5256 Route 30	15601	Sears
1644	Lancaster	PA	200 Park City Ctr	17601	Sears

1654	Media	PA	1067 W Baltimore Pike	19063	Sears
1834	North Wales	PA	600 Montgomery Mall	19454	Sears
2494	Altoona	PA	5580 Goods Lane Suite 1005	16602	Sears
9161	Berwick	PA	1520 W Front St	18603	Kmart
1711	Camp Hill	PA	3505 Capitol Hill City Mall Dr	17011	Sears
3225	Chambersburg	PA	1005 Wayne Ave	17201	Kmart
7293	Clifton Heights	PA	713 E Baltimore Pike	19018	Kmart
3737	Doylestown	PA	4377 Route 313	18901	Kmart
7192	Easton	PA	320 South 25Th Street	18042	Kmart
3266	Edwardsville	PA	U S Route 11 Mark Plaza	18704	Kmart
3963	Elizabethtown	PA	1605 South Market Street	17022	Kmart
9662	Ephrata	PA	1127 S State St	17522	Kmart
4113	Erie	PA	2873 W 26Th Street	16506	Kmart
3597	Holmes	PA	600 Macdade Blvd	19043	Kmart
7372	Leechburg	PA	451 Hude Park Road	15656	Kmart
7083	New Castle	PA	2650 Ellwood Rd	16101	Kmart
3136	Shillington	PA	1 Parkside Ave	19607	Kmart
4713	Towanda	PA	Rt #6 Brandford Town Ctr	18848	Kmart
2114	Washington	PA	1500 W Chestnut St	15301	Sears
7374	West Chester	PA	985 Paoli Pike	19380	Kmart
1154	Whitehall	PA	1259 Whitehall Mall	18052	Sears
3268	Wilkes-Barre	PA	910 Wilkes Barre Twp Blvd	18702	Kmart
3390	Williamsport	PA	1915 E Third St	17701	Kmart
3810	Willow Street	PA	2600 N Willow Street Pike	17584	Kmart
3949	Wind Gap	PA	803 Male Rd	18091	Kmart
1224	Harrisburg	PA	4600 Jonestown Rd	17109	Sears
3529	Pittsburgh	PA	996 W View Park Dr	15229	Kmart
1354	Willow Grove	PA	2500 W Moreland Rd	19090	Sears
2355	Hatillo(Arecibo)	PR	506 Calle Truncado	00659	Sears
1905	Hato Rey	PR	Ave F D Roosevelt	00918	Sears
7783	Hato Rey	PR	Pr #22 & Pr #18	00918	Kmart
1935	Mayaguez	PR	975 Hostos Ave Ste 110	00680	Sears
1915	Bayamon	PR	Avenida Aguas Buenas	00959	Sears
4732	Aguadilla	PR	Road 2 Km 126.5	00605	Kmart
7566	Arecibo	PR	State Road 2 Km 80.2	00612	Kmart
7570	Bayamon	PR	Plaza Rio Hondo & Comerio Ave	00961	Kmart
7419	Caguas	PR	Rafael Cordero & Hwy 30	00725	Kmart
7665	Carolina	PR	65Th Infantry Ave	00985	Kmart
7446	Cayey	PR	Carr Rt #1 - Km 106	00736	Kmart
2085	Fajardo	PR	State Rd 3	00738	Sears
2675	Guayama	PR	Road 3 Km.L34.7	00784	Sears
3993	Juana Diaz	PR	State Rd 149&State Rd 584	00795	Kmart
2385	Naranjito	PR	El Mercado Plaza	00782	Sears
1945	Ponce	PR	Plaza Del Caribe 2050 (Rd 2)	00731	Sears
4844	Rio Piedras	PR	9410 Ave Los Romeros	00926	Kmart
4494	Trujillo Alto	PR	200 Carr 181	00976	Kmart
7784	Vega Alta	PR	Carr 2, Estatal, Plaza Caribe Mall	00692	Kmart
7752	Yauco	PR	Sr 128 @ Sr 2 Km 0.5	00698	Kmart

9394	Fajardo	PR	Eastern Reg'l S/C; State Road #3	00738	Kmart
3853	Guayama	PR	Puerto Rico Hwy 3	00784	Kmart
4016	Greenville	SC	Church St Extension	29605	Kmart
7616	Lexington	SC	748 W Main Street	29072	Kmart
7062	Sumter	SC	1143 Broad St	29150	Kmart
4141	West Columbia	SC	1500 Charleston Hwy	29169	Kmart
1595	Greenville	SC	700 Haywood Rd	29607	Sears
1795	Myrtle Beach	SC	1200 Coastal Grand Circle	29577	Sears
4170	Rapid City	SD	1111 E North St	57701	Kmart
1386	Goodlettsville	TN	1000 Rivergate Pkwy	37072	Sears
2036	Jackson	TN	2021 N Highland Ave	38305	Sears
2265	Johnson City	TN	2011 N Roan St	37601	Sears
9621	Lebanon	TN	1443 W Main St	37087	Kmart
9735	Sevierville	TN	217 Forks Of River Pkwy	37862	Kmart
3147	Kingsport	TN	1805 E Stone Dr	37660	Kmart
1387	Amarillo	TX	7701 1-40 W	79121	Sears
2487	Killeen	TX	2000 Killeen Mall	76543	Sears
4389	McAllen	TX	1801 South 10Th Street	78503	Kmart
1629	Pharr	TX	500 N. Jackson Road	78577	Sears
2637	Port Arthur	TX	3100 FM 365	77642	Sears
1207	Richardson	TX	201 S Plano Rd	75081	Sears
1097	San Antonio	TX	2310 Sw Military Dr	78224	Sears
1367	Waco	TX	6001 W Waco Dr	76710	Sears
1317	El Paso	TX	8401 Gateway Blvd W	79925	Sears
1307	Abilene	TX	4310 Buffalo Gap Rd	79606	Sears
1437	Arlington/Parks	TX	3871 S Cooper St	76015	Sears
1407	Beaumont	TX	6461 Eastex Fwy	77706	Sears
2497	Brownsville	TX	2320 N Expressway	78526	Sears
1217	Corpus Christi	TX	1305 Airline Rd	78412	Sears
1447	Hulen	TX	4900 S Hulen St	76132	Sears
1417	Humble	TX	20131 Highway 59 N	77338	Sears
1297	Hurst	TX	1101 Melbourne Rd Ste 7000	76053	Sears
2247	Laredo	TX	5300 San Dario Ave	78041	Sears
1187	Mesquite-Town East	TX	3000 Town East Mall	75150	Sears
1176	Pasadena	TX	999 Pasedena Blvd	77506	Sears
1337	Plano	TX	851 N Central Expwy	75075	Sears
1427	Rolling Oaks	TX	6909 N Loop 1604 E	78247	Sears
2197	Texas City	TX	10000 Emmett F Lowry Expy	77591	Sears
1377	Willowbook	TX	7925 Fm 1960 Rd W	77070	Sears
9794	St. George	UT	785 S Bluff	84770	Kmart
1274	Chesterfield	VA	11500 Midlothian Tpke	23235	Sears
2395	Manassas	VA	8200 Sudley Rd	20109	Sears
2435	Charlottesville	VA	1531Rio Rd E	22901	Sears
3471	Chesapeake	VA	2001 South Military Hwy	23320	Kmart
1024	Falls Church	VA	6211 Leesburg Pike	22044	Sears
2694	Fredericksburg	VA	100 Spotsylvania Mall	22407	Sears
3785	Tabb	VA	5007 Victory Blvd	23693	Kmart

2784	Winchester	VA	1850 Apple Blossom Dr	22601	Sears
1023	Loudoun/Dulles	VA	21000 Dulles Town Cir	20166	Sears
1974	Roanoke	VA	4812 Valley View Blvd Ne	24012	Sears
7413	Frederiksted	VI	Remainder Matriculate #1	00840	Kmart
3972	St. Croix	VI	Sunny Isle S/C, Space #1	00820	Kmart
3829	St. Thomas	VI	26 - A Tutu Park Mall	00802	Kmart
7793	St. Thomas	VI	9000 Lockhart Gdns S/C; Ste 1	00802	Kmart
1463	Burlington	VT	155 Dorest St	05403	Sears
1139	Tukwila	WA	400 Southcenter Mall	98188	Sears
2029	Union Gap	WA	9 E Valley Mall Blvd	98903	Sears
2049	Everett	WA	1302 Se Everett Mall Way	98208	Sears
2329	Kennewick(Pasco)	WA	1321 N Columbia Center Blvd	99336	Sears
7034	Walla Walla	WA	2200 East Isaacs Ave	99362	Kmart
2299	Aberdeen	WA	1219 S Boone St	98520	Sears
3722	Burlington	WA	1550 S Burlington Blvd	98233	Kmart
1038	E Valley	WA	14720 E Indiana Ave	99216	Sears
2219	Lacey/Olympia	WA	651 Sleater Kinney Rd Se 1300	98503	Sears
2309	Silverdale	WA	10315 Silverdale Way Nw	98383	Sears
1029	Spokane	WA	4700 N Division St	99207	Sears
4147	Spokane	WA	4110 E Sprague Ave	99202	Kmart
7648	Mauston	WI	800 North Union	53948	Kmart
3692	Oconomowoc	WI	1450 Summit Avenue	53066	Kmart
3851	Racine	WI	5141 Douglas Ave	53402	Kmart
7649	Ripon	WI	1200 West Fond Du Lac St	54971	Kmart
3750	Waupaca	WI	830 West Fulton St	54981	Kmart
2092	Appleton	WI	4301 W Wisconsin Ave	54913	Sears
3088	Kenosha	WI	4100 52Nd St	53144	Kmart
2232	Madison-East	WI	43 East Towne Mall C	53704	Sears
4442	Charleston	WV	6531 Mccorkle Avenue S E	25304	Kmart
3484	Elkview	WV	I-79/Us 43 Crossings Mall	25071	Kmart
1804	Barboursville	WV	100 Huntington Mall Rd	25504	Sears
7139	Jackson	WY	510 S Hwy 89	83002	Kmart

Exhibit B

Redline of Revised Proposed Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
:
In re : **Chapter 11**
:
SEARS HOLDINGS CORPORATION, et al., : **Case No. 18-23538 (RDD)**
:
Debtors.¹ : **(Jointly Administered)**
:
-----X

**ORDER AUTHORIZING THE RETENTION AND
EMPLOYMENT OF JONES LANG LASALLE AMERICAS,
INC. AND JLL VALUATION & ADVISORY SERVICES, LLC AS THE
DEBTORS' REAL ESTATE ADVISOR, EFFECTIVE AS OF NOVEMBER 5, 2018**

Upon the application, dated December 6, 2018 (ECF No. [18-23538-1081](#)) (the “**Application**”)² of Sears Holdings Corporation and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), pursuant to sections 327(a) and 328(a) of title 11 of the United States Code (the “**Bankruptcy Code**”), and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); and Sears Brands Management Corporation (5365). The location of the Debtors’ corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

² Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Application.

Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedures (the “**Bankruptcy Rules**”), for entry of an order authorizing the Debtors to retain and employ Jones Lang LaSalle Americas, Inc. (“**JLL Americas**”) and JLL Valuation & Advisory Services, LLC (“**JLL Advisory**” and, together with JLL Americas, “**JLL**”) as their non-exclusive real estate advisor, to provide necessary real estate advice and services as more fully set forth in the (i) Real Estate Advisory Services Agreement between JLL Americas and SHC, effective as of November 5, 2018, annexed hereto as **Exhibit 1**, and as amended by the First Amendment to Real Estate Advisory Services Agreement, dated December 12, 2018, annexed hereto as **Exhibit 2** (together, the “**Non-Core Asset Sales Engagement Letter**”), (ii) Real Estate Advisory Services Agreement between JLL Americas and SHC, effective as of November 26, 2018, annexed hereto as **Exhibit 3**, and as amended by the First Amendment to Real Estate Advisory Services Agreement, dated December 12, 2018, annexed hereto as **Exhibit 4** (together, the “**Global Real Property Sales Engagement Letter**”), and (iii) the amended and restated Valuation and Advisory Services Agreement, ~~dated~~ effective as of November 28, 2018, annexed hereto as **Exhibit 5** (the “**Appraisal Engagement Letter**” and, collectively with the Non-Core Asset Sales Engagement Letter and the Global Real Property Asset Sales Engagement Letter, the “**Engagement Letters**”), all as more fully set forth in the Application; and upon the Declaration of Donna Kolius filed in support of the Application and attached thereto as Exhibit D-~~(the “**Kolius Declaration**”)~~; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157(a)-(b) and 1334(b), and the Amended Standing Order of Reference M-431, dated January 31, 2012 (Preska, C.J.)~~;~~ and consideration of the Application and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the relief requested in the Application

having been provided in accordance with the Amended Case Management Order; and such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and ~~the Court having held a hearing to consider the relief requested in the Application (the “Hearing”); and upon the record of the Hearing~~ no objection having been filed and the Debtors having submitted a certificate of no objection, and upon all of the proceedings had before the Court; and the Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein and that the relief requested is in the best interests of the Debtors, their estates, their creditors, and all parties in interest; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is granted to the extent set forth herein.
2. The Debtors are authorized to employ and retain JLL as their real estate advisor in these chapter 11 cases in accordance with the terms of the Engagement Letters.
3. JLL is authorized to render the Services set forth in the Engagement Letters.
4. All of JLL’s compensation as set forth in the Engagement Letters, including, without limitation, the Appraisal Fees, the Global Real Property Asset Sale Fees, and the Non-Core Asset Sale Fees, including the Additional Compensation, and the expense reimbursement and indemnification and related obligations, as applicable, are approved pursuant to section 328(a) of the Bankruptcy Code and JLL shall be compensated, reimbursed and indemnified pursuant to section 328(a) of the Bankruptcy Code in accordance with the terms of, and at the times specified in, the Engagement Letters and this Order.
5. JLL will submit invoices to the Debtors, the Office of the United States Trustee for Region 2, the Creditors’ Committee, and the lenders under their postpetition debtor-

in-possession secured financing (*see* ECF Nos. 951 and 955) for the payment of compensation for professional services rendered and reimbursement of expenses incurred in connection with these chapter 11 cases in accordance with the terms of the Engagement Letters when such compensation becomes due and owing and such expenses are incurred. Such parties shall have fifteen (15) days to review and dispute any such invoice submitted by JLL, and if no such disputes are received, without any further order of the Court, the Debtors shall be authorized to pay such JLL invoices. If any objection is received, the Debtors shall withhold the payment of the portion of the payment that is objected to and promptly pay the remainder. All objections that are not resolved shall be preserved and presented to the Court for determination.

6. JLL shall work cooperatively with other real estate advisors retained by the Debtors in the above-captioned chapter 11 cases to integrate any work conducted by the other professionals on behalf of the Debtors, so as to avoid duplication of services provided by any of the Debtor's other such retained professionals.

7. JLL shall file a final fee application with a summary of fees earned and expenses incurred along with a summary of the fees and expenses that have been paid.

8. Notwithstanding anything in the Application or this Order to the contrary, any payment made or action taken by any of the Debtors pursuant to the authority granted herein, as well as the exercise of any and all other rights and authorizations granted or approved hereunder, shall be subject in all respects to, as applicable: (i) the DIP ABL Order and the Interim Junior DIP Order (*see* ECF Nos. 951 and 955); (ii) the other documentation governing the Debtors' use of cash collateral and postpetition financing facilities; and (iii) the Approved Budget (as defined in the DIP ABL Order).

9. To the extent there is any inconsistency between the terms of any of the DIP ABL Order, the Interim Junior DIP Order and this Order, the terms of the DIP ABL Order or the Interim Junior DIP Order, as applicable, shall control.

10. ~~8.~~ To the extent there is inconsistency between the terms of the Application, the Engagement Letters, and this Order, the terms of this Order shall govern.

11. ~~9.~~ The Debtors are authorized to take all action necessary to effectuate the relief granted in this Order.

12. ~~10.~~ The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

Dated: _____, 2018
White Plains, New York

THE HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE